

Approval of the 2018-19 Operating Budget,  
including Rates for Segregated Fees, Room  
and Board, Textbook Rental; and Estimated  
Expenditures From Program Revenue Fund  
Balances

BOARD OF REGENTS

Resolution 13.

That, upon the recommendation of the President of the University of Wisconsin System, the 2018-19 operating budget be approved, including segregated fees, room and board, and textbook rental; and estimated expenditures from program revenue fund balances as attached in the document, "2018-19 Operating Budget and Fee Schedules, June, 2018." The 2018-19 operating budget amounts are:

<b>GPR/TUITION FUNDS</b>			
Estimated Beginning Balance		\$	267,164,003
Ongoing GPR	\$	904,527,833	
GPR Debt Service		218,577,800	
Tuition Revenue		1,488,367,594	
Planned Expenditures		<u>(2,657,227,858)</u>	
Planned Use of Balances			<u>(45,754,631)</u>
Estimated Ending Balance			<u><u>\$ 221,409,372</u></u>
<b>AUXILIARY</b>			
Estimated Beginning Balance		\$	261,556,143
Revenues	\$	740,187,570	
Planned Expenditures		<u>(770,071,581)</u>	
Planned Use of Balances			<u>(29,884,011)</u>
Estimated Ending Balance			<u><u>\$ 231,672,132</u></u>
<b>GENERAL PROGRAM OPERATIONS</b>			
Estimated Beginning Balance		\$	119,472,061
Revenues	\$	291,387,199	
Planned Expenditures		<u>(304,563,677)</u>	
Planned Use of Balances			<u>(13,176,478)</u>
Estimated Ending Balance			<u><u>106,295,583</u></u>
<b>FEDERAL INDIRECT REIMBURSEMENT</b>			
Estimated Beginning Balance		\$	145,329,168
Revenues	\$	154,070,125	
Planned Expenditures		<u>(164,110,779)</u>	
Planned Use of Balances			<u>\$ (10,040,654)</u>
Estimated Ending Balance			<u><u>\$ 135,288,514</u></u>
<b>GIFTS, GRANTS AND CONTRACTS</b>			
Revenues	\$	1,285,457,520	
Planned Expenditures		<u>(1,285,457,520)</u>	
<b>FEDERAL FINANCIAL AID/OTHER</b>			
Revenues	\$	1,167,096,288	
Planned Expenditures		<u>(1,167,096,288)</u>	
<b>SUMMARY TOTAL - ALL FUNDS</b>			
Revenues	\$	6,249,671,929	
Planned Expenditures		<u>(6,348,527,703)</u>	
Planned Use of Balances			<u>(98,855,774)</u>



# **2018-19 Operating Budget and Fee Schedules**

University of  
Wisconsin System  
June 2018

---

# 2018-19 OPERATING BUDGET AND FEE SCHEDULES

## TABLE OF CONTENTS

	<b>Page</b>
<b>EXECUTIVE SUMMARY AND OVERVIEW</b>	1.
 <b>A. GPR/Tuition Funding and Tuition Rates</b>	
Summary	7.
Table A-1 GPR/Tuition Budget and Balance Summary by Institution	10.
Table A-2 GPR/Tuition Changes by Institution	11.
Table A-3 Consolidated Schedule of Tuition and Segregated Fees	12.
 <b>B. Auxiliary and Budget Rates</b>	
Summary	13.
Table B-1 Auxiliary Operations Budget and Balance Summary Institution	16.
Table B-2 Segregated Fees	18.
Table B-3 Segregated Fees - Detail	19.
Table B-4 Weighted Average Room and Board Rates	22.
Table B-5 Weighted Average Room and Board Rates - Detail	23.
Table B-6 Textbook Rental Rates	25.
 <b>C. General Program Operations Budget and Fund Balances</b>	
Summary	26.
Table C-1 General Program Operations Budget and Balance Summary by Institution	28.
 <b>D. Additional Fund Types</b>	
Summary – Federal Indirect Cost Recover (FICR)	29.
Table D-1 FICR Budget and Balance Summary by Institution	31.
Summary – Gifts, Grants, and Contracts	32.
Table D-2 Gifts, Grants, and Contracts Budget Summary by Institution	32.
Summary – Federal Financial Aid/Other Funds	33.
Table D-3 Federal Financial Aid/Other Funds Budget Summary by Institution	33.
 <b>APPENDIX A: Summary–Allocation of UW Colleges Resources to Receiving Institutions</b>	34.
 <b>APPENDIX B: GPR/Tuition Funding Adjustments</b>	61.
 <b>APPENDIX C: 2018-19 Tuition Schedule</b>	63.
 <b>APPENDIX D: 2018-19 Room Rates</b>	69.
 <b>APPENDIX E: 2018-19 Meal Plan Rates</b>	71.

## **2018-19 OPERATING BUDGET AND FEE SCHEDULES**

### **EXECUTIVE SUMMARY**

#### **BACKGROUND**

2017 Wisconsin Act 59, the state's 2017-19 biennial budget, is the base upon which the University of Wisconsin System builds its 2018-19 Annual Operating Budget. The biennial budget was passed by the legislature and signed into law by the Governor in 2017.

The budget requires a continuing freeze of resident undergraduate tuition at the 2012-13 levels for the upcoming 2018-19 fiscal year, including differential tuition. Fiscal year 2018-19 will be the sixth year of a required resident undergraduate tuition freeze.

The Joint Committee on Employment Relations (JCOER) approved a pay plan increase of 2% effective July 1, 2018 and an additional 2% effective January 1, 2019 for state employees including those in the UW System.

In November of 2017 the Board of Regents approved the restructuring of UW Colleges and UW-Extension. 2018-19 is a transition year therefore, UW Colleges, UW-Extension and the receiving institutions prepared their budgets under the existing 2017-18 structure. Pro forma budgets reflecting decisions to date for 2018-19 are included for informational purposes in Appendix A of this document. Full integration of the restructuring will be reflected in the 2019-20 budget.

#### **Highlights**

Primary highlights of the UW System's 2018-19 Annual Budget include:

- Resident undergraduate tuition is frozen for the sixth consecutive year.
- The total 2018-19 budget will increase by \$124.7 million (2.00%) due to increases for compensation, self-supporting programming and gifts, grants and contracts.
- State GPR funding increased \$59.6 million (5.6%) which includes \$42.6 million for the JCOER approved pay plan.
- \$26.3 million in Performance Funding will be allocated to institutions in October, 2018 after final 2017-18 data is available to calculate the distribution.
- The total average cost for a resident freshman student living on campus increases by only 1.0% in 2018-19 which is 1.5% below the estimated CPI of 2.5%
- Segregated fee increases average \$31 (2.4%) or less than \$16 per semester.
- Program Revenue balances are projected to further decline. The budget estimates a decrease of \$98.9 million in unrestricted fund balances in 2018-19.
- The final 2017-19 biennial budget included a \$1.4 million increase in Wisconsin Grant funding for 2018-19. These funds are administered through the Wisconsin Higher Educational Aids Board.

## OVERVIEW

Prior to 2015-16, the UW System's General Purpose Revenue (GPR)/Tuition budget had only reflected ongoing (base) resources. In 2015-16, the UW System began to budget one-time use of tuition revenue into their budget to more transparently reflect the operating resources institutions plan to utilize.

The fund groupings included in the annual budget are defined below:

- **GPR/Tuition Funds:** state resources and funding from tuition and extension credit fees.
- **Auxiliary Operations:** self-supporting programs whose primary purpose is to provide services to students, staff, and occasionally the public such as residence halls, food service, unions, parking etc.
- **General Program Operations:** other self-supporting operations such as print and copy shops, dairy sales, camps and clinics, etc.
- **Federal Indirect Cost Reimbursement:** reimbursements received from the federal government for various costs incurred in administering federal grant programs. (Funding examples include faculty and student research, facility and maintenance costs for research buildings, capital investments, etc.).
- **Gift/Grants and Contracts:** restricted funds from private or organizational gifts, federal and nonfederal grants, and contracts that are provided for specific purposes.
- **Federal Financial Aid/Other:** includes federal student aid and other fund sources including debt service payments for non-academic buildings.

The tables on the following pages provide information on the total 2018-19 UW System budget, as well as information by source of funds, including the dollar and percent change. A consolidated schedule of resident undergraduate tuition, segregated fees, and room and board is also provided.

<b>Fund Source Category</b>	<b>2017-18 Budget</b>	<b>2018-19 Budget</b>	<b>Percent of Ongoing Base</b>	<b>Dollar Change</b>	<b>Percent Change</b>
Operational GPR (Ongoing)	840,381,700	904,527,833	14.35%	64,146,133	7.63%
GPR Debt Service	223,168,600	218,577,800	3.47%	-4,590,800	-2.06%
<b>GPR Total</b>	<b>1,063,550,300</b>	<b>1,123,105,633</b>	<b>17.82%</b>	<b>59,555,333</b>	<b>5.60%</b>
Tuition	1,453,699,618	1,488,367,594	23.61%	34,667,976	2.38%
<b>GPR/Tuition Total</b>	<b>2,517,249,918</b>	<b>2,611,473,227</b>	<b>41.43%</b>	<b>94,223,309</b>	<b>3.74%</b>
Auxiliary Operations	777,179,963	770,071,581	12.22%	-7,108,382	-0.91%
General Program Operations	293,369,814	304,563,677	4.83%	11,193,863	3.82%
Federal Indirect Cost Reimbursement	153,990,431	164,110,779	2.60%	10,120,348	6.57%
Gifts, Grants, and Contracts	1,212,675,026	1,285,457,520	20.40%	72,782,494	6.00%
Federal Fin Aid/Other*	1,212,989,657	1,167,096,288	18.52%	-45,893,369	-3.78%
<b>Total Ongoing Base Budget</b>	<b>6,167,454,809</b>	<b>6,302,773,072</b>	<b>100.00%</b>	<b>135,318,263</b>	<b>2.19%</b>
One Time Use of Tuition Balances	56,341,545	45,754,631		-10,586,914	-18.79%
<b>Total Operating Budget</b>	<b>6,223,796,354</b>	<b>6,348,527,703</b>		<b>124,731,349</b>	<b>2.00%</b>

\*Federal Financial Aid makes up \$921.6 million of this category.

