

IRA Direction of Investment Form

1 IRA OWNER INFORMATION

NAME	ACCOUNT NUMBER
	SOCIAL SECURITY NUMBER

2 PURCHASE INSTRUCTIONS

I instruct you to purchase the following investments:

DESCRIPTION	QUANTITY OR MATURITY	COST OR AMOUNT
Other Information:		

3 SALE INSTRUCTIONS

I instruct you to sell the following assets in my IRA:

DESCRIPTION	QUANTITY OR MATURITY	AMOUNT
Other Information:		

4 COST OF TRANSACTIONS (Financial Organization Use Only)

- (1) Gross Amount \$
- (2) State Tax \$
- (3) Commission \$
- (4) Other \$
- (5) SEC/Fee \$
- (6) Net Amount \$

5 SIGNATURES

I agree that all contributions and existing balances shall be invested according to my sole discretion. I agree not to hold the custodian/trustee liable for any investment decisions or recommendations with respect to the investment, reinvestment, or sale of assets in the custodial account. I acknowledge that the custodian/trustee is not responsible for reviewing my assets held in the custodial account and that the custodian/trustee shall not be responsible for questioning any of my investment decisions. I release, indemnify and hold harmless the custodian/trustee from any liability resulting from failure to act because of the absence of instructions from me. If any instructions are unclear, I understand that the custodian/trustee cannot act until the instructions are clarified. Pending clarification, the custodian/trustee shall hold without investing all or any portion of the contribution, without liability for loss of income or appreciation and without liability for interest or dividends.

 X
 IRA Owner's Signature _____ Date _____

 X
 Custodian/Trustee's Signature _____ Date _____