CBSW
TAX & BUSINESS ADVISORS

RENTAL PROPERTY STATEMENT / WORKSHEET

Property Owner Name: _____

Rental Property Address: _____

Property Type: _____

Geared: Yes/No, if Yes _____
1. How much borrowed _____
2. Lender _____
3. Interest Rate _____
4. Period _____
5. Security _____

Date Property Constructed: _____
Contracts Exchanged: _____
1st Income Producing: _____
Cost inc. Acquisition Costs : _____
Always Rented: Yes/No _____
Private Use: Yes/No, if Yes _____
For What Period: _____
Land Tax Return: Yes/No _____

INCOME DETAILS	GROSS	ASSESSABLE
Gross Rent		
Other		
Total		

EXPENSE DETAILS	GROSS	DEDUCTIBLE
Advertising		
Bank Charges		
Borrowing Costs		
Building Write-Off		
Cleaning		
Commission		
Depreciation		
- building		
- common property		
- inclusions		
Electricity, Gas etc.		
Garbage		
Gardening		
Insurance (contents [ ] fire [ ] landlord [ ])		
Land Tax (if nil, why?)		
Legal Expenses		
Letting Fees		
Mooring Fees		
Pastures Protection Board		
Pest Control		
Postage & Stationery		
Rates - Council		
- Water		
Repairs		
Security		
Strata Levies		
Sullage		
Telephone		
Travel ..... km @ ..... cents per km		
Other Expenses		
TOTAL EXPENSES BEFORE INTEREST	-	
INTEREST		
TOTAL EXPENSES		

DISTRIBUTION OF RENTAL INCOME

Recipient Name	% Share	Gross Income	Interest Paid	Other	Net Income