**University of Wisconsin System**  
**2018-19 Annual Budget By Management Report Category and Institution**

	GPR/Tuition Base	Auxiliary Operations	General Program Operations	Federal Indirect Cost Reimbursement	Gifts, Grants, and Contracts	Fed. Fin Aid/ Other Funds	Total Base	One-Time Use of Tuition Balances**	Total Including Use of Tuition Balances
Madison	894,545,599	312,541,511	159,232,130	142,617,800	1,116,753,300	355,187,371	2,980,877,711	5,000,000	2,985,877,711
Milwaukee	259,537,566	99,651,088	13,061,295	8,401,466	56,336,836	173,253,176	610,241,427	5,000,000	615,241,427
Eau Claire	83,100,379	48,611,776	7,055,667	342,002	5,258,880	62,649,258	207,017,962	5,446,059	212,464,021
Green Bay	43,182,145	19,624,179	4,667,498	384,376	5,482,577	36,227,592	109,568,367	1,950,000	111,518,367
La Crosse	85,000,075	38,172,730	3,079,431	459,816	9,672,301	62,895,598	199,279,951	1,439,367	200,719,318
Oshkosh	83,107,046	42,759,772	6,925,512	365,372	13,288,375	75,817,073	222,263,150	528,000	222,791,150
Parkside	39,352,673	9,956,617	1,459,489	98,600	1,481,209	33,020,625	85,369,213	1,738,372	87,107,585
Platteville	63,833,379	33,437,222	10,003,967	161,999	3,923,556	49,396,230	160,756,353	3,301,090	164,057,443
River Falls	46,844,619	32,846,933	3,147,684	276,511	2,471,165	36,784,804	122,371,716	3,044,456	125,416,172
Stevens Point	62,097,320	36,155,627	9,307,326	403,447	8,530,120	54,933,585	171,427,425	847,585	172,275,010
Stout	71,476,962	35,804,631	14,747,282	473,485	5,657,546	55,348,206	183,508,112	0	183,508,112
Superior	28,799,994	7,588,358	1,411,846	399,116	3,194,295	18,694,238	60,087,847	425,870	60,513,717
Whitewater	92,498,127	40,670,456	10,478,807	428,489	5,790,910	87,960,854	237,827,643	3,972,400	241,800,043
Colleges	54,774,048	5,216,683	4,483,854	71,332	2,512,595	26,915,008	93,973,520	6,550,609	100,524,129
Extension	70,315,110	5,629,217	17,545,961	4,888,586	42,754,125	36,957,870	178,090,869	1,086,325	179,177,194
System Admin.	5,783,769	360,461	238,663	4,122,997	1,762,933	0	12,268,823	0	12,268,823
Systemwide*	58,808,760	1,044,320	37,717,265	215,385	586,797	1,054,800	99,427,327	5,424,498	104,851,825
Performance Funding	26,250,000						26,250,000		26,250,000
GPR/Tuition Fringe Benefits	542,165,656						542,165,656		542,165,656
<b>Total</b>	<b>2,611,473,227</b>	<b>770,071,581</b>	<b>304,563,677</b>	<b>164,110,779</b>	<b>1,285,457,520</b>	<b>1,167,096,288</b>	<b>6,302,773,072</b>	<b>45,754,631</b>	<b>6,348,527,703</b>
<b>Percent of Total</b>	<b>41.4%</b>	<b>12.2%</b>	<b>4.8%</b>	<b>2.6%</b>	<b>20.4%</b>	<b>18.5%</b>	<b>100.0%</b>		

\*Of the \$58.8 million in the UW-Systemwide budget, \$20 million is for veterans' remissions, \$7.2 million is for utilities and \$4.5 million contingency funding.

\*\* Total planned use of balances is \$98,855,774. This column only reflects the use of tuition balances. The remaining \$53,101,143 million is built into the operating base budget.

GPR/Tuition Operating Budget Summary		% of GPR/Tuition Total	% of Total UW System Budget
Operational GPR	904,527,833	34.0%	14.2%
GPR Debt Service	218,577,800	8.2%	3.4%
Tuition	1,488,367,594	56.0%	23.4%
Tuition Balances	45,754,631	1.7%	0.7%
<b>Total</b>	<b>2,657,227,858</b>	<b>100.0%</b>	<b>41.9%</b>

UNIVERSITY OF WISCONSIN SYSTEM											
2018-19 CONSOLIDATED SCHEDULE OF TUITION, SEGREGATED FEES, AND ROOM AND BOARD											
Reflecting the Average Costs of a Resident Freshman Living on Campus											
Doctoral and Comprehensive Universities											
Campus	FY19 Tuition	Change	FY19 Seg Fee	Change	FY19 Room Rate	Change	FY19 Meal Plan	Change	FY19 Total	Total Increase	Total % Increase
Madison	\$9,273	\$0	\$1,282	\$22	\$6,821	\$209	\$3,150	\$25	\$20,526	\$256	1.3%
Milwaukee	\$8,091	\$0	\$1,497	\$23	\$6,150	\$0	\$4,028	\$61	\$19,766	\$84	0.4%
Eau Claire	\$7,361	\$0	\$1,309	\$19	\$5,290	\$250	\$2,899	\$48	\$16,859	\$317	1.9%
Green Bay	\$6,298	\$0	\$1,580	\$0	\$4,375	\$0	\$2,234	\$0	\$14,487	\$0	0.0%
La Crosse	\$7,585	\$0	\$1,348	\$11	\$4,298	\$84	\$2,043	\$40	\$15,274	\$135	0.9%
Oshkosh	\$6,422	\$0	\$1,199	\$34	\$5,158	\$92	\$2,846	\$82	\$15,625	\$208	1.3%
Parkside	\$6,298	\$0	\$1,090	\$0	\$4,764	\$0	\$2,062	\$60	\$14,214	\$60	0.4%
Platteville	\$6,418	\$0	\$1,153	\$191	\$4,609	\$9	\$2,971	\$0	\$15,151	\$200	1.3%
River Falls	\$6,428	\$0	\$1,434	\$10	\$4,286	\$0	\$2,227	\$0	\$14,375	\$10	0.1%
Stevens Point	\$6,698	\$0	\$1,390	\$49	\$4,651	\$0	\$2,944	\$73	\$15,683	\$122	0.8%
Stout (1)	\$7,020	\$0	\$1,147	\$30	\$4,427	\$140	\$2,595	\$40	\$15,189	\$210	1.4%
Superior	\$6,535	\$0	\$1,591	\$17	\$4,164	\$37	\$2,842	\$30	\$15,132	\$84	0.6%
Whitewater	\$6,519	\$0	\$1,008	\$30	\$4,520	\$203	\$2,081	\$57	\$14,128	\$290	2.1%
<b>Average</b>	<b>\$6,996</b>	<b>\$0</b>	<b>\$1,310</b>	<b>\$33</b>	<b>\$4,886</b>	<b>\$79</b>	<b>\$2,686</b>	<b>\$40</b>	<b>\$15,878</b>	<b>\$152</b>	<b>1.0%</b>

(1) UW-Stout is the only UW institution to charge a per-credit tuition rate. The full-time tuition rate shown is the per-credit rate multiplied by 15 credits per semester. The actual tuition increase paid by a student will vary based on the number of credits taken.

UNIVERSITY OF WISCONSIN SYSTEM											
2018-19 CONSOLIDATED SCHEDULE OF TUITION, SEGREGATED FEES, AND ROOM AND BOARD											
UW Colleges											
Campus	FY19 Tuition	Change	FY19 Seg Fee	Change	FY19 Room Rate	Change	FY19 Meal Plan	Change	FY19 Total	Total Increase	Total % Increase
Baraboo	\$4,750	\$0	\$487	\$0					\$5,237	\$0	0.0%
Barron	\$4,750	\$0	\$472	\$0					\$5,222	\$0	0.0%
Fond du Lac	\$4,750	\$0	\$484	\$0					\$5,234	\$0	0.0%
Fox Valley	\$4,750	\$0	\$310	\$0					\$5,060	\$0	0.0%
Manitowoc	\$4,750	\$0	\$406	\$0					\$5,156	\$0	0.0%
Marathon	\$4,750	\$0	\$424	\$0	\$3,142	\$65	\$2,094	\$56	\$10,410	\$121	1.2%
Marinette	\$4,750	\$0	\$395	\$9	\$4,743	\$227			\$9,888	\$236	2.4%
Marshfield	\$4,750	\$0	\$386	\$0					\$5,136	\$0	0.0%
Richland	\$4,750	\$0	\$597	\$0					\$5,347	\$0	0.0%
Rock Cty	\$4,750	\$0	\$382	\$0					\$5,132	\$0	0.0%
Sheboygan	\$4,750	\$0	\$382	\$0					\$5,132	\$0	0.0%
Washington	\$4,750	\$0	\$368	\$0					\$5,118	\$0	0.0%
Waukesha	\$4,750	\$0	\$398	\$0					\$5,148	\$0	0.0%
<b>Average</b>	<b>\$4,750</b>	<b>\$0</b>	<b>\$422</b>	<b>\$1</b>	<b>\$3,943</b>	<b>\$146</b>	<b>\$2,094</b>	<b>\$56</b>	<b>\$5,940</b>	<b>\$27</b>	<b>0.5%</b>



This document is organized to provide details regarding the 2018-19 annual budget, projected balances and rate changes by funding sources.

- **Section A** provides detailed information about GPR and Tuition.
- **Section B** provides details regarding Auxiliary Operations including segregated fee, room, board and textbook rental rates.
- **Section C** provides detailed General Program Operation information.
- **Section D** summarizes the budgets for Federal Indirect Cost Reimbursement; Gifts, Grants and Contracts; and Federal Financial Aid/Other Funds.

## Section A. GPR/Tuition Funding and Tuition Rates

GPR/Tuition funding is made up of state resources and funding from tuition and extension credit fees. The ongoing 2018-19 GPR/Tuition budget will increase by \$94.2 million dollars or 3.7% to \$2.6 billion. Including the use of one-time tuition balances the total 2018-19 GPR/Tuition budget will be \$2.7 billion. Tuition and Credit Outreach changes are the result of UW-Madison's \$36.7 million increase to their tuition budget and a \$2.0 million net decrease in other institutional budgets. A breakdown of changes is summarized below.

	Operational GPR	Tuition	Operational GPR/Tuition Total	Debt Service GPR	Grand Total
<b>2017-18 Operating Budget</b>	<b>840,381,700</b>	<b>1,453,699,618</b>	<b>2,294,081,318</b>	<b>223,168,600</b>	<b>2,517,249,918</b>
Legislative Budget/Changes	21,595,800		21,595,800	-4,590,800	17,005,000
Pay Plan Changes	42,550,333	11,363,951	53,914,284		53,914,284
Unfunded Pay Plan		-11,363,951	-11,363,951		-11,363,951
Tuition and Credit Outreach Changes		34,667,976	34,667,976		34,667,976
<b>Net 2018-19 Changes</b>	<b>64,146,133</b>	<b>34,667,976</b>	<b>98,814,109</b>	<b>-4,590,800</b>	<b>94,223,309</b>
<b>2018-19 Operating Budget</b>	<b>904,527,833</b>	<b>1,488,367,594</b>	<b>2,392,895,427</b>	<b>218,577,800</b>	
One-Time Use of Balances		45,754,631	45,754,631		45,754,631
<b>2018-19 Total Budget</b>	<b>904,527,833</b>	<b>1,534,122,225</b>	<b>2,438,650,058</b>	<b>218,577,800</b>	<b>45,754,631</b>

### GPR

Ongoing operational GPR will increase by \$64.1 million or 7.6%, primarily for pay plan and performance funding while GPR debt service will decrease by \$4.6 million for a net GPR increase of \$59.6 million or 5.6%.

Total GPR is nearly back to the 2007-08 level of funding. A summary of GPR funding (unadjusted for inflation) from 2007-08 through 2018-19 is provided below in millions.

