

Form 70 I

(general heading)

FINANCIAL STATEMENT OF _____

INCOME AND MONEY RECEIVED

(Include income and other money received from all sources, whether taxable or not, for the twelve month period ending on the date of this statement. To get a monthly figure you must multiply weekly income by 4.33, multiply bi-weekly income by 26 and divide by 12, or divide yearly income by 12. Show gross amounts here and show deductions on subsequent pages. Give current actual amount where known or ascertainable. Where amount cannot be ascertained, give your best estimate. Do not report the same income under more than one category.)

	CATEGORY	MONTHLY	COMMENTS (eg. changes anticipated)
1.	Pay, Salary, Wages including Overtime (before deductions)		
2.	Bonuses, Tips, Fees, or Commissions		
3.	Employment Insurance Benefits		
4.	Workers' Compensation / Disability Income		
5.	Social Assistance		
6.	Pension Income (including income from RIF's)		
7.	Dividend Income (actual amount received before gross-up)		
8.	Interest Income / Income from Capital Gains		
9.	Net Rental Income (gross _____ - expenses of _____=)		
10.	Canada Child Tax Benefits / Family Allowance		
11.	Universal Child Care Benefit (UCCB)		
12.	GST Refunds		
13.	Allowances & support from others (actually received)		

14.	Non-Cash Benefits (e.g. company car; health plans; room and board)		
15.	Other (eg. gift payments, trust fund income, common-law partner income, children's income)		
16.	Self Employment Income (attach separate sheet)		
17.	Other		
18.	TOTAL MONTHLY INCOME		

MONTHLY EXPENSES

(Budget over 12 month period that is reflective of your current circumstances. Show actual expenses on a monthly basis, or your best estimate where you cannot ascertain the actual amount)

CATEGORY		MONTHLY	COMMENTS
	AUTOMATIC SOURCE DEDUCTIONS FROM INCOME		
19.	Income tax		
20.	Canada pension plan		
21.	Employment insurance		
22.	Employer pension (compulsory)		
23.	Union/Association dues		
24.	Group insurance (medical/life/disability/etc.)		
25.	Other		
26.	<i>SUB-TOTAL</i>		
	HOUSING		
27.	Mortgage payment (excluding property taxes)		
28.	Rent		
29.	Property taxes		
30.	Water & sewer		

31.	Common area or condominium fees		
32.	Electricity		
33.	Fuel oil and propane		
34.	Telephone / Internet		
35.	Cable T.V.		
36.	Home insurance		
37.	Repairs & maintenance		
38.	Snow removal & landscaping		
39.	Other		

	FOOD, SUNDRIES & CLOTHING	MONTHLY	COMMENTS
40.	Groceries		
41.	Meals outside the home		
42.	Toiletries and sundries		
43.	General household supplies		
44.	Grooming		
45.	Laundry, dry-cleaning		
46.	Clothing (self)		
47.	Other		
	TRANSPORTATION		
48.	Taxis, car pool, public transit		
49.	Car insurance		
50.	License and registration		

51.	Car maintenance		
52.	Gasoline, oil		
53.	Parking		
54.	Other		
	HEALTH & MEDICAL (self) (do not include children's medical expenses or expenses for which you are reimbursed)		
55.	Dentist (regular care)		
56.	Orthodontist or special dental care		
57.	Medicine & drugs		
58.	Eye glasses or contact lenses		
59.	Physio / Chiropractor		
60.	Other		
61.	Health insurance premiums (not paid through employment)		
62.	Life insurance premiums (not paid through employment)		

	CHILD(REN) EXPENSES	MONTHLY	COMMENTS
63.	Daycare/babysitting		
64.	School activities (field trips, etc.)		
65.	School lunches		
66.	School fees, books, tuition, etc.		
67.	Summer camp(s)		
68.	Activities (music lessons, clubs, sports)		

