



**BACCHETTA & COMPANY**

CERTIFIED PUBLIC ACCOUNTANTS & CONSULTANTS

phone 973.598.0020 • fax 973.598.0021 • www.bacchettaCPA.com

**Business Client Questionnaire**

**Business Name :** \_\_\_\_\_

**Contact Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

\_\_\_\_\_

**Work Phone:** \_\_\_\_\_

**E-mail:** \_\_\_\_\_

**Cell Phone:** \_\_\_\_\_

**Website:** \_\_\_\_\_

**Fax:** \_\_\_\_\_

**EIN:** \_\_\_\_\_

**Entity Type:** (circle one)

1120      1120S      1065/LLC      Sole Proprietor

**Date of Formation:** \_\_\_\_\_

**Year End:** \_\_\_\_\_

**Owner(s) Name and Address:**

<u>Name</u>	<u>Address</u>	<u>Phone</u>	<u>Ownership Percentage</u>	<u>Title</u>
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**Attorney Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

\_\_\_\_\_

**Referred by:** \_\_\_\_\_

Mailing Address: P.O. Box 719 • Long Valley, New Jersey 07853

Physical Address: 12 Sierra Drive • Califon, New Jersey 07830