	2007-08	2009-10	2011-12*	2013-14	2015-16	2017-18	2018-19	% Change from 2007-08 to 2018-19
Operating GPR	994.0	988.3	903.1	915.5	802.4	840.4	904.5	-9.0%
Debt Service	134.4	151.5	98.4	235.9	227.2	223.2	218.6	62.6%
Total GPR	1,128.4	1,139.8	1,001.5	1,151.4	1,029.6	1,063.6	1,123.1	-0.5%

\*2011-12 decrease due to state debt refinancing

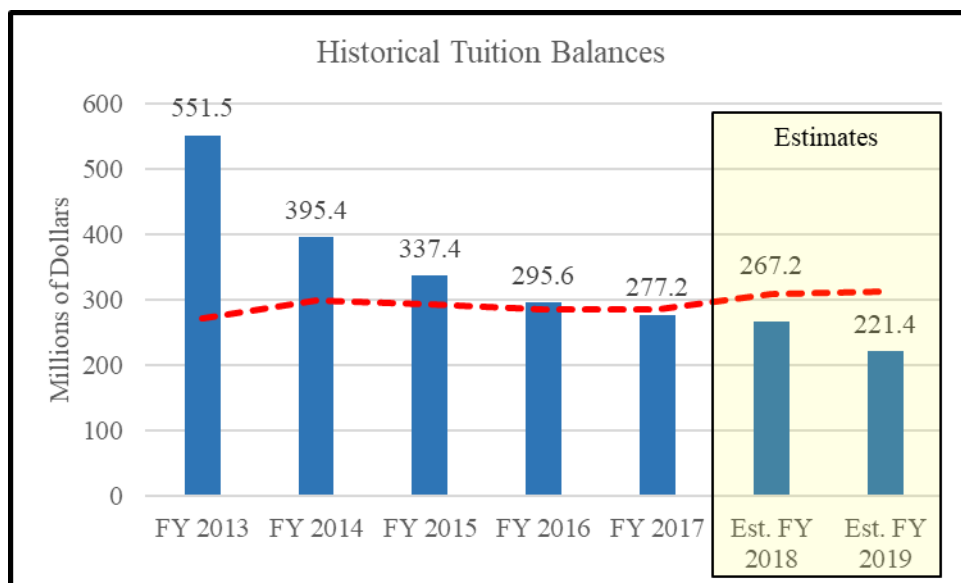
## **Tuition**

For the sixth consecutive year, tuition will remain frozen at the 2012-13 levels for resident undergraduate students within the UW System. Ongoing budgeted tuition revenue will however increase by \$34.7 million to \$1.49 billion. UW-Madison increased their tuition budget by \$36.7 million due to nonresident and professional school tuition increases and a change in the mix of students. The difference of \$2.0 million is the result of institutions choosing to reduce their tuition budgets for various reasons, including reorganization and re-aligning with enrollment levels.

As shown in the graph below, UW institutions plan on utilizing \$45.8 million in one-time tuition balances (funding carried over from the prior year) during 2018-19. Actual tuition balances were \$277.2 as of July 1, 2017. Those same balances are estimated to be \$267.2 million as of July 1, 2018 and \$221.4 million as of July 1, 2019. From 2013 to 2017 the actual tuition balances decreased from \$551.5 million to \$277.2 million or nearly half. The actual tuition balance for July 1, 2017 is 11% of the 2017-18 planned ongoing budget.

The dotted red line in the graph below represents 12% of expenditures, the level at which institutions must provide a detailed spending report to the Board each October.

**Table A-1** at the end of this section provides campus detail of the tuition balances.



No tuition changes are requested as part of this budget proposal. 2018-19 tuition increases for nonresident and professional students at UW-Madison were approved by the Board in November of 2016 and certain increases for nonresident students at UW-Milwaukee, UW-Eau Claire and UW-Stout were approved at the February 2018 Board of Regents meeting.

### **GPR/Tuition**

Changes in ongoing GPR/Tuition funding for 2018-19 include:

- \$34.7 million for changes in tuition revenue.
- \$53.9 million for the 2018-19 GPR/Tuition share of the 2% + 2% pay plan increase and related fringe benefits
- -\$11.4 million for the unfunded tuition share of the pay plan
- -\$4.6 million for debt service
- \$26.3 million for performance funding
- \$300k for the Psychiatric Nursing Program at UW-Madison as the result of recent legislation
- \$100k for financial aid at UW-Extension
- -\$5 million removing the funding provided for the 2017-18 Innovation Fund

**Table A-2** provides the detailed allocation changes in GPR/Tuition by institution from 2017-18 to 2018-19. Appendix B provides details regarding the methodology used for the GPR/Tuition Funding Adjustments.

**Table A-3** is a consolidated schedule of tuition and segregated fees. More details regarding segregated fees can be found in section B of this document, and detailed tuition rates for 2018-19 can be found in appendix C.

**TABLE A-1**  
**University of Wisconsin System**  
**2018-19 GPR/Tuition Budget and Balance Summary by Institution**

	GPR/Tuition Budget					2017-18		2018-19 ESTIMATIONS		
	2017-18 Operating Base	2018-19 Operating Base	Change	2018-19 Use of Balances	2018-19 Total Budget	July 1, 2017 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2018 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2019 Estimated Ending Fund Balance
Madison	842,951,411	894,545,599	6.1%	5,000,000	899,545,599	63,984,615	5,980,780	69,965,395	(5,000,000)	64,965,395
Milwaukee	231,121,336	259,537,566	12.3%	5,000,000	264,537,566	38,500,605	979,995	39,480,600	(5,000,000)	34,480,600
Eau Claire	79,708,175	83,100,379	4.3%	5,446,059	88,546,438	10,565,393	(4,168,712)	6,396,681	(5,446,059)	950,622
Green Bay	43,650,133	43,182,145	-1.1%	1,950,000	45,132,145	7,280,903	(1,377,332)	5,903,571	(1,950,000)	3,953,571
La Crosse	83,201,534	85,000,075	2.2%	1,439,367	86,439,442	10,411,521	450,849	10,862,370	(1,439,367)	9,423,003
Oshkosh	81,293,687	83,107,046	2.2%	528,000	83,635,046	4,623,853	(1,659,780)	2,964,073	(528,000)	2,436,073
Parkside	38,754,075	39,352,673	1.5%	1,738,372	41,091,045	11,515,266	245,175	11,760,441	(1,738,372)	10,022,069
Platteville	65,674,225	63,833,379	-2.8%	3,301,090	67,134,469	12,692,389	66,876	12,759,265	(3,301,090)	9,458,175
River Falls	43,756,689	46,844,619	7.1%	3,044,456	49,889,075	10,367,505	(17,505)	10,350,000	(3,044,456)	7,305,544
Stevens Point	61,171,319	62,097,320	1.5%	847,585	62,944,905	7,293,623	(6,446,038)	847,585	(847,585)	0
Stout	70,468,055	71,476,962	1.4%	0	71,476,962	7,978,102	(478,102)	7,500,000	0	7,500,000
Superior	28,922,870	28,799,994	-0.4%	425,870	29,225,864	4,771,330	(1,184,291)	3,587,039	(425,870)	3,161,169
Whitewater	91,807,115	92,498,127	0.8%	3,972,400	96,470,527	20,360,515	(2,194,692)	18,165,823	(3,972,400)	14,193,423
Colleges	53,273,754	54,774,048	2.8%	6,550,609	61,324,657	13,876,518	(413,643)	13,462,875	(6,550,609)	6,912,266
Extension*	89,486,030	70,315,110	-21.4%	1,086,325	71,401,435	6,092,771	(1,039,039)	5,053,732	(1,086,325)	3,967,407
System Admin.	5,570,801	5,783,769	3.8%	0	5,783,769	0	0	0	0	0
Systemwide	63,891,784	58,808,760	-8.0%	5,424,498	64,233,258	46,915,560	1,188,993	48,104,553	(5,424,498)	42,680,055
Performance Funding		26,250,000			26,250,000					
GPR/Tuition Fringe Benefits	542,546,925	542,165,656	-0.1%		542,165,656					
<b>Total</b>	<b>2,517,249,918</b>	<b>2,611,473,227</b>	<b>3.7%</b>	<b>45,754,631</b>	<b>2,657,227,858</b>	<b>277,230,469</b>	<b>(10,066,466)</b>	<b>267,164,003</b>	<b>(45,754,631)</b>	<b>221,409,372</b>

\* Credit Extension is budgeted at UW-Extension, while the fund balances are held at the individual institutions

**TABLE A-2**  
**University of Wisconsin System**  
**2018-19 GPR/Tuition Changes by Institution**

	2017-18 GPR/Tuition Ongoing Budget	2017-18 Use of Tuition Balances	2017-18 GPR/Tuition Operating Base Plus Use of Tuition Balances	2018-19 Tuition Authority and Differentials (1)	2018-19 Pay Plan	2018-19 Unfunded Pay Plan Costs	2018-19 \$26 Million Base Reallocation	2018-19 Debt Service	Other**	2018-19 GPR/Tuition Ongoing Budget	Total Change of GPR/Tuition Ongoing Budget	2018-19 Use of Tuition Balances	2018-19 GPR/Tuition Ongoing Budget Plus Use of Tuition Balances	Total Change of Ongoing Budget Plus Use of Tuition Balances
Madison	842,951,411	9,393,600	852,345,011	36,711,918	14,895,648	(3,664,772)	8,384,795	(4,892,072)	158,671	894,545,599	51,594,188	5,000,000	899,545,599	47,200,588
Milwaukee*	231,121,336	0	231,121,336	22,300,469	4,515,632	(1,365,641)	3,616,600	(646,546)	(4,284)	259,537,566	28,416,230	5,000,000	264,537,566	33,416,230
									0					
Eau Claire	79,708,175	6,440,548	86,148,723	52,178	1,427,175	(566,490)	1,296,100	1,182,047	1,194	83,100,379	3,392,204	5,173,679	88,274,058	2,125,335
Green Bay	43,650,133	3,107,220	46,757,353	(1,754,614)	726,035	(250,869)	664,400	134,373	12,687	43,182,145	(467,988)	1,950,000	45,132,145	(1,625,208)
La Crosse	83,201,534	1,255,153	84,456,687	(123,614)	1,275,470	(415,799)	848,449	(235,645)	449,680	85,000,075	1,798,541	1,354,410	86,354,485	1,897,798
Oshkosh	81,293,687	2,604,920	83,898,607		1,570,966	(491,799)	1,125,184	(321,622)	(69,370)	83,107,046	1,813,359	528,000	83,635,046	(263,561)
Parkside	38,754,075	2,035,350	40,789,425		663,977	(230,476)	610,400	(445,569)	266	39,352,673	598,598	1,656,000	41,008,673	219,248
Platteville	65,674,225	1,284,034	66,958,259	(3,546,209)	1,033,247	(275,991)	631,447	295,408	21,252	63,833,379	(1,840,846)	3,340,588	67,173,967	215,708
River Falls	43,756,689	3,771,401	47,528,090		782,569	(269,280)	662,074	1,906,193	6,374	46,844,619	3,087,930	2,793,279	49,637,898	2,109,808
Stevens Point	61,171,319	2,820,212	63,991,531	(1,587,746)	1,314,159	(420,639)	962,419	313,261	344,547	62,097,320	926,001	711,369	62,808,689	(1,182,842)
Stout	70,468,055	0	70,468,055	(1,027,528)	1,016,763	(433,772)	916,388	522,660	14,396	71,476,962	1,008,907	0	71,476,962	1,008,907
Superior	28,922,870	1,283,020	30,205,890		444,848	(158,161)	361,901	(879,486)	108,022	28,799,994	(122,876)	425,870	29,225,864	(980,026)
Whitewater	91,807,115	2,194,692	94,001,807		1,548,763	(493,712)	1,043,931	(1,436,635)	28,665	92,498,127	691,012	3,972,400	96,470,527	2,468,720
									0					
Colleges	53,273,754	1,079,385	54,353,139		952,623	(426,877)	976,700	297	(2,449)	54,774,048	1,500,294	6,550,609	61,324,657	6,971,518
Extension*	89,486,030	1,398,310	90,884,340	(21,334,959)	1,482,362	(515,059)	1,178,400	(87,464)	105,800	70,315,110	(19,170,920)	1,086,073	71,401,183	(19,483,157)
System Admin./Systemwide	69,462,585	15,750,185	85,212,770		516,349	(176,584)	467,600	0	(5,677,421)	64,592,529	(4,870,056)	5,424,498	70,017,027	(15,195,743)
Performance Funding									26,250,000	26,250,000	26,250,000		26,250,000	26,250,000
System Total Excl FB	1,974,702,993	54,418,030	2,029,121,023	29,689,895	34,166,586	(10,155,921)	23,746,788	(4,590,800)	21,748,030	2,069,307,571	94,604,578	44,966,775	2,114,274,346	85,153,323
Fringe Benefits	542,546,925	1,923,515	544,470,440	4,978,081	19,747,698	(1,208,030)	(23,746,788)		(152,230)	542,165,656	(381,269)	787,856	542,953,512	(1,516,928)
System Total	2,517,249,918	56,341,545	2,573,591,463	34,667,976	53,914,284	(11,363,951)	0	(4,590,800)	21,595,800	2,611,473,227	94,223,309	45,754,631	2,657,227,858	83,636,395

\*Increase at UW-Milwaukee is a shift to tuition revenue from Credit Extension which is offset at UW-Extension.

