

Rental/Investment Property Worksheet

Year

Property Address

Date Placed in Service Fair Rental Days Date Purchased

Purchase Price/FMV Personal Use Days Property Type (from Sch E)

Income	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Rental income												
Other rental related income												
Gross rent												

Expenses	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Advertising for tenants												
Appliances												
Association Dues (HOA)												
Borrowing expenses												
Cleaning & Maintenance												
Gardening/lawn mowing												
Insurance												
Interest on loan(s)												
Legal /Professional Fees												
Pest control												
Property agent fees/commission												
Property Tax												
Repairs and maintenance												
Stationery, telephone & postage												
Supplies												
Travel expenses												
Utilities												
Warranty												
Water charges												
Total Expenses												

Net rental income or (loss)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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