

Accredited Investor Questionnaire

Elevation Financial Group, LLC has created an Investor Portal (“Investor Portal” or “Portal”) as part of its primary website (elevationfinancialgroup.com). The Portal is designed to display operational and financial information related to the various private placement funds sponsored by Elevation Financial Group so that current and prospective investors may view current fund-related activities, results and analytical metrics. The Portal is intended to serve as a database of non-public information about Elevation Financial Group and its family of funds. Investor access to the Investor Portal is limited to individuals and entities that are considered “Accredited Investors” as defined in Rule 501(a) of Regulation D of the Securities Act of 1933. The Portal is password protected and access to the general public is not offered or allowed. Prior to being granted access to the Investor Portal, a current or prospective investor must complete and furnish an executed original Accredited Investor Questionnaire along with a photocopy of the investor’s driver’s license or other state issued photo identification to:

Elevation Financial Group, LLC
507 N. New York Avenue
Suite 300
Winter Park, FL 32789
ATTN: Stuart A. Heaton, COO & General Counsel

The Company will use its best efforts to keep the information provided in the answers to this questionnaire strictly confidential. The Company may, however, furnish this questionnaire or the information provided in answers to it to such parties as it deems advisable if the Company is called upon to establish the availability of an exemption under any federal or state securities laws for offers or sales of investment interests in connection with any future private placement offering of the Company in which the undersigned may participate or if such information is relevant to any issue in any action, suit, or proceeding relating to any such future offer or sale.

Please print or type your responses, and complete this questionnaire as fully and accurately as you can.

INVESTOR INFORMATION

1. Name of Investor: _____
2. Address of principal residence: _____
3. Email address (required): _____
4. Telephone number(s): _____

5. Address for correspondence (if different from above):

6. Marital Status: _____

7. Date of Birth: _____

8. Citizenship: _____

II. ACCREDITED INVESTOR AND SUITABILITY STANDARDS

9. Rule 501(a) of Regulation D defines the term “Accredited Investor” It provides that an Accredited Investor “shall mean any person who comes within any of the following categories. Please initial all of the following statements that apply to you. The undersigned is:

_____ a natural person whose individual net worthⁱ or joint net worth with such person’s spouse exceeds \$1,000,000.

_____ a natural person who had an individual incomeⁱⁱ in excess of \$200,000 in each of the two most recent years and who reasonably expects to have an individual income in excess of \$200,000 in the current year or who had joint incomeⁱⁱⁱ in excess of \$300,000 in each of the two most recent years and who reasonably expects to have a joint income in excess of \$300,000 in the current year.

_____ a corporation, partnership, limited liability company or business trust with total assets in excess of \$5,000,000 (not including a corporation, partnership, limited liability company or business trust not formed for the purpose of investing in Units).

_____ an entity, all the equity owners of which are “accredited investors” within one or more of the above categories (not including any such entity formed for the purpose of investing in Units).

_____ none of the above statements applies.

IN WITNESS WHEREOF, the undersigned has executed this Investor Questionnaire as the date set forth below.

Dated: _____, 20__.

(Signature of Subscriber)

Print Name: _____

ⁱ For purposes of this item, “net worth” means the excess of total assets at fair market value, including any personal property (excluding the value of your primary personal residence), over total liabilities, including any mortgage debt (other than the mortgage secured by your primary personal residence).

ⁱⁱ For purposes of this item, “individual income” means adjusted gross income as reported for Federal income tax purposes, less any income attributable to a spouse or to property owned by a spouse, increased by the following amounts (but not including any amounts attributable to a spouse or to property owned by a spouse): (i) the amount of any interest income received which is tax-exempt under Section 103 of the Internal Revenue Code of 1986, as amended (the “Code”), (ii) the amount of losses claimed as a limited partner in a limited partnership (as reported on Schedule E of Form 1040), (iii) any deduction claimed for depletion under Section 611 et seq. of the Code, and (iv) any amount by which income from long-term capital gains has been reduced in arriving at adjusted gross income pursuant to the provisions of Section 1202 of the Code prior to its repeal by the Tax Reform Act of 1986.

ⁱⁱⁱ For purposes of this item, “joint income” means adjusted gross income as reported for Federal income tax purposes, including any income attributable to a spouse or to property owned by a spouse, increased by the following amounts (including any amounts attributable to a spouse or to property owned by a spouse): (i) the amount of any interest income received which is tax-exempt under Section 103 of the Code, (ii) the amount of losses claimed as a limited partner in a limited partnership (as reported on Schedule E of Form 1040), (iii) any deduction claimed for depletion under Section 611 et seq. of the Code, and (iv) any amount by which income from long-term capital gains has been reduced in arriving at adjusted gross income pursuant to the provisions of Section 1202 of the Code prior to its repeal by the Tax Reform Act of 1986.