

## Appendix A

### Cost Proposal

#### Standby Bond Purchase Agreement – Maximum Commitment \$50,000,000

##### Washington State Housing Finance Commission Form Pricing Sheet

Name of Financial Institution: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

Please provide the annual commitment fee which the Firm is willing to propose. Fees will be payable quarterly in arrears based upon the actual days elapsed divided by a 365-day year.

Commitment Period	Rate Term	Annual Commitment Fee (In Basis Points, on Outstanding Principal Amount)	Set-up Fee (If any)
Three-year term	July 1, 2019 - June 30, 2022		
Five-year term	July 1, 2019 - June 30, 2024		
Seven-year term	July 1, 2019 - June 30, 2026		

Please provide the impact to the proposed annual commitment fee if the indenture rating was to be downgraded.

		Proposed Fee – Expiration date		
	Moody's Rating	June 30, 2022	June 30, 2024	June 30, 2026
1	Aa1 and above			
2	Aa2			
3	Aa3			
4	A1			
5	A2			
6	A3			
7	Baa1			
8	Baa2			
9	Baa3 or below			

Please also provide the following:

Bank Bond Terms: Start Date \_\_\_\_\_ Payment Periodicity \_\_\_\_\_ Term out \_\_\_\_\_

Bank Rate: \_\_\_\_\_% Default Rate: \_\_\_\_\_%

Bank Legal Fees and Expenses: Estimated at \$ \_\_\_\_\_; capped at \$ \_\_\_\_\_

Other Fees (Provide detail): Estimated at \$ \_\_\_\_\_; capped at \$ \_\_\_\_\_

\_\_\_\_\_  
Signature (Authorized Signatory)

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date