\*\* "Other" Includes: Removal of 2017-18 Innovation Fund and Academic Freedom Funding. Addition of 2018-19 Performance Funding, Financial Aid, Utilities, Collaborative Language, and UW-Madison Psychiatric Nursing.

**Table A-3**

University of Wisconsin System  
2018-19 Consolidated Schedule of Tuition and Segregated Fees

Doctoral Universities	Tuition		Segregated Fees (1)	Total Tuition and Fees	
	Resident	Nonresident		Resident	Nonresident
Undergraduate					
UW-Madison	\$9,273	\$35,523	\$1,282	\$10,556	\$36,805
UW-Milwaukee	\$8,091	\$19,370	\$1,497	\$9,588	\$20,867
Graduate					
UW-Madison	\$10,728	\$24,054	\$1,282	\$12,010	\$25,337
UW-Milwaukee	\$10,387	\$23,424	\$1,497	\$11,884	\$24,921
Law	\$22,235	\$40,932	\$1,282	\$23,517	\$42,214
Medicine	\$34,478	\$46,387	\$1,282	\$35,760	\$47,669
Veterinary Medicine	\$29,626	\$47,769	\$1,282	\$30,908	\$49,051
Comprehensive Universities					
Undergraduate					
UW-Eau Claire	\$7,361	\$15,636	\$1,309	\$8,671	\$16,946
UW-Green Bay	\$6,298	\$14,148	\$1,580	\$7,878	\$15,728
UW-La Crosse	\$7,585	\$16,254	\$1,348	\$8,933	\$17,603
UW-Oshkosh	\$6,422	\$13,995	\$1,199	\$7,621	\$15,194
UW-Parkside	\$6,298	\$14,287	\$1,091	\$7,389	\$15,378
UW-Platteville	\$6,418	\$14,268	\$1,153	\$7,571	\$15,421
UW-River Falls	\$6,428	\$14,001	\$1,434	\$7,862	\$15,435
UW-Stevens Point	\$6,698	\$14,965	\$1,360	\$8,058	\$16,324
UW-Superior	\$6,535	\$14,108	\$1,591	\$8,126	\$15,699
UW-Whitewater	\$6,519	\$15,092	\$1,008	\$7,527	\$16,100
UW-Stout (2)	\$234	\$499	\$38	\$272	\$538
Graduate					
UW-Eau Claire	\$7,831	\$17,620	\$1,309	\$9,141	\$18,930
UW-Green Bay	\$7,793	\$17,106	\$1,580	\$9,373	\$18,686
UW-La Crosse	\$8,567	\$18,637	\$1,348	\$9,915	\$19,985
UW-Oshkosh	\$7,640	\$16,771	\$1,199	\$8,839	\$17,970
UW-Parkside	\$7,870	\$17,274	\$1,091	\$8,960	\$18,365
UW-Platteville	\$7,640	\$16,771	\$1,153	\$8,793	\$17,924
UW-River Falls	\$7,640	\$16,771	\$1,434	\$9,075	\$18,205
UW-Stevens Point	\$7,870	\$17,274	\$1,360	\$9,229	\$18,634
UW-Superior	\$7,640	\$16,771	\$1,591	\$9,231	\$18,362
UW-Whitewater	\$7,949	\$17,448	\$1,008	\$8,958	\$18,456
UW-Stout (2)	\$388	\$838	\$52	\$440	\$890
UW Colleges					
UW-Baraboo/Sauk	\$4,750	\$12,321	\$487	\$5,237	\$12,808
UW-Barron	\$4,750	\$12,321	\$472	\$5,222	\$12,793
UW-Fond Du Lac	\$4,750	\$12,321	\$484	\$5,234	\$12,805
UW-Fox Valley	\$4,750	\$12,321	\$310	\$5,060	\$12,631
UW-Manitowoc	\$4,750	\$12,321	\$406	\$5,156	\$12,727
UW-Marathon	\$4,750	\$12,321	\$424	\$5,175	\$12,745
UW-Marinette	\$4,750	\$12,321	\$395	\$5,146	\$12,716
UW-Marshfield/Wood	\$4,750	\$12,321	\$386	\$5,137	\$12,707
UW-Richland	\$4,750	\$12,321	\$597	\$5,347	\$12,918
UW-Rock County	\$4,750	\$12,321	\$382	\$5,132	\$12,703
UW-Sheboygan	\$4,750	\$12,321	\$382	\$5,132	\$12,703
UW-Washington	\$4,750	\$12,321	\$368	\$5,118	\$12,689
UW-Waukesha	\$4,750	\$12,321	\$398	\$5,148	\$12,719

(1) Excludes textbook rental fees.

(2) UW-Stout charges per-credit tuition and segregated fees. The E-Stout fee is not included.

\*Tuition and segregated fee rates shown in this table have been rounded to the dollar. Campus fee schedules and student billing statements will include actual rates that will be within a dollar of these rates.

## **Section B. Auxiliary Budget and Rates**

Auxiliary operations are self-supporting programs whose primary purpose is to provide services to students (e.g., residence halls, student centers/unions, student health clinics, bookstores) and whose secondary purpose is to provide services to staff, and occasionally the general public (e.g., parking, clinics, conferences, printing and duplicating services). User fees, segregated fees, merchandise sales, and interest earnings generate revenues for auxiliary operations, and the operations are allowed to maintain reserves with funds to smooth rate changes, for new facilities, remodeling/additions, deferred maintenance, high cost equipment, debt service obligations, and to ensure adequate funding for current operations. Students participate in the programming and budgeting process through institutional Segregated University Fee Allocation Committees.

### **Auxiliary Operating Budget**

The 2018-19 Auxiliary budget will decrease by \$7.1 million or .9% to \$770.1 million. The decrease is primarily due to completed capital projects which were one-time expenditures in 2017-18.

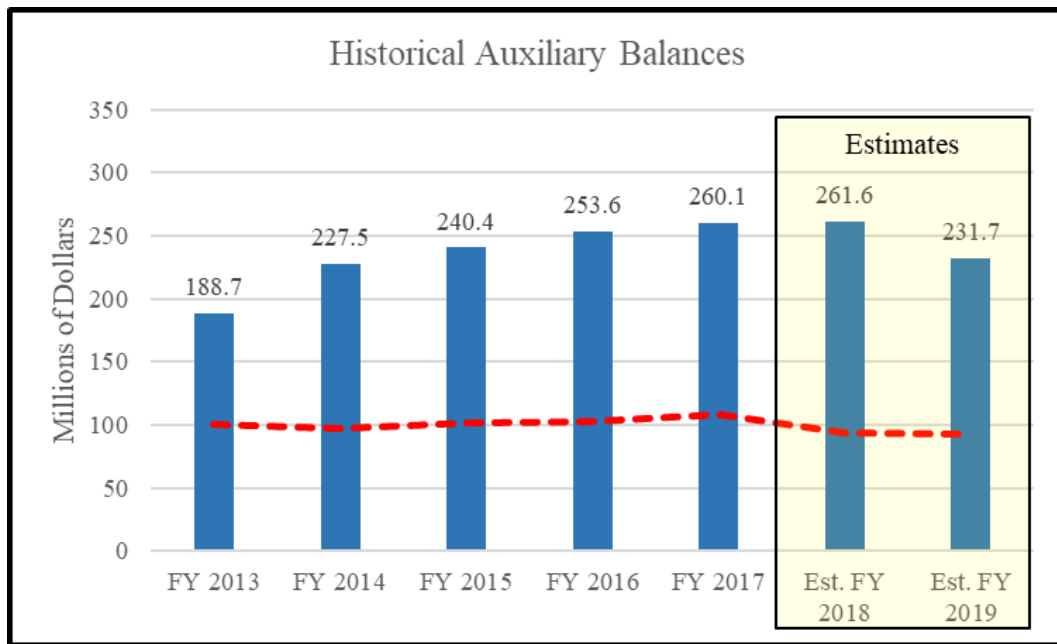
2018-19 Estimated Beginning Balance		261,556,143
Revenues	740,187,570	
Planned Expenditures (Budget)	(770,071,581)	
Planned Use of Balances		(29,884,011)
2018-19 Estimated Ending Balance		231,672,132

### **Auxiliary Program Revenue Balances**

Between 2012-13 and 2016-17, actual Auxiliary balances increased by \$71.4 million to \$260.1 million. Balances are estimated to increase by \$1.4 million in 2017-18 and decrease by \$29.9 million in 2018-19. Institutions estimate over \$100 million in auxiliary balances are dedicated for capital projects.

The dotted red line in the following graph represents 12% of expenditures, the level at which institutions must provide a detailed spending report to the Board each October.





**Table B-1** provides additional details regarding Auxiliary fund balances by institution.

### Auxiliary Rates

For 2018-19 campuses were instructed that proposed rate changes should be limited to:

- Pay plan and associated fringe benefit increases for 2018-19
- Documented contractual increases
- Debt service
- Enumerated capital projects
- Proposed student initiated programming

### Segregated Fees

The average segregated fee increase (excluding UW Colleges) is \$33 (2.6%). Institutional rates range from \$1,008 to \$1,591 with changes ranging from \$0 to \$191 (0.0% to 19.8%). The majority of the increases are for pay plan, debt service, student initiatives and insufficient reserves.

Segregated fees will increase \$191 at UW-Platteville. The majority of the increase is due to debt service and operational costs for the Williams Fieldhouse expansion which was approved by the Board of Regents in March of 2017 and completed in 2018-19.

All but one of the UW Colleges segregated fees will stay flat in 2018-19. UW-Marinette is requesting an increase of \$9 (2.4%) due to depleted reserves.

A chart showing the breakdown of segregated fee increases by category is between Tables B-1 and B-2. The chart only shows net increases by category, the 'Other' category was (.96) and is not included,

**Table B-2** shows the 2018-19 total segregated fee, percent increase, and dollar change for each of the four-year institutions.

