

**Exhibit A**

**Approved Initial Budget**

**Project Blue**

Week Cash Flow Forecast - 13 Week DIP Model  
(\$ in Millions)

Month	FY18 P9			FY18 P10				FY18 P11					FY18 P12	Total
Forecast / Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	13 Weeks Through
Week Ending	10/20/18	10/27/18	11/3/18	11/10/18	11/17/18	11/24/18	12/1/18	12/8/18	12/15/18	12/22/18	12/29/18	1/5/19	1/12/19	1/12/19
Fiscal Week	Week 37	Week 38	Week 39	Week 40	Week 41	Week 42	Week 43	Week 44	Week 45	Week 46	Week 47	Week 48	Week 49	
Post-Petition Week	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	
Forecast Week	Week 37	Week 38	Week 39	Week 40	Week 41	Week 42	Week 43	Week 44	Week 45	Week 46	Week 47	Week 48	Week 49	Total
<b>I. OPERATING CASH FLOW</b>														
Total Operating Receipts	\$160.6	\$165.8	\$199.5	\$181.5	\$184.1	\$248.7	\$316.0	\$204.1	\$226.1	\$220.2	\$241.1	\$285.4	\$192.3	\$2,825.6
Operating Disbursements														
Merchandise Vendors	64.7	77.9	80.0	74.3	61.0	79.0	80.9	45.2	55.0	87.8	80.0	53.6	54.3	893.7
Payroll, Taxes, and Benefits	47.5	30.9	73.8	32.0	61.1	32.6	74.3	40.3	41.9	34.0	46.3	33.2	43.1	590.9
Occupancy <sup>1</sup>	-	-	-	30.6	3.4	-	-	25.5	8.5	-	-	-	29.5	97.5
Other Operating Disbursements	77.9	81.5	65.2	77.2	64.1	73.0	89.7	82.5	71.9	80.3	74.2	72.5	78.8	988.8
Total Operating Disbursements	190.1	190.2	219.0	214.2	189.6	184.6	244.9	193.5	177.3	202.2	200.5	159.2	205.6	2,570.9
Total Operating Cash Flow	(\$29.5)	(\$24.4)	(\$19.5)	(\$32.7)	(\$5.5)	\$64.1	\$71.1	\$10.6	\$48.8	\$18.1	\$40.7	\$126.2	(\$13.4)	\$254.6
<b>II. NON-OPERATING CASH FLOWS</b>														
Non-Operating Receipts	\$0.0	\$0.0	\$2.3	\$0.0	\$0.0	\$0.0	\$2.8	\$0.0	\$0.0	\$0.0	\$0.0	\$1.8	\$8.9	\$15.8
Non-Operating Disbursements														
Capex	1.4	1.7	1.1	1.7	1.2	1.1	1.1	1.1	1.4	1.0	0.9	1.1	1.1	15.7
Interest on 1L & Cascade	3.7	3.6	3.7	3.8	3.9	3.9	3.9	3.9	3.9	3.8	3.8	3.7	3.8	49.4
Total Non-Operating Disbursements	5.1	5.4	4.9	5.5	5.1	5.0	4.9	4.9	5.2	4.9	4.7	4.8	4.9	65.1
Total Business Cash Flow	(\$34.6)	(\$29.8)	(\$22.0)	(\$38.2)	(\$10.6)	\$59.2	\$69.0	\$5.7	\$43.6	\$13.2	\$36.0	\$123.2	(\$9.3)	\$205.3
Total Other Non-Operating Disbursements	53.8	12.5	18.8	11.7	13.7	11.7	11.7	11.3	23.7	1.5	1.5	5.7	6.3	184.0
Net Cash Flow Before Financing	(\$88.4)	(\$42.3)	(\$40.8)	(\$49.9)	(\$24.3)	\$47.5	\$57.2	(\$5.6)	\$19.9	\$11.7	\$34.5	\$117.5	(\$15.6)	\$21.4
<b>III. LIQUIDITY</b>														
Beginning Cash Balance	\$86.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$86.0
Net Cash Flows Before Financing	(88.4)	(42.3)	(40.8)	(49.9)	(24.3)	47.5	57.2	(5.6)	19.9	11.7	34.5	117.5	(15.6)	21.4
ABL Revolver Draws / (Paydowns)	(109.5)	42.3	(71.1)	49.9	0.0	(23.1)	(151.3)	0.0	(14.3)	(11.7)	(34.5)	(117.5)	(94.1)	(534.9)
Sr. DIP Term Loan Proceeds	111.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	111.9
Sr. DIP Revolver Draws / (Paydowns)	0.0	0.0	0.0	0.0	24.3	(24.3)	0.0	5.6	(5.6)	0.0	0.0	0.0	15.6	15.6
Jr. DIP Term Loan Proceeds	0.0	0.0	111.9	0.0	0.0	0.0	94.1	0.0	0.0	0.0	0.0	0.0	94.1	300.0
Ending Cash Balance	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
Beginning ABL Principal Balance <sup>2</sup>	\$1,531.0	\$1,421.5	\$1,463.8	\$1,392.8	\$1,442.7	\$1,442.7	\$1,419.6	\$1,268.3	\$1,268.3	\$1,254.0	\$1,242.3	\$1,207.8	\$1,090.2	\$1,531.0
Revolver Draws / (Paydowns)	(109.5)	42.3	(71.1)	49.9	0.0	(23.1)	(151.3)	0.0	(14.3)	(11.7)	(34.5)	(117.5)	(94.1)	(534.9)
Ending ABL Principal Balance	\$1,421.5	\$1,463.8	\$1,392.8	\$1,442.7	\$1,442.7	\$1,419.6	\$1,268.3	\$1,268.3	\$1,254.0	\$1,242.3	\$1,207.8	\$1,090.2	\$996.2	\$996.2
Total Outstanding 1L - Ending <sup>3</sup>	\$1,533.4	\$1,575.7	\$1,504.7	\$1,554.6	\$1,578.9	\$1,531.5	\$1,380.2	\$1,385.8	\$1,365.9	\$1,354.2	\$1,319.7	\$1,202.1	\$1,123.7	
Line Cap <sup>4</sup>	\$1,811.8	\$1,817.1	\$1,817.4	\$1,785.9	\$1,762.0	\$1,686.2	\$1,617.5	\$1,560.8	\$1,504.5	\$1,453.1	\$1,415.8	\$1,335.5	\$1,208.8	
Net Availability	\$278.4	\$241.3	\$312.7	\$231.3	\$183.0	\$154.7	\$237.3	\$175.1	\$138.6	\$99.0	\$96.1	\$133.4	\$85.1	

**Footnotes**

- Excludes rent on rejected leases
- Starting balance consists of \$571mm Term Loan, \$837mm Revolving Credit Facility, and \$124mm LC
- Includes Sr. DIP Term Loan, Sr. DIP Revolver, Term Loan, Revolving Credit Facility, and Normal Course LC
- Adjusted Borrowing Base calculated using Revised Formula