69.	Allowance		
70.	Medical and dental costs (not reimbursed)		
71.	Children's clothing		
72.	Gifts		
73.	Memberships		
74.	Other		
75.	<i>SUB-TOTAL</i>		
	MISCELLANEOUS/OTHER		
76.	Tuition fees, lessons, educational expenses (self)		
77.	Entertainment/Recreation/Memberships (self)		
78.	Vacation/travel		
79.	Gifts		
80.	Support payments (being paid in another case)		
81.	Newspapers/periodicals/books/videos/cds		
82.	Alcohol & Tobacco		
83.	Charities		
84.	Income tax (not deducted at source)		
85.	Pet expenses		
86.	RRSPs or other savings plans		
87.	Other (Specify)		

	DEBT PAYMENTS (but not if listed as expense elsewhere in this statement)	MONTHLY	COMMENTS
88.	Car Loans / Lease Payments		
89.	Credit Cards		
90.	Mortgages (other than on principal residence)		
91.	Lines of credit		
92.	Other		
93.	TOTAL MONTHLY EXPENSES	\$	

SUMMARY OF INCOME AND EXPENSES

Total Monthly Income (*line [18] above*) = \$ _____

(Less) Total Monthly Expenses (*line [93] above*) (_____
= \$ _____)

MONTHLY NET SURPLUS/(DEFICIT) = \$ _____

CALCULATION OF NET FAMILY PROPERTY

Separation Date:
date)

Valuation Date:
(if different from separation

PART I. VALUE OF ASSETS OWNED ON SEPARATION DATE

A. LAND

(Include any interest in land owned on the separation date for you and your spouse, whether or not you are registered as owner. Show estimated market value of your interest without deducting encumbrances or costs of disposition. Indicate if jointly owned. List encumbrances under Debts & Other Liabilities.)

Type and percentage of ownership (e.g. sole; joint)	Nature and/or address of property (eg. family home, cottage, farmland)	Estimated market value on Separation Date
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		HUSBAND	WIFE
	TOTAL:		

B. HOUSEHOLD ITEMS, VEHICLES & OTHER CHATTELS

(Show estimated market value, not cost of replacement, for these items owned on the separation date. Attach separate sheet if necessary. Do not deduct encumbrances here but show encumbrances under Debts & Other Liabilities.)

ITEM	Particulars	Estimated market value on Separation Date	
		HUSBAND	WIFE
General household contents at			
a) family home(s)			
b) cottage			
Special items (e.g. antiques)			
Collections (e.g. stamps, art, etc.)			
Jewellery			
Vehicles, boats, snowmobiles			
	TOTAL:		

C. PENSIONS & RETIREMENT SAVINGS PLANS

(Show items owned on the separation date by category. Include employment pension, retirement savings plans [RSPs] and retirement income funds [RIFs]. Give your best estimate of value as of the date of separation.)

Category	Institution in which funds are held	Account Number	Estimated market value on separation date	
			HUSBAND	WIFE
		TOTAL:		

D. SAVINGS AND INVESTMENTS

(Show items owned on the separation date by category. Include all bank accounts in financial institutions, including chequing accounts, savings accounts other than RRSPs, deposit receipts, shares, bonds, warrants, options, debentures, notes and any other savings or securities.)

Category	Institution in which funds are held	Account Number	Estimated market value on separation date	
			HUSBAND	WIFE
		TOTAL:		

E. LIFE INSURANCE

(List all Life insurance policies owned by you on the separation date. Indicate all whole life, universal life, term life or other similar insurance and whether it has any cash or cash surrender value (CSV).)

Kind of policy (e.g., whole life)	Company & Policy #	\$ Face Value	Beneficiary	Estimated cash value (if any) on separation date	
				HUSBAND	WIFE
			TOTAL:		

F. ACCOUNTS RECEIVABLE (Money Owed To You)

(Give particulars of any debts owing to you or your spouse on the separation date, whether arising from business or from personal dealings, including income tax refunds and amounts loaned by you to family members.)

NAME OF DEBTOR	Total amount of debt outstanding	Estimated value on separation date	
		HUSBAND	WIFE
TOTAL:			

G. BUSINESS INTERESTS

(Show any business interest owned by you or your spouse on the separation date including shares in an incorporated business or any interest in an unincorporated business or partnership in which you are involved. Give your best estimate of market value if the business were to be sold on the open market. Do not list investment interests shown under Savings & Investments.

