

Accredited Investor Questionnaire

To be completed by: _____ (Name of Authorized Party)

This Accredited Investor Questionnaire (the "Questionnaire"), is being distributed to _____ (the "Participant") by FINDING FABULOUS LLC (the "Producer"), a New York limited liability company, to enable the Producer to determine whether the Participant is qualified to invest in the independent film "*Finding Fabulous*" ("Project"). This investment offering is being made pursuant to the exemptions provided by Sections 3(b) and 4(2) of the Securities Act of 1933, as amended (the "Securities Act"), Regulation D promulgated thereunder and applicable state exemptions from securities registration in the states in which this investment is being offered. To be qualified to invest in the Project, the Participant must be an "accredited investor" (as that term is defined in Rule 501(a) of Regulation D of the Securities Act). One of the requirements of securities regulations that the persons involved in the offering and sale of the relevant securities must have reasonable grounds to believe that the purchaser either alone or together with such purchaser's representative, if any, has such knowledge and experience in financial and business matters that such purchaser is capable of evaluating the merits and risks of the prospective investment.

ACCORDINGLY, THE PARTICIPANT IS OBLIGATED TO READ THIS QUESTIONNAIRE CAREFULLY AND TO ANSWER THE ITEMS CONTAINED HEREIN COMPLETELY AND ACCURATELY.

ALL INFORMATION CONTAINED IN THIS QUESTIONNAIRE WILL BE TREATED CONFIDENTIALLY. However, the Participant understands and agrees that the Producer may present, upon giving prior notice to the Participant, this Questionnaire to such parties as the Producer deems appropriate if called upon to establish that the proposed offer and sale of the investment (i) is exempt from the registration requirements of the Securities Act or (ii) meets the requirements of applicable state securities laws; provided however that the Producer need not give prior notice to the Participant of its presentation of this Questionnaire to the Producer's legal, accounting and financial advisors.

If you are acting as an agent for a corporation, limited liability company, partnership, trust, or any other entity, any reference to the term "you" shall mean such corporation, limited liability company, partnership, trust, or other entity.

The Participant understands that this Questionnaire is merely a request for information and is not an offer to sell, a solicitation of an offer to buy, or a sale of the investment. The Participant also understands that the Participant may be required to furnish additional information.

PLEASE NOTE THE FOLLOWING INSTRUCTIONS BEFORE COMPLETING THIS ACCREDITED INVESTOR QUESTIONNAIRE:

Unless instructed otherwise, the Participant should answer each question on the Questionnaire. If the answer to a particular question is "None" or "Not Applicable," please so state. If the Questionnaire does not provide sufficient space to answer a question, please attach a separate schedule to your executed Questionnaire that indicates which question is being answered thereon. Persons having questions concerning any of the information requested in this Questionnaire should consult with their purchaser representative or representatives, lawyer, accountant or broker.

One signed and dated copy of the Questionnaire should be returned as soon as possible to Producer at:

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Finding Fabulous LLC
15 Park Row, Apt. 17H
New York, New York, 10038
Attn: Scott Clark
sclark@foreverfridayfilms.com

The other copy should be retained for the Participant's files.

1. Truth and Accuracy Statement

In order to comply with applicable U.S. Securities Laws, prospective investors will be given access to more complete information about the Project after completing this Accredited Investor Questionnaire.

The current questionnaire does NOT represent a sale of or the offer to sell securities. Each prospective investor must complete this questionnaire and return it via e-mail, standard mail, or fax to Producer. The following information is to be furnished in order for Producer to determine whether the undersigned is qualified to invest in the above referenced Project pursuant to Section 4(2) and Regulation D of the Securities Act of 1933, as amended (the "Act") and appropriate provisions of applicable state securities laws.

All questions must be answered and all requested information must be provided to determine investor eligibility. If the answer to a particular question is "none" or "not applicable", please indicate as such in your response.

Understanding the information presented above, I the undersigned represent that the facts in this questionnaire are true and correct, and that the Producer and its counsel are depending on the truth and accuracy of the included information to comply with state and federal securities laws.

