

Personal Financial Statement of Assets & Liabilities

First Name _____ Surname _____

First Name _____ Surname _____

Street Address _____

Suburb _____ Postcode _____

<u>Liabilities</u>		<u>Assets</u>	
Mortgages to:		Real Estate Address	
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Bank overdraft (Personal business)	\$ _____	Bank/cash Investments	
Limit \$	\$ _____	_____	\$ _____
Secured by:		_____	\$ _____
_____		_____	\$ _____
Loan/lease on Vehicles		Vehicles	
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Personal Loans from:		Furniture & effects	\$ _____
_____	\$ _____	_____	
_____	\$ _____	Value of Business Equity	\$ _____
Credit Cards		Investments (shares, jewellery)	
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Other liabilities		Other Assets	
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
Total Liabilities	\$ _____	Total Assets	\$ _____
		Less total liabilities	\$ _____
		Surplus	\$ _____

I/we, the undersigned, do hereby certify that the above is a full and true statement of my / our assets and liabilities as at / / .

Name _____ Name _____

Signature Signature