

XXX Group

Due Diligence Summary – Confidential

Company: {Company Name}

CEO: {CEO Name}

Report Date: {Date}

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Company Description:

{insert 1-2 paragraph summary description of company here}

Due Diligence Assessment:

Topic	Rating	Notes
Investment Thesis	0	
WNTBB (what needs to be believed for this to work?)	0	1. 2. 3.
Failure Risk	0	
Leadership Assessment	0	
Technology, IP & Product Roadmap	0	
Customer Need and Go-to-Market Plan	0	
Uniqueness & Competition	0	

Market Size & Market Opportunity	0	
Financial Projections and Funding Strategy	0	
Exit Strategy	0	
Deal Terms and Payoff	0	

Individual Assessments:

Team Member	Rating	Summary Remarks
{Name}	0	{Individual's comment}

Key

- (++) = Very Positive (+) = Positive (0) = Neutral
- (-) = Negative but issues can be overcome
- (/) Very Negative, issues cannot be overcome

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