**Table B-3** provides an explanation of segregated fee increases for four year and UW Colleges institutions. Table B-3 also identifies the portion of the rates that are associated with major projects.

### **Room and Board**

Beginning in 2018-19, room and board rates will be reported utilizing a weighted average rather than the most popular rates that had been reported in the past. This change was made to provide a more accurate reflection of the cost to students. Detailed information on each separate rate is provided in appendix D and E.

The average increase for room and board rates (excluding UW Colleges) is \$118 (1.6%). Institutional rates range from \$6,341 to \$10,178 with changes ranging from \$0 to \$298 (0.0% to 4.1%). UW-Eau Claire's rates increased by \$298 (3.8%). The weighted average for rooms increased by \$250, \$148 is for debt service for new and renovated dorms, \$72 is due to the introduction of a new rate for renovated dorms, and \$30 is due to the need for housing students in hotels during renovations. An additional \$48 is needed due to their contract.

**Table B-4** shows the 2018-19 combined weighted average of the room and board rates, percent increase and dollar change for each of the four-year institutions.

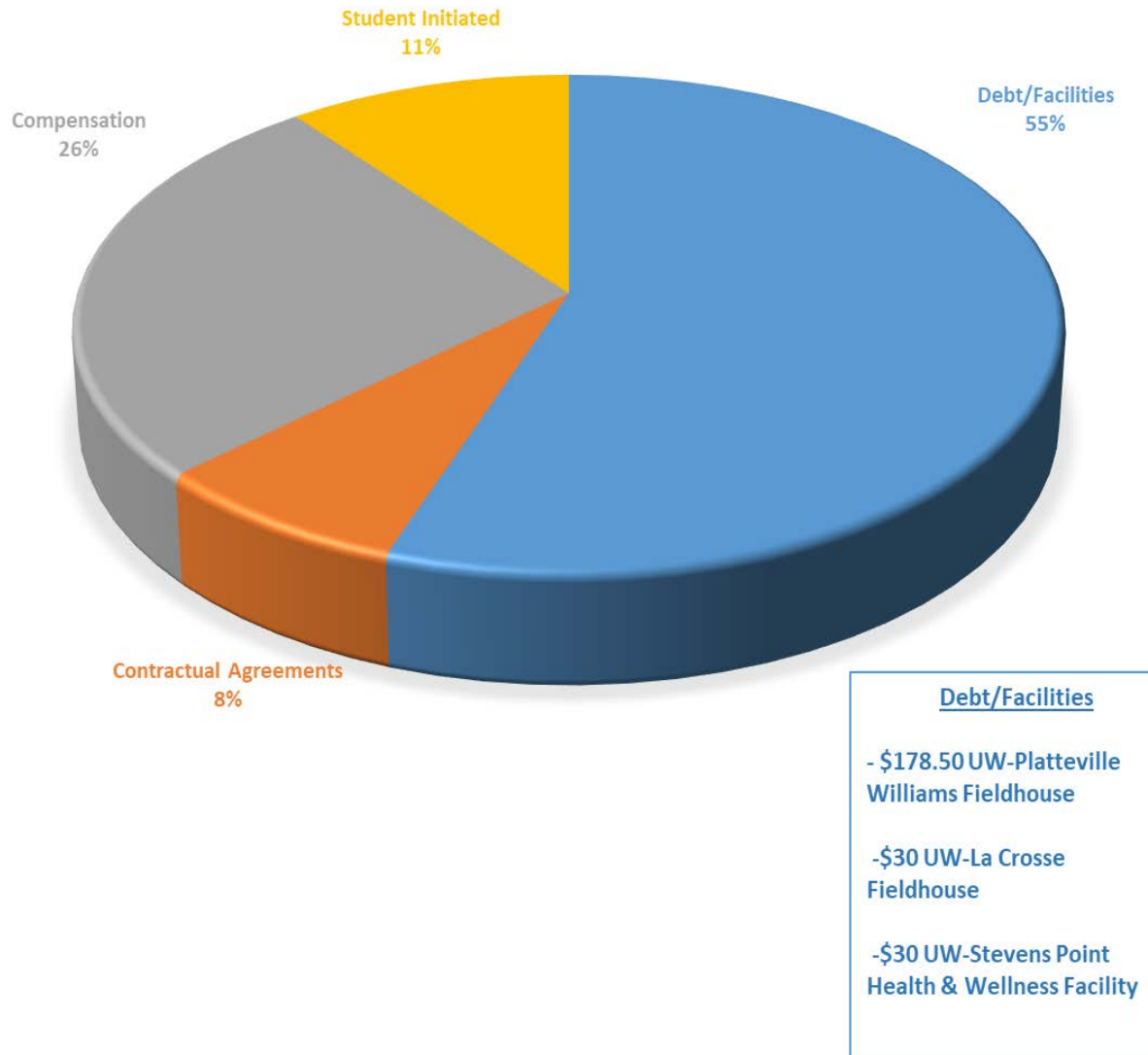
**Table B-5** provides an explanation of the changes for each institution.

**Table B-6** summarizes the 2018-19 textbook rental rates and provides an explanation for the rate that is increasing more than the 3.0% threshold. UW-Stout is continuing the implementation of an e-text book program which has increased costs. To offset the 2018-19 increase in textbook rental fees, UW-Stout has decreased their laptop fee by \$5 per credit.

**TABLE B-1**  
**UNIVERSITY OF WISCONSIN SYSTEM**  
**2018-19 Auxiliary Operations Budget and Balance Summary by Institution**

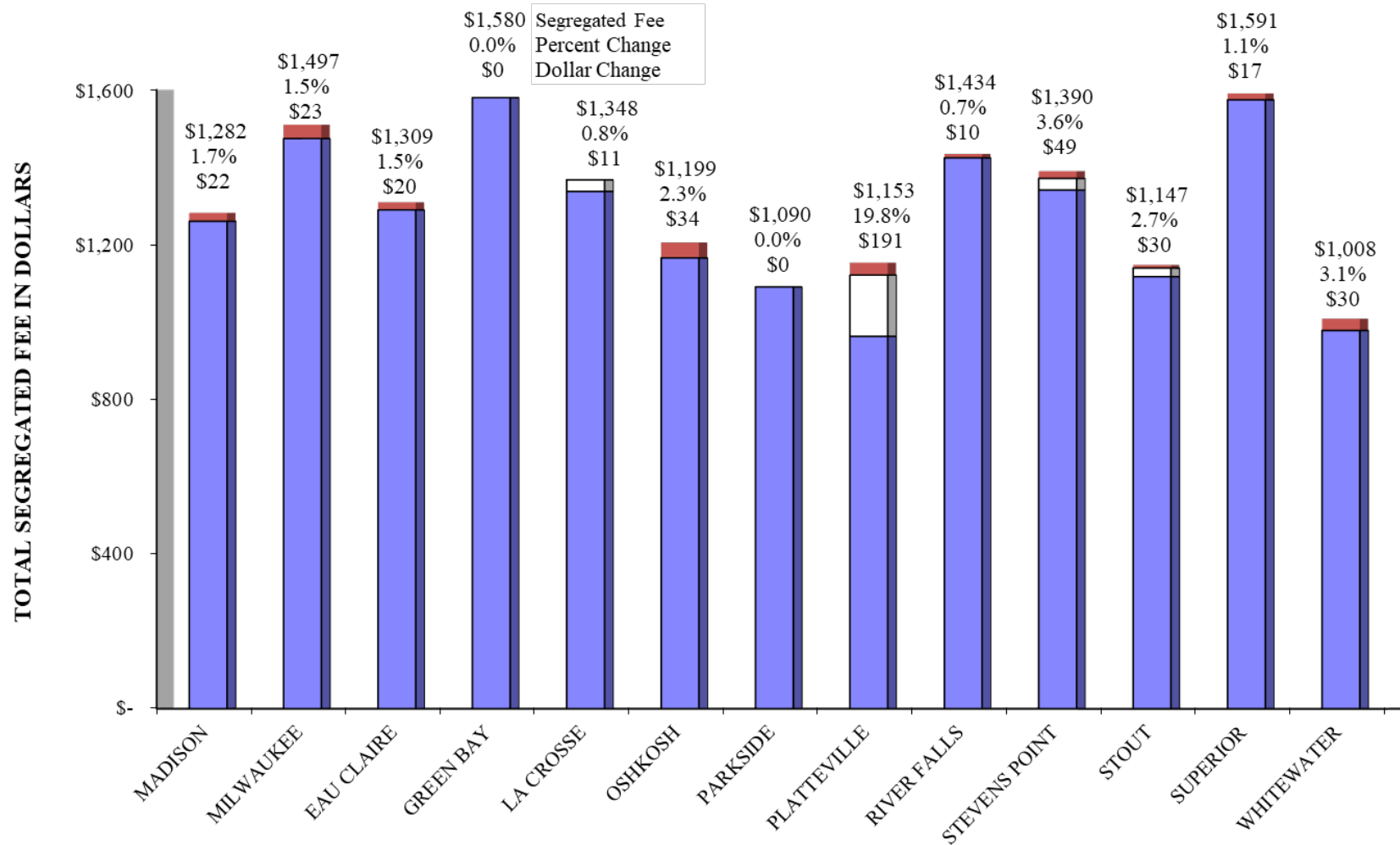
	BUDGET			2017-18		2018-19 ESTIMATIONS		
	2017-18 Auxiliary Operations	2018-19 Auxiliary Operations	Change	July 1, 2017 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2018 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2019 Estimated Ending Fund Balance
Madison	319,570,008	312,541,511	-2.2%	105,168,265	10,173,267	115,341,532	933,144	116,274,676
Milwaukee	96,566,909	99,651,088	3.2%	33,527,620	(1,027,620)	32,500,000	(1,500,000)	31,000,000
Eau Claire	49,688,761	48,611,776	-2.2%	31,937,420	(2,073,168)	29,864,252	(11,509,877)	18,354,375
Green Bay	21,564,614	19,624,179	-9.0%	8,198,444	(381,465)	7,816,979	(196,755)	7,620,224
La Crosse	36,625,141	38,172,730	4.2%	12,987,556	1,316,905	14,304,461	(2,815,000)	11,489,461
Oshkosh	43,900,255	42,759,772	-2.6%	17,092,102	(7,557,946)	9,534,156	(4,290,370)	5,243,786
Parkside	9,316,020	9,956,617	6.9%	132,540	842,460	975,000	(578,000)	397,000
Platteville	33,612,600	33,437,222	-0.5%	10,341,070	(1,317,002)	9,024,068	(3,046,400)	5,977,668
River Falls	29,110,330	32,846,933	12.8%	5,954,649	(19,242)	5,935,407	(2,232,630)	3,702,777
Stevens Point	42,436,441	36,155,627	-14.8%	5,433,629	1,408,071	6,841,700	(820,100)	6,021,600
Stout	35,220,127	35,804,631	1.7%	7,493,087	4,472,920	11,966,007	(1,921,581)	10,044,426
Superior	6,767,281	7,588,358	12.1%	825,321	696,133	1,521,454	114,410	1,635,864
Whitewater	41,955,471	40,670,456	-3.1%	11,444,795	(3,844,795)	7,600,000	200,000	7,800,000
Colleges	5,740,304	5,216,683	-9.1%	4,151,939	(914,553)	3,237,386	(220,494)	3,016,892
Extension	3,785,615	5,629,217	48.7%	4,051,859	(240,822)	3,811,037	(1,850,792)	1,960,245
System Admin.	317,426	360,461	13.6%	133,787	(36,558)	97,229	14,539	111,768
Systemwide	1,002,660	1,044,320	4.2%	1,241,128	(55,653)	1,185,475	(164,105)	1,021,370
<b>Total</b>	<b>777,179,963</b>	<b>770,071,581</b>	<b>-0.9%</b>	<b>260,115,211</b>	<b>1,440,932</b>	<b>261,556,143</b>	<b>(29,884,011)</b>	<b>231,672,132</b>

