

Collaborative Production Management (CPM/MES) for Process Industries India Market Research Study

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2019

BUSINESS AGILITY AND ENTERPRISE VISIBILITY DRIVE GROWTH

Collaborative production management (CPM) solutions provide process manufacturers with the means to plan and schedule, track and analyze, and direct and operate their operations.

Manufacturers are combining manufacturing operations management (MOM) software (a subset of CPM) with new technologies, such as mobile smart devices and new intuitive applications that enhance their ability to innovate and respond to changing market conditions. CPM provides new tools and dashboards with improved visibility to uncover new opportunities for innovation and demand.

CPM can capture and incorporate manufacturing "Big Data" into digital dashboards with manufacturing and business information that can be used to adapt to changing demand and conditions.

The CPM market is growing because companies are looking for ways to improve time-to-value, increase operational efficiency, and meet compliance regulations.

CPM solutions can help improve visibility, make sense of Big Data, accommodate the new generation of tech-savvy millennial workers, and reduce costs. Succeeding in today's competitive climate requires innovation and operational excellence at several levels, such as enabling a collaborative environment, interoperability, and adherence to global standards.

Manufacturers can learn how to improve processes, deal with new product configuration and innovation, and address increased product complexity while improving profitability. Suppliers can understand how to assist end users in seamlessly integrating data.

STRATEGIC ISSUES

The CPM-P market is diverse, with each industry having its own distinct applications and suppliers. This study provides an in-depth analysis of the market in India by industry segment. It also provides insightful analysis of key issues that will affect this market in the future. Strategic questions answered include:

- What are the key market trends and drivers in manufacturing and their impacts on CPM solutions?
- How can suppliers increase their value propositions?
- Which industries offer the greatest growth opportunities?
- What are some of the key technologies being implemented?

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Major Trends
End User Trends
Strategies for Success

SCOPE

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Industry Shares of CPM

Market Shares by Industry

Chemical
Food & Beverage
Metals & Mining
Oil & Gas
Pharmaceutical & Biotech
Pulp & Paper
Refining

MARKET FORECAST LIST OF FIGURES

Total CPM for Process Business
CPM Market in India by Industry

Shipments by Industry

Chemical
Food & Beverage
Metals & Mining
Oil & Gas
Pharmaceutical & Biotech
Pulp & Paper
Refining

SUPPLIER PROFILES

Profiles for 26 of the major suppliers servicing this market are included. Each profile reviews the company's business, products, and services as it applies to this market segment.

Collaborative Production Management for Process Industries in India