I agree:

Yes

No

2. Individual Participants

(if Participant is not an individual, skip to Section 3)

A. Personal Information

Name: _____

Residence Address: _____

Business Address: _____

State of residence, if different: _____

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Telephone: Residence _____ Business _____

Fax: _____ Email: _____

Age: _____ Citizenship: _____

Marital Status: _____

Social Security or Taxpayer No.: _____

Name of Employer: _____

Nature of Business: _____

Position: _____

General Duties: _____

Send all correspondence to: Residence _____ Business _____

Are you acting for your own account? Yes () No ()

If you are not acting for your own account, please complete the following:

Capacity in which you are acting (Agent, Trustee, or otherwise):

Name, address, and telephone number of person(s) you represent:

Please attach evidence of authority.

B. Eligibility

To be qualified to participate in this offering, the Participant must be an Accredited Investor (as defined in Rule 501 of Regulation D promulgated under the Securities Act).

Please check the appropriate representation that applies to you.

(a) _____ I am an Accredited Investor because I certify that (check all appropriate descriptions that apply, any one of the following criteria is sufficient to be deemed an "**Accredited Investor**"):

(i) _____ I am a natural person whose individual net worth, or joint net worth with my spouse, exceeds One Million Dollars (**\$1,000,000**). For the purposes of this section 2(B), "**net worth**" means the excess of total assets at fair market value (including personal and real

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property, but excluding the estimated fair market value of a person's primary home) over total liabilities. For the purposes of calculating net worth, total liabilities excludes indebtedness that is secured by the person's primary residence, up to the estimated fair market value of the primary residence at the time of the investment (except that, if the amount of such indebtedness outstanding at the time of the sale of the Securities exceeds the amount outstanding sixty (60) days before such time, other than as a result of the acquisition of the primary residence, the amount of such excess shall be included as a liability). Indebtedness that is secured by the person's primary residence in excess of the estimated fair market value of the primary residence shall be included as a liability.

(ii) _____ I am a natural person who had individual income exceeding Two Hundred Thousand Dollars (**\$200,000**) in each of the last two calendar years and I have a reasonable expectation of reaching the same income level in the current calendar year.

(iii) _____ I am a natural person who had joint income with my spouse exceeding Three Hundred Thousand Dollars (**\$300,000**) in each of the last two calendar years and I have a reasonable expectation of reaching the same income level in the current calendar year, as defined above.

(iv) _____ I am a director, executive officer or member of the Producer, or a director, executive officer or member of a member of the Producer. (For purposes of this Section B, executive officer means the president, any vice president in charge of a principal business unit, division or function, such as sales, administration or finance; or any other person or persons who perform(s) similar policymaking functions for the Producer.)

(b) _____ None of the above descriptions apply to me and I am not an Accredited Investor.

C. Representations

I represent that:

(a) I have sufficient knowledge and experience in similar investments to evaluate the merits and risks of an investment in the Project, or I have retained an attorney, accountant, financial advisor or consultant as my purchaser representative. If applicable, the name, employer, address, and telephone number of my purchaser representative is as follows:

(b) I and, if applicable, my purchaser representative have been given the opportunity to ask questions and obtain material and relevant information from the Producer enabling me to make an

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informed investment decision. All data that I and, if applicable, my purchaser representative, have requested has been furnished to me.

(c) Any securities I may acquire will be for my own account for investment and not with any view to the distribution thereof, and I will not sell, assign, transfer or otherwise dispose of any of the securities or any interest therein, in violation of the Securities Act or any applicable state securities law.

(d) I understand that (i) any securities I may acquire will not be registered under the Securities Act or any applicable state securities law and may not be sold or otherwise disposed of unless it is registered or sold or otherwise disposed of in a transaction that is exempt from such registration and (ii) the certificates representing the securities will bear appropriate legends restricting the transferability thereof.

(e) If applicable, I have not incurred any debt secured by my primary residence for the purpose of inflating my net worth to qualify as an accredited investor or for the purpose of raising funds to invest in the securities. Between the date I complete this Questionnaire and the date the securities are sold, I do not intend to, and will not, incur any debt to be secured by my primary residence for the purpose of either inflating my net worth to qualify as an accredited investor or raising funds to invest in the securities.

(f) I understand that the Producer will rely upon the completeness and accuracy of the Participant's responses to the questions in this Questionnaire in establishing that the contemplated transactions are exempt from the Securities Act and hereby affirm that all such responses are accurate and complete. I will notify the Producer immediately of any changes in any of such information occurring prior to the acceptance of my subscription.