University of Wisconsin System  
2018-19 Segregated Fee Increases



\*UW Colleges not included in chart

TABLE B-2  
UNIVERSITY OF WISCONSIN SYSTEM  
2018-19 Academic Year Segregated Fees



\*For additional information, see Table B-3

■ 2017-18 Rate  
□ Major Projects Previously Approved by the Board  
■ Operations Change

\*\*Divide by two for semester rates

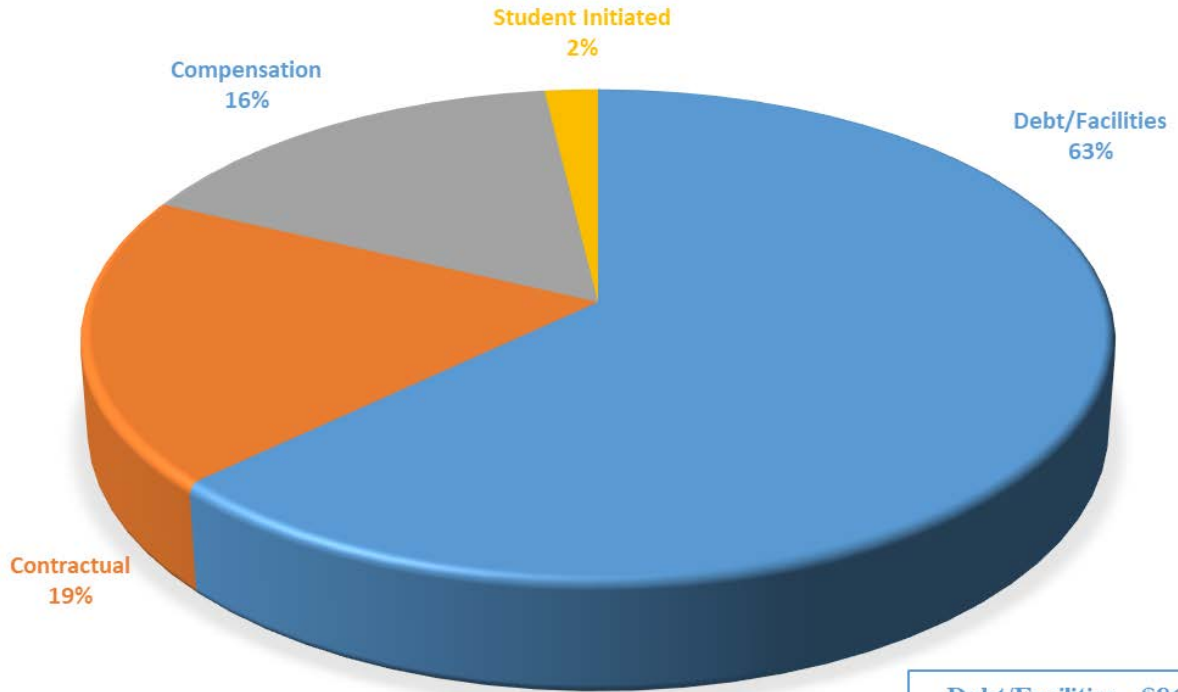
**TABLE B-3**  
**UNIVERSITY OF WISCONSIN SYSTEM**  
**2018-19 Academic Year Segregated Fees**

<b>Institution</b>	<b>2017-18</b>	<b>2018-19</b>	<b>Change</b>	<b>% Change</b>	<b>Reason</b>
<b>Madison</b>	<b>\$1,260.21</b>	<b>\$1,282.16</b>	<b>\$21.95</b>	<b>1.7%</b>	
- Operations	\$1,006.13	\$1,028.08	\$21.95	2.2%	\$19.95 for compensation increases and \$2.00 due to depleted reserves for WSUM.
- Major Projects	\$254.08	\$254.08	\$0.00	0.0%	
<b>Milwaukee</b>	<b>\$1,474.20</b>	<b>\$1,496.90</b>	<b>\$22.70</b>	<b>1.5%</b>	
- Operations	\$1,265.12	\$1,300.90	\$35.78	2.8%	\$17.70 for compensation increases, \$14.20 for transit contractual agreements, \$9.94 for a student initiated increase for student health services and -\$6.06 in expenditures throughout multiple program areas.
- Major Projects	\$209.08	\$196.00	-\$13.08	-6.3%	-\$18.50 for transitioning parking into user fees and \$5.42 for increased debt service for Rec Center and Child Care.
<b>Eau Claire</b>	<b>\$1,289.69</b>	<b>\$1,309.41</b>	<b>\$19.72</b>	<b>1.5%</b>	
- Operations	\$945.87	\$965.59	\$19.72	2.1%	\$10 for union funding strategic plan, \$8.72 for compensation and \$1.00 for increase in the transit
- Major Projects	\$343.82	\$343.82	\$0.00	0.0%	
<b>Green Bay</b>	<b>\$1,580.00</b>	<b>\$1,580.00</b>	<b>\$0.00</b>	<b>0.0%</b>	
- Operations	\$1,402.32	\$1,392.48	-\$9.84	-0.7%	-\$10 child care fee. Charging seg fees to distance education students will cover compensation.
- Major Projects	\$177.68	\$187.52	\$9.84	5.5%	\$9.84 for fluctuations in debt service for the Kress Center.
<b>La Crosse</b>	<b>\$1,337.37</b>	<b>\$1,348.05</b>	<b>\$10.68</b>	<b>0.8%</b>	
- Operations	\$882.79	\$863.47	-\$19.32	-2.2%	\$20.35 for compensation, Fieldhouse operations and athletic programs. -\$39.67 due to expenditure reductions in the student union, university health and organized activities.
- Major Projects	\$454.58	\$484.58	\$30.00	6.6%	\$30 for Fieldhouse debt service
<b>Oshkosh</b>	<b>\$1,165.41</b>	<b>\$1,198.91</b>	<b>\$33.50</b>	<b>2.9%</b>	
- Operations	\$891.39	\$931.28	\$39.89	4.5%	\$15.91 for compensation, \$11.08 for depleted reserves and \$15.50 for student initiated programming,
- Major Projects	\$274.02	\$267.63	-\$6.39	-2.3%	-\$6.39 for a decrease in debt service payments.
<b>Parkside</b>	<b>\$1,090.56</b>	<b>\$1,090.56</b>	<b>\$0.00</b>	<b>0.0%</b>	
- Operations	\$595.03	\$595.03	\$0.00	0.0%	Reallocating funding due to the pool being closed to cover compensation costs.
- Major Projects	\$495.53	\$495.53	\$0.00	0.0%	
<b>Platteville</b>	<b>\$962.50</b>	<b>\$1,153.00</b>	<b>\$190.50</b>	<b>19.8%</b>	
- Operations	\$734.00	\$766.00	\$32.00	4.4%	\$20.00 for Phase I operational costs of the Williams Fieldhouse, \$5 for fitness equipment replacement, \$5 for university health and \$2 for compensation.
- Major Projects	\$228.50	\$387.00	\$158.50	69.4%	\$158.50 for Williams Fieldhouse debt service. This is the final increase for a total of \$201.
<b>River Falls</b>	<b>\$1,424.08</b>	<b>\$1,434.08</b>	<b>\$10.00</b>	<b>0.7%</b>	
- Operations	\$1,072.08	\$1,082.08	\$10.00	0.9%	\$10 for student initiated programming for diversity and inclusivity.
- Major Projects	\$352.00	\$352.00	\$0.00	0.0%	
<b>Stevens Point</b>	<b>\$1,340.86</b>	<b>\$1,389.58</b>	<b>\$48.72</b>	<b>3.6%</b>	
- Operations	\$918.50	\$945.62	\$27.12	3.0%	\$18.72 to properly reflect operations from textbook rental and \$8.40 for compensation.
- Major Projects	\$422.36	\$443.96	\$21.60	5.1%	-\$8.40 for a decrease in debt service payments. \$30 for health & wellness facility

**TABLE B-3**  
**UNIVERSITY OF WISCONSIN SYSTEM**  
**2018-19 Academic Year Segregated Fees**

<u>Institution</u>	<u>2017-18</u>	<u>2018-19</u>	<u>Change</u>	<u>% Change</u>	<u>Reason</u>
<b>Stout</b>	<b>\$1,116.90</b>	<b>\$1,147.20</b>	<b>\$30.30</b>	<b>2.7%</b>	
- Operations	\$934.93	\$943.03	\$8.10	0.9%	\$6.60 for the athletics strategic plan and \$1.50 for a student initiated counselor position. \$8.00 of this will be offset by a reduction to the eStout fee.
- Major Projects	\$181.97	\$204.17	\$22.20	12.2%	\$22.20 for Price Commons debt service. \$22.00 of this will be offset by a reduction to the eStout fee.
<b>Superior</b>	<b>\$1,574.06</b>	<b>\$1,590.59</b>	<b>\$16.53</b>	<b>1.1%</b>	
- Operations	\$1,026.06	\$1,042.59	\$16.53	1.6%	\$16.53 for compensation increases and insufficient fund balance to cover needed maintenance and to replace equipment.
- Major Projects	\$548.00	\$548.00	\$0.00	0.0%	
<b>Whitewater</b>	<b>\$977.73</b>	<b>\$1,008.19</b>	<b>\$30.46</b>	<b>3.1%</b>	
- Operations	\$769.27	\$799.73	\$30.46	4.0%	\$18.77 for compensation, \$10.00 for student approved athletics increase and \$4.69 for union remodeling.
- Major Projects	\$208.46	\$208.46	\$0.00	0.0%	
<b>Colleges</b>					
<b>Baraboo/Sauk</b>	<b>\$487.02</b>	<b>\$487.02</b>	<b>\$0.00</b>	<b>0.0%</b>	
<b>Barron</b>	<b>\$472.08</b>	<b>\$472.08</b>	<b>\$0.00</b>	<b>0.0%</b>	
<b>Fond du Lac</b>	<b>\$483.88</b>	<b>\$483.88</b>	<b>\$0.00</b>	<b>0.0%</b>	
<b>Fox Valley</b>	<b>\$309.56</b>	<b>\$309.56</b>	<b>\$0.00</b>	<b>0.0%</b>	
<b>Manitowoc</b>	<b>\$405.56</b>	<b>\$405.56</b>	<b>\$0.00</b>	<b>0.0%</b>	
<b>Marathon</b>	<b>\$424.36</b>	<b>\$424.36</b>	<b>\$0.00</b>	<b>0.0%</b>	
<b>Marinette</b>	<b>\$385.90</b>	<b>\$395.32</b>	<b>\$9.42</b>	<b>2.4%</b>	\$9.42 due to the depletion of reserves.
<b>Marshfield</b>	<b>\$386.20</b>	<b>\$386.20</b>	<b>\$0.00</b>	<b>0.0%</b>	
<b>Richland</b>	<b>\$597.16</b>	<b>\$597.16</b>	<b>\$0.00</b>	<b>0.0%</b>	
<b>Rock</b>	<b>\$381.65</b>	<b>\$381.65</b>	<b>\$0.00</b>	<b>0.0%</b>	
<b>Sheboygan</b>	<b>\$382.04</b>	<b>\$382.04</b>	<b>\$0.00</b>	<b>0.0%</b>	
<b>Washington</b>	<b>\$367.54</b>	<b>\$367.54</b>	<b>\$0.00</b>	<b>0.0%</b>	
<b>Waukesha</b>	<b>\$397.66</b>	<b>\$397.66</b>	<b>\$0.00</b>	<b>0.0%</b>	

