

ORACLE'S PRIMAVERA CAPITAL PLANNING AND INVESTMENT CONTROL BUDGETING (CPIC)



FEATURES

- OMB Exhibit 300, Exhibit 53 analysis and report generation
- Monthly IT Dashboard updates for communicating investment progress
- One click access to historical data, via versioning, speeds evaluation comparisons
- Intuitive scoring of investment business cases against alternatives and OMB criteria
- Visual investment mapping and modeling to highlight critical issues
- Graphical portfolio analysis and "what-if" capabilities using multiple evaluation criteria
- Robust role and identity- based security access

BENEFITS

- Increases efficiency of capturing, evaluating and submitting OMB authorization requests
- Accurately assesses business case value using comprehensive analysis tools
- Substantially increases the odds of OMB submission approval through business cases that focus on optimizing value
- Improve organizational alignment by investing in the business cases most likely to support strategic objectives
- Enhances the ability to communicate investment progress with the public while fostering transparency and accountability
- Guides compliance with OMB requirements

Oracle's Primavera Capital Planning and Investment Control Budgeting (CPIC) solution supports the creation of Exhibit 300s and 53s for submission to the Office of Management and Budget (OMB), as well as monthly updates to the IT Dashboard. Agencies can leverage budget formulation data in the capital planning process in order to capture, score, prioritize, select, and submit their most compelling business cases for authorization. Primavera CPIC is now available as a hosted SaaS solution.

Adhering to Well-defined, Consistently Updated Business Processes

Primavera's Capital Planning and Investment Control Budgeting (CPIC) has been helping agencies ensure their Exhibit 300 and 53 submittals are on target and on time for nearly a decade. Primavera CPIC Budgeting guides agencies through a streamlined submission process and leverages their data throughout the year. The benefits of this business process include:

- Ensuring selection of the best alternative by completing a risk-adjusted 5-year Cost Benefit Analysis for up to four alternatives
- Tracking of rebaseline activity with a two-step Milestone Plan approval process
- Simplifying population of investment data by tracking data – Milestone Plan, budget dollars, supporting contracts – at the project level and then aggregating the plan to the investment level for analysis and reporting
- Quickly identifying problem areas and implementing a corrective action plan by maintaining a Risk Assessment in all key investment areas
- Conducting one-click comparisons of past to current data to quickly review previously submitted information.
- Using the optional integration with Primavera P6 Enterprise Project Portfolio Management to pull project plan data for additional analysis and reporting

Upon completion of the business case, CPIC provides the ability to perform a self-assessment of the business case based on 10 different key areas at multiple levels (i.e., center, bureau, agency, etc.).

Simplifying Generation and Submission of OMB Reporting

Primavera CPIC Budgeting is configured to capture all the data required to support the annual budget submission process as well as the monthly IT Dashboard updates in a central repository. Using a Web-based user interface, users complete intuitive forms to answer all the necessary and appropriate questions. Each business case is then automatically transformed into a scorecard with built-in metrics and indicators,

so you can assess the relative value of each case, or set of business cases, using critical analytics. User friendly, ad hoc reporting and powerful “what-if” analysis capabilities give you critical insight no report can offer.

The solution can be used in its standard configuration or easily extended to meet your unique needs. All analytics, forms, and scorecards can be rapidly tailored for straightforward adoption and use.

HOSTED SaaS SOLUTION: myCPIC

- Annual subscription-based. No upfront on-premise software costs
- No upgrades to manage
- Utilizes Oracle Consulting Services (OCS)
- One-click secure login
- OMB submission approval acceptance
- Guides compliance with OMB requirements
- Less expensive than other CPIC products

