BEEVER AND STRUTHERS

EDUCATION

# Itinerary
## Academies Training
## 26 June 2018

**09:00 – 09:15** **Registration**

**09:15 – 09:20** **Welcome**

**09:20 – 10:00** **Hot topics in Academy Accounts**
Peter Herbert, FCA, Insight Training

Insight Training finance made simple

This session will update participants on new developments in financial reporting relevant to academy schools. Insights will be provided on steps that need to be taken to comply with the new Accounting Direction and how to address common problem areas in financial reporting. Recent relevant ESFA insights will also be provided

**10:00 – 10:45** **Growing Multi-Academy trusts**
(Mufti) Hamid Patel, CBE

Tauheedul Education Trust

(Mufti) Hamid Patel CBE, will reflect on the challenges associated with building and growing successful multi-academy trusts (MATs). Drawing on experience from the story of one of the UK's leading MATs, he will emphasise the centrality of vision and values in nurturing a high-performing culture that promotes exceptional standards, consistent experiences and a palpable sense of belonging and pride. He will explore key challenges – educational, moral, geographical, business and financial – and offer practical strategies to overcome these.

**10:45 – 11:05** **Due Diligence**
Sue Hutchinson, Beever and Struthers

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**11.05 – 11:15** **Break**

**11:15 – 11:35** **General Data Protection Regulation (GDPR) update**
Sally Bird and James Wall, Kuits Solicitors

kuits solicitors

The General Data Protection Regulation (GDPR) is a legitimate concern for all businesses, including those in the education sector. Given the volume of information flying around on the subject – including the size of the fines for non-compliance – it comes as no surprise that many are being left panicked, confused and unsure of the steps they need to take.

Commercial and employment law experts from Manchester-based Kuits will be cutting through the confusion to deliver clear and pragmatic advice on the steps you should be taking to remain compliant with data protection law now and in the future.

**11:35 – 12:05** **VAT update**
Tamara Habberley, Beever and Struthers

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**12:05 – 12:15** **Questions and closing remarks**

**12:15 – 13:00** **Lunch and networking**

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# Speaker profiles
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**Sally Bird, Partner, Kuits Solicitors**
Sally provides specialist advice on all issues surrounding contentious and non-contentious employment law. Sally is regularly involved in complex and high value employment disputes. She has particular experience in boardroom disputes, executive terminations, re-organisations and redundancy exercises and the enforcement of restrictive covenants. Sally works closely with a wide range of businesses, from plcs to SMEs providing support on changes in legislation and working practices.

**Peter Herbert, FCA, Insight Training**
Peter is a Director at Insight Training with core responsibility for delivering technical programmes to finance professionals and non-finance managers. He specialises in financial reporting (UK GAAP and IFRS), audit, company law and practice regulation. Peter's enthusiasm for his topic and commitment to the learning experience means his presentations are unique, relevant, fun and memorable.

**Sue Hutchinson, Partner, Beever and Struthers**
Sue has been focussed on the specialist sector areas of charities, social housing and education for over 15 years and works with clients at local, regional and national levels. Sue is very experienced in providing guidance and training to clients in technical accounting and disclosure requirements. Her current academy clients include Greater Manchester Academy Trust, Eaton Bank Academy Trust and Potteries Educational Trust. Sue also works with a number of independent schools and colleges and a private training provider.

**Tamara Habberley, VAT Consultant**
Tamara served 7 years as a VAT inspector covering such roles as large trader assurance, small businesses, computer systems audit and debt management. This means she has over 25 years' experience in VAT. This wealth of experience allows her to see VAT issues from both sides of the fence which is useful when negotiating with HMRC.

Tamara provides VAT consultancy services to a wide range of businesses and organisations including Academy status schools, colleges, charities, not for profit organisations through to property developers and other businesses, providing advice on the VAT treatment of their income streams, impact on their VAT recovery position and workable solutions to their VAT issues. This has resulted in substantial VAT savings for a number of her clients.

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**(Mufti) Hamid Patel CBE**
Hamid Patel CBE, is the Chief Executive of Tauheedul Education Trust (TET). TET is a mixed multi-academy trust, a diverse network of primary and secondary schools across Greater Manchester, Lancashire, London, West Midlands and West Yorkshire. Hamid is a leading authority on social mobility, cohesion, schools, education and teacher development. He has contributed to leading publications and participated in numerous national expert panels and think-tanks.

**James Wall, Partner, Kuits Solicitors**
James deals with all aspects of commercial contracts and non-contentious intellectual property advice in a variety of sectors, including pharma, IT, manufacturing, sports and leisure, fashion, financial services, engineering and education, with particular expertise in the commercialisation, acquisition and disposal of intellectual property rights, including advising on licensing, distribution, agency, outsourcing, joint venture, collaboration, e-commerce and franchising arrangements.