## University of Wisconsin System 2018-19 Room and Board Increases



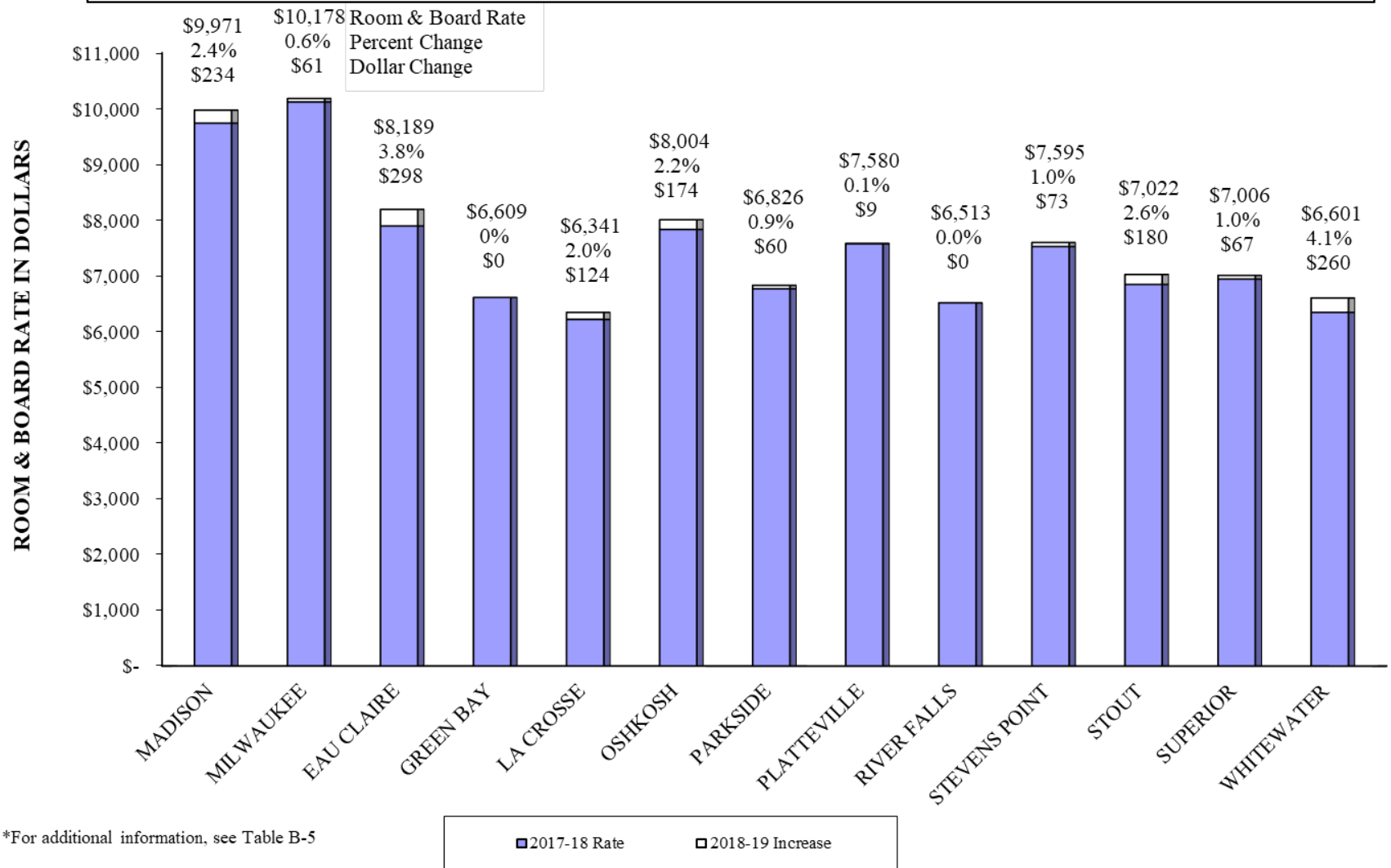
### Debt/Facilities - \$863

- \$137 UW-Stout North Hall Remodel
- \$203 UW-Whitewater New Residence Hall
- \$146 UW-Eau Claire New Residence Hall

\*UW-Colleges not included in chart



**TABLE B-4**  
**UNIVERSITY OF WISCONSIN SYSTEM**  
**2018-19 Academic Year Weighted Average Room and Board Rates**



**TABLE B-5**  
**University of Wisconsin System**  
**2018-19 Academic Year Weighted Average Room and Board Rates**

<b>Institution</b>	<b>2017-18</b>	<b>2018-19</b>	<b>Increase</b>	<b>% Change</b>	<b>Reason</b>
<b>Madison</b>	<b>\$9,737</b>	<b>\$9,971</b>	<b>\$234</b>	<b>2.4%</b>	
- Residence Halls	\$6,612	\$6,821	\$209	3.2%	\$69 for compensation, \$108 for sprinkler system installations and \$32 for debt service.
- Meal Plans	\$3,125	\$3,150	\$25	0.8%	\$25 for compensation.
<b>Milwaukee</b>	<b>\$10,117</b>	<b>\$10,178</b>	<b>\$61</b>	<b>0.6%</b>	
- Residence Halls	\$6,150	\$6,150	\$0	0.0%	
- Meal Plans	\$3,967	\$4,028	\$61	1.5%	\$61 for compensation.
<b>Eau Claire</b>	<b>\$7,891</b>	<b>\$8,189</b>	<b>\$298</b>	<b>3.8%</b>	
- Residence Halls	\$5,040	\$5,290	\$250	5.0%	\$146 for debt service, \$74 due to the introduction of a higher rate for renovated rooms and \$30 to accommodate students displaced to hotels due to renovations and lack of residency hall inventory.
- Meal Plans	\$2,851	\$2,899	\$48	1.7%	\$48 for an increase in the food service contract.
<b>Green Bay</b>	<b>\$6,609</b>	<b>\$6,609</b>	<b>\$0</b>	<b>0.0%</b>	
- Residence Halls	\$4,375	\$4,375	\$0	0.0%	
- Meal Plans	\$2,234	\$2,234	\$0	0.0%	
<b>La Crosse</b>	<b>\$6,217</b>	<b>\$6,341</b>	<b>\$124</b>	<b>2.0%</b>	
- Residence Halls	\$4,214	\$4,298	\$84	2.0%	\$84 due to residence hall master plan.
- Meal Plans	\$2,003	\$2,043	\$40	2.0%	\$40 for the dining hall renovation master plan.
<b>Oshkosh</b>	<b>\$7,830</b>	<b>\$8,004</b>	<b>\$174</b>	<b>2.2%</b>	
- Residence Halls	\$5,066	\$5,158	\$92	1.8%	\$59 for compensation increases, \$18 for a student initiated activity hall fee, \$12 resulting from moving to a weighted average and \$3 for debt service.
- Meal Plans	\$2,764	\$2,846	\$82	3.0%	\$67 for an increase in the food service contract, \$6 for compensation and \$9 for debt service.
<b>Parkside</b>	<b>\$6,766</b>	<b>\$6,826</b>	<b>\$60</b>	<b>0.9%</b>	
- Residence Halls	\$4,764	\$4,764	\$0	0.0%	
- Meal Plans	\$2,002	\$2,062	\$60	3.0%	\$60 for an increase in the food service contract.
<b>Platteville</b>	<b>\$7,571</b>	<b>\$7,580</b>	<b>\$9</b>	<b>0.1%</b>	
- Residence Halls	\$4,600	\$4,609	\$9	0.2%	\$9 resulting from moving to a weighted average.
- Meal Plans	\$2,971	\$2,971	\$0	0.0%	
<b>River Falls</b>	<b>\$6,513</b>	<b>\$6,513</b>	<b>\$0</b>	<b>0.0%</b>	
- Residence Halls	\$4,286	\$4,286	\$0	0.0%	
- Meal Plans	\$2,227	\$2,227	\$0	0.0%	
<b>Stevens Point</b>	<b>\$7,522</b>	<b>\$7,595</b>	<b>\$73</b>	<b>1.0%</b>	
- Residence Halls	\$4,651	\$4,651	\$0	0.0%	
- Meal Plans	\$2,871	\$2,944	\$73	2.5%	\$73 for the DeBot Dining Hall remodel.
<b>Stout</b>	<b>\$6,842</b>	<b>\$7,022</b>	<b>\$180</b>	<b>2.6%</b>	
- Residence Halls	\$4,287	\$4,427	\$140	3.3%	\$137 for North Hall Dorm remodel debt service and \$3 for Price Commons.
- Meal Plans	\$2,555	\$2,595	\$40	1.6%	\$15 for the Student Center, \$10 for Price Commons, \$8 for student initiated compostables/special dietary pantry and \$7 for administration.
<b>Superior</b>	<b>\$6,939</b>	<b>\$7,006</b>	<b>\$67</b>	<b>1.0%</b>	
- Residence Halls	\$4,127	\$4,164	\$37	0.9%	\$37 for compensation and maintenance projects.
- Meal Plans	\$2,812	\$2,842	\$30	1.1%	\$30 for an increase in the food service contract.
<b>Whitewater</b>	<b>\$6,341</b>	<b>\$6,601</b>	<b>\$260</b>	<b>4.1%</b>	
- Residence Halls	\$4,317	\$4,520	\$203	4.7%	\$203 in debt service for a new residence hall and refurbishments.
- Meal Plans	\$2,024	\$2,081	\$57	2.8%	\$57 for an increase in the food service contract.