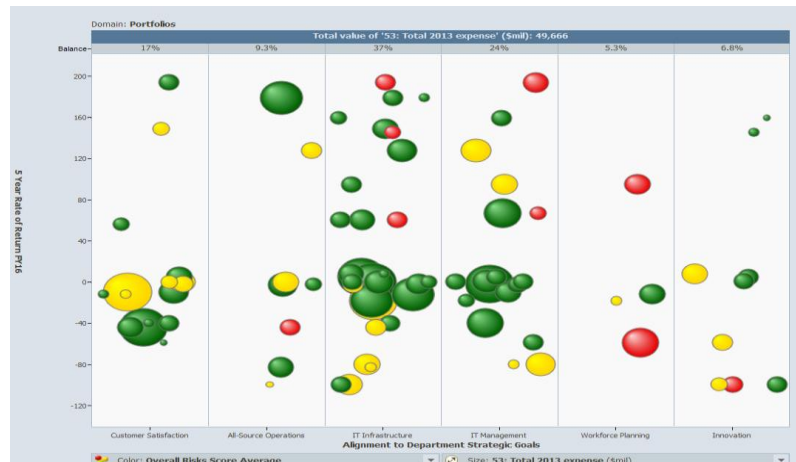


Figure 1. Customizable analytics offer critical insight to determine relative value of investments and identify areas that need additional attention.

Instilling Confidence in Your Data and Promoting System Adoption

Keeping up with changes in OMB guidance can be a challenge. Primavera CPIC Budgeting gives you peace of mind by providing updates quickly after guidance is published, enforcing the OMB rules via data checks (required fields, text lengths, etc.) with quick visuals as to whether the investment complies or not.

In addition, Oracle understands the sensitive nature of government agency information. That’s why robust security features have been built into the application to ensure that each user has authorized access to information. Primavera CPIC Budgeting provides both role-based and identity-based user access, giving ultimate flexibility in who can view/update data and when they are able to do so.

To assist your users as they navigate the entire process and analyze the results, Primavera’s My Processes provides links that guide the user on how to complete each step. These My Processes links speed user adoption of the system and enables faster generation of business cases with fewer errors. In addition, user training needs are reduced, saving time and taxpayer dollars.

RELATED PRODUCTS

Oracle's Primavera Portfolio Management offers world-class enterprise investment management solutions for business and government. These solutions drive planning and control for all types of business or technology investments, so you can deploy objective, auditable processes and metrics while facilitating collaboration among all stakeholders.

- Primavera P6 Enterprise Project Portfolio Management
- Primavera Contract Management
- Primavera Risk Analysis
- Primavera Instantis
- Primavera Unifer

Portfolios	CIO Rating Final	Calculated CIO Rating	CIO Rating Override	Risk Management	Requirements Management	Contractor Oversight	Historical Performance	Human Capital
Alignment to Departmental Strategic Goals	4	4	4	4	4	4	4	4
1 All-Source Operations	4	4	4	4	4	4	4	4
2 Customer Satisfaction	4	4	4	4	4	4	4	4
3 Innovation	4	4	4	4	4	4	5	4
4 IT Infrastructure	4	4	4	4	4	4	4	4
5 IT Management	4	4	4	4	4	4	4	4
6 Workforce Planning	3	3	3	3	3	3	4	3

Figure 2. Primavera Capital Planning and Investment Control Budgeting guides users through their OMB requirements while pointing out non-compliant data.

Going Beyond Submission

Primavera CPIC Budgeting is built using Oracle's highly customizable Primavera Portfolio Management. With this platform, the CPIC solution can be expanded to support your individual agencies full Select, Control and Evaluate processes. Oracle's Primavera Portfolio Management can manage virtually any type of investment. Some areas that may be included to leverage your CPIC data and realize more return on your investment are acquisition strategy, enterprise architecture management and project portfolio management.

Primavera Capital Planning and Investment Control Budgeting is able to simplify the process of OMB submission while supporting a top-down approach to portfolio management, which enables you to focus on the "vital few" things that are critical to your success. The result is better management of agency resources, full compliance with OMB requirements and the ability to provide greater transparency and accountability to gain approval for Congressional funding.

Contact Us

For more information about Oracle's Primavera Capital Planning and Investment Control, please visit oracle.com or call +1.800.ORACLE1 to speak to an Oracle representative.



Oracle is committed to developing practices and products that help protect the environment

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