3. Non-Individual Participants

(if Participant is an individual, skip this Section)

A. General Information

Name of Entity: _____

Address of Principal Office: _____

Telephone: _____

Fax: _____ Email: _____

Type of Organization: _____

Date and State of Organization: _____

Has the corporation, partnership, trust, or entity been formed for the specific purpose of making the investment contemplated herein? Yes () No ()

Has the corporation, partnership, trust, or entity been in existence for less than 90 days prior to the date

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hereof? Yes () No ()

B. Eligibility

To be qualified to participate in this offering, the Participant must be an Accredited Investor.

Please check the appropriate description that applies to you.

(a) _____ A bank, as defined in Section 3(a)(2) of the Securities Act or any savings and loan association or other institution as defined in Section 3(a)(5)(A) of the Securities Act, whether acting in an individual or a fiduciary capacity.

(b) _____ A broker or dealer registered under Section 15 of the Securities Exchange Act of 1934, as amended.

(c) _____ An insurance company, as defined in Section 2(13) of the Securities Act.

(d) _____ An investment company registered under the Investment Company Act of 1940 or a business development company, as defined in Section 2(a) (48) of that act.

(e) _____ A Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958.

(f) _____ A plan established and maintained by a state, its political subdivisions or any agency or instrumentality of a state or its political subdivisions for the benefit of its employees, if the plan has total assets in excess of Five Million Dollars (**\$5,000,000**).

(g) _____ An employee benefit plan within the meaning of Title I of the Employee Retirement Income Security Act of 1974, if the investment decision is being made by a plan fiduciary, as defined in Section 3(21) of such act, and the plan fiduciary is either a bank, an insurance company, or a registered investment adviser, or if the employee benefit plan has total assets in excess of Five Million Dollars (**\$5,000,000**).

(h) _____ A private business development company, as defined in Section 202(a)(22) of the Investment Advisers Act of 1940.

(i) _____ A corporation, Massachusetts or similar business trust, or partnership, or an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended, that was not formed for the specific purpose of acquiring the Securities, and that has total assets in excess of Five Million Dollars (**\$5,000,000**).

(j) _____ A trust with total assets in excess of Five Million Dollars (**\$5,000,000**) not formed for the specific purpose of acquiring the Securities, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii) under the Securities Act.

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(k) _____ An entity in which all of the equity owners are accredited investors and meet the criteria listed in Part I, Section 2 of this Questionnaire.

If you checked (k), please complete the following part of this question:

(1) List all equity owners:

(2) What is the type of entity?

(3) Each equity owner must respond individually to Part I, Section 2 of this Questionnaire.

(l) _____ None of the above descriptions apply to me and I am not an Accredited Investor.

C. Representations

The undersigned entity represents that:

(a) The entity has, and if applicable, its officers, employees, directors or equity owners have, sufficient knowledge and experience in similar investments to evaluate the merits and risks of an investment in the Project, or the entity has retained an attorney, accountant, financial advisor or consultant as its purchaser representative. If applicable, the name, employer, address, and telephone number of the purchaser representative is as follows:

(b) The entity and, if applicable, its purchaser representative have been given the opportunity to ask questions and obtain material and relevant information from the Producer enabling it to make an informed investment decision. All data that the entity and, if applicable, its purchaser representative, have requested has been furnished to it.

(c) Any securities the entity may acquire will be for its own account for investment and not with any view to the distribution thereof, and it will not sell, assign, transfer or otherwise dispose of any of the securities or any interest therein, in violation of the Securities Act or any applicable state securities law.

(d) The entity understands that (i) any securities it may acquire will not be registered under the Securities Act or any applicable state securities law and may not be sold or otherwise disposed of unless it is registered or sold or otherwise disposed of in a transaction that is exempt from such registration, and (ii) the certificates representing the securities will bear appropriate legends restricting the transferability thereof.

(e) The entity understands that the Producer will rely upon the completeness and accuracy of the Participant's responses to the questions in this Questionnaire in establishing that the contemplated transactions are exempt from the Securities Act, and hereby affirms that all such responses are accurate

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and complete. The entity will notify the Producer immediately of any changes in any of such information occurring prior to the acceptance of its subscription.

Individual

Name:

(Please type or print)

Signature

Date: _____

Partnership, Corporation or Other Entity

Entity Name

(Please type or print)

By: _____

Name:

Title:

Date: _____