Name of firm of company	Description and Percentage of Ownership	Estimated market value on separation date	
		HUSBAND	WIFE
TOTAL:			

H. OTHER PROPERTY

(Show other property owned by you or your spouse on the separation date by categories. Include property of any kind not shown above (e.g. air miles, travel reward points, patents or copyright claims). Give your best estimate of value.

NAME OF ITEM	Estimated market value on separation date	
	HUSBAND	WIFE

TOTAL:		
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PART II. DEBTS & OTHER LIABILITIES

(Show your debts and liabilities on the separation date by category such as mortgages, lines of credit, charges, liens, credit cards, notes and accounts payable. Include contingent liabilities such as guarantees and indicate that they are contingent.)

Category	Particulars	Estimated balance on separation date	
		HUSBAND	WIFE
PART II TOTAL:			

PART III: NET VALUE OF PROPERTY OWNED ON DATE OF MARRIAGE

Category (Owned on date of marriage)	Particulars	HUSBAND	WIFE
A. Land			
B. Household Items, Vehicles & Chattels			
C. Pensions and RSPs			
D. Savings & Investments			
E. Life Insurance			
F. Accounts Receivable			
G. Business Interests			
H. Other Property			
	<i>Sub Total</i>		
(less) Debts / Liabilities			
PART III NET VALUE:			

PART IV: VALUE OF PROPERTY EXCLUDED UNDER SUBS. 4(1) OF FAMILY LAW ACT

Item	HUSBAND	WIFE
1. Gift or inheritance from third party		
2. Damages and settlement for personal injuries		
3. Life insurance proceeds		
4. Traced property		
5. Excluded property by domestic agreement		
6. Other excluded property		

PART IV TOTAL			
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NET FAMILY PROPERTY STATEMENT
Summary Page – Husband/Wife

I. VALUE OF ASSETS OWNED ON SEPARATION DATE	HUSBAND	WIFE
A. Land		
B. Household Items, Vehicles & Chattels		
C. Pensions and RSPs		
D. Savings & Investments		
E. Life Insurance		
F. Accounts Receivable		
G. Business Interests		
H. Other Property		
TOTAL VALUE OF ASSETS OWNED ON SEPARATION DATE;		

II. (LESS) VALUE OF DEBTS & OTHER LIABILITIES ON SEPARATION DATE;		
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III. (LESS) NET VALUE OF PROPERTY OWNED ON DATE OF MARRIAGE;		
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IV. (LESS) VALUE OF PROPERTY EXCLUDED UNDER SUBS. 4(1) OF THE FAMILY LAW ACT;		
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	HUSBAND	WIFE
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V. NET FAMILY PROPERTY (I minus, II, III, IV);		
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VI. ESTIMATED EQUALIZATION PAYMENT;	HUSBAND PAYS TO WIFE	WIFE PAYS TO HUSBAND

DISPOSAL OF PROPERTY

(Show the value by category of any property of whatsoever nature that you disposed of during the two years immediately preceding the making of this statement, or during the marriage, whichever period is shorter.)

Category	Date of Disposition	Particulars	Value or credit obtained
		TOTAL:	

CHANGE IN VALUE OF PROPERTY

(Show the value by category of any property of whatsoever nature that has significantly increased/decreased in value since date of separation.)

Category	Date of Valuation	Particulars	Increase/Decrease

INCOME TAX RETURN

Attached to this affidavit are copies of my income tax returns as filed with Canada Customs and Revenue Agency (CRA) for the last three (3) taxation years, together with all material filed with it, and a copy of the notice of assessment or reassessment that I have received from CRA for those years.

I, _____ of
_____, Province of _____,

MAKE OATH AND SAY (OR AFFIRM) that particulars of my financial situation, and of all my property are accurately set out above, to the best of my knowledge, information and belief, and I have no other income of any kind either reported or unreported or any asset or debt of any kind other than as stated above

SWORN / AFFIRMED TO at
_____, in the Province of
_____, this ____
day of _____, 20____
before me:

A Commissioner for Taking Affidavits in
the Supreme Court.

Signature
(This form to be signed in front of a lawyer, notary
public or commissioner for taking affidavits.)