**TABLE B-5**  
**University of Wisconsin System**  
**2018-19 Academic Year Weighted Average Room and Board Rates**

<u>Institution</u>	<u>2017-18</u>	<u>2018-19</u>	<u>Increase</u>	<u>% Change</u>	<u>Reason</u>
<b>Colleges (Marathon)</b>	<b>\$5,115</b>	<b>\$5,236</b>	<b>\$121</b>	<b>2.4%</b>	
- Residence Halls	\$3,077	\$3,142	\$65	2.1%	\$65 for an increase in contractual room costs.
- Meal Plans	\$2,038	\$2,094	\$56	2.7%	\$39 for maintenance and \$15 for increasing food costs and \$2 resulting from moving to a weighted average.
<b>Colleges (Marinette)</b>	<b>\$4,516</b>	<b>\$4,743</b>	<b>\$227</b>	<b>5.0%</b>	
- Residence Halls	\$4,516	\$4,743	\$227	5.0%	\$120 for an increase in contractual room costs, \$82 due to depleted reserves and \$25 resulting from moving to a weighted average.
- Meal Plans	\$0	\$0	\$0	0.0%	

TABLE B-6						
UNIVERSITY OF WISCONSIN SYSTEM						
2018-19 Academic Year Textbook Rental Rates						
<u>Institution</u>			<u>2017-18</u>	<u>2018-19</u>	<u>Change</u>	<u>% Change</u>
Eau Claire			\$165.00	\$150.00	-\$15.00	-9.1%
La Crosse			\$173.92	\$173.92	\$0.00	0.0%
Platteville			\$155.00	\$225.00	\$70.00	45.2%
	UW-Platteville is implementing a 5 year replacement rotation cycle and increased compensation costs.					
River Falls			\$161.28	\$162.90	\$1.62	1.0%
Stevens Point			\$170.40	\$151.68	-\$18.72	-11.0%
Stout (based on 30 credits)			\$515.40	\$515.40	\$0.00	0.0%
Whitewater			\$165.12	\$165.12	\$0.00	0.0%

## **Section C. General Program Operations (GPO) Budget and Fund Balances**

### **GPO Operating Budget**

General Program Operations (GPO) is made up of self-supporting operations such as print and copy shops, dairy sales, camps and conferences, etc. The 2018-19 General Program Operations budget will increase by \$11.2 million dollars or 3.8% to \$304.6 million.

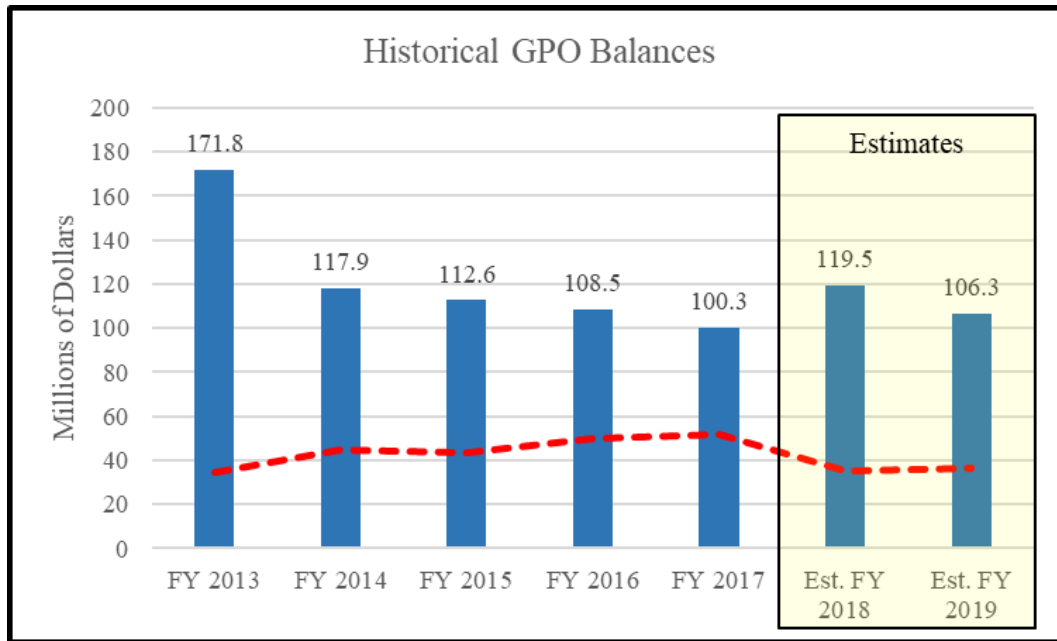
### **GPO Fund Balances**

Between 2012-13 and 2016-17, actual GPO balances decreased by \$71.5 million. Balances are estimated to increase in 2017-18 primarily due to outstanding encumbrances in Systemwide for future fiscal years. The estimated beginning 2017-18 balance at UW-Madison was lower than anticipated due to the timing of payments for capital projects. Their balance is therefore increasing in 2017-18 for future debt service payments.

2018-19 Estimated Beginning Balance		119,472,061
Revenues	291,386,899	
Planned Expenditures (Budget)	(304,563,677)	
Planned Use of Balances		(13,176,478)
2018-19 Estimated Ending Balance		106,295,583

Balances are estimated to decrease to \$106.3 million by the end of 2018-19, back to a level similar to that of 2016 and 2017.

The dotted red line in the graph on the following page represents 12% of expenditures, the level at which institutions must provide a detailed spending report to the Board each October.



**Table C-1** on the next page provides additional details regarding GPO fund balances by institution.

**TABLE C-1**  
**University of Wisconsin System**  
**2018-19 General Program Operations Budget and Balance Summary by Institution**

	BUDGET			2017-18		2018-19 ESTIMATIONS		
	2017-18 General Program Operations	2018-19 General Program Operations	Change	July 1, 2017 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2018 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2019 Estimated Ending Fund Balance
Madison	148,085,817	159,232,130	7.5%	10,054,332	10,742,259	20,796,591	(1,476,004)	19,320,587
Milwaukee	11,596,475	13,061,295	12.6%	12,578,297	(1,913,897)	10,664,400	0	10,664,400
Eau Claire	7,607,879	7,055,667	-7.3%	5,020,839	2,794,965	7,815,804	(3,518,470)	4,297,334
Green Bay	4,305,824	4,667,498	8.4%	2,872,004	(315,332)	2,556,672	(964,680)	1,591,992
La Crosse	3,370,616	3,079,431	-8.6%	5,380,588	484,010	5,864,598	(1,362,716)	4,501,882
Oshkosh*	11,611,901	6,925,512	-40.4%	5,702,839	(2,861,580)	2,841,259	(1,091,924)	1,749,335
Parkside	1,282,605	1,459,489	13.8%	1,935,816	98,184	2,034,000	14,000	2,048,000
Platteville	9,693,050	10,003,967	3.2%	1,448,496	130,103	1,578,599	(128,967)	1,449,632
River Falls	3,427,072	3,147,684	-8.2%	427,988	(38,988)	389,000	9,000	398,000
Stevens Point	10,070,519	9,307,326	-7.6%	4,463,346	221,754	4,685,100	220,900	4,906,000
Stout	14,881,777	14,747,282	-0.9%	9,231,169	(331,169)	8,900,000	(600,000)	8,300,000
Superior	1,410,526	1,411,846	0.1%	801,703	231,663	1,033,366	22,067	1,055,433
Whitewater	10,052,917	10,478,807	4.2%	4,534,749	(404,749)	4,130,000	(30,000)	4,100,000
Colleges	4,455,622	4,483,854	0.6%	4,477,753	712,850	5,190,603	(353,526)	4,837,077
Extension**	8,260,175	17,545,961	112.4%	352,548	206,049	558,597	(329,685)	228,912
System Admin.	225,592	238,663	5.8%	674,295	42,928	717,223	11,337	728,560
Systemwide	43,031,447	37,717,265	-12.3%	30,309,358	9,406,891	39,716,249	(3,597,810)	36,118,439
<b>Total</b>	<b>293,369,814</b>	<b>304,563,677</b>	<b>3.8%</b>	<b>100,266,120</b>	<b>19,205,941</b>	<b>119,472,061</b>	<b>(13,176,478)</b>	<b>106,295,583</b>

\*Budget decrease of \$4.7 million shifting all credit activities to tuition.

\*\*Budget increase of \$9.3 million due to Cooperative Extension reorganization and reclassification of funding from grants and contracts. A similar offset is seen in Gifts, Grants and Contracts.

## Section D. Additional Fund Types

In addition to GPR/Tuition, Auxiliary, and GPO funds, the UW System has three additional categories of funds:

- Federal Indirect Cost Reimbursement (FICR) – Reimbursements received from the federal government for costs incurred in administering federal grant programs (examples include faculty and student research, facility and maintenance costs for research buildings, etc.)
- Gifts, Grants and Contracts - These funds are typically used only for the purposes specified by the grantor or donor, and therefore are considered restricted.
- Federal Financial Aid/Other funds - Are primarily financial aid, debt service for non-academic buildings and non-credit Extension programs. Since these funds can typically only be used for specific purposes, they are often considered restricted.

### **FICR Operating Budget**

The 2018-19 FICR budget will increase by \$10.1 million or 6.6% to \$164.1 million.

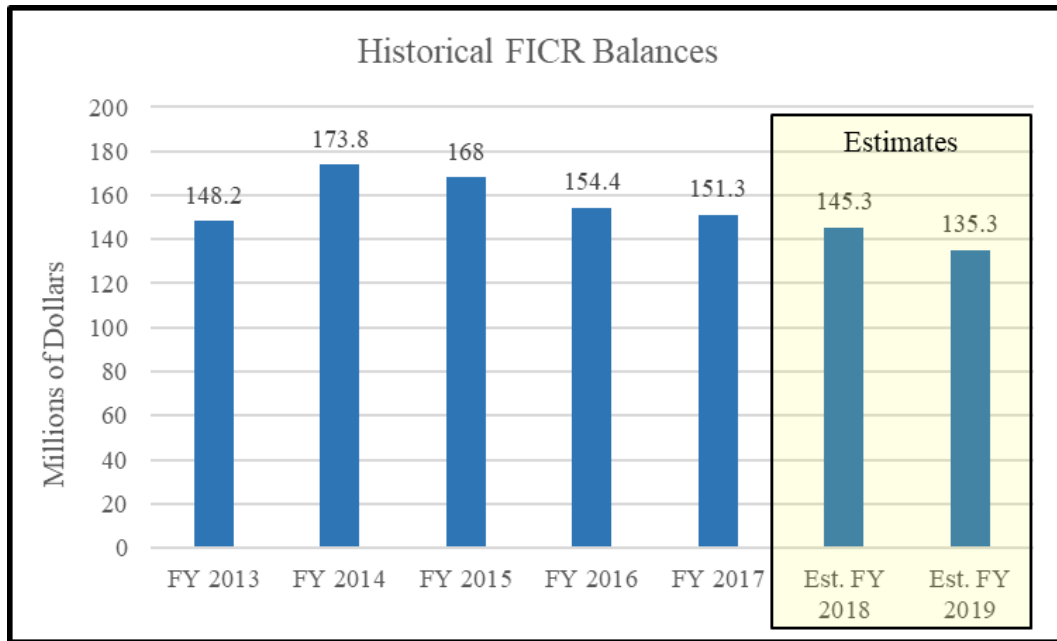
### **FICR Fund Balances**

FICR balances are projected to decrease by \$10.0 million in 2018-19.

2018-19 Estimated Beginning Balance		145,329,168
Revenues	154,023,325	
Planned Expenditures (Budget)	(164,110,779)	
Planned Use of Balances		(10,040,654)
2018-19 Estimated Ending Balance		135,288,514

As shown in the graph on the following page, FICR balances have remained fairly consistent over the past few years despite increased budgets and grant related activity. The anticipated balance of \$135.3 million at the end of FY 2019 is a decrease of \$12.9 million or 8.7% since 2012-13.





**Table D-1** provides the detailed changes in FICR by institution from 2017-18 to 2018-19.

**TABLE D-1**  
**University of Wisconsin System**  
**2018-19 Federal Indirect Cost Reimbursement Budget and Balance Summary by Institution**

	BUDGET			2017-18		2018-19 ESTIMATIONS		
	2017-18 Federal Indirect Cost Reimbursement	2018-19 Federal Indirect Cost Reimbursement	Change	July 1, 2017 Actual Beginning Fund Balance	Estimated Change in Balances	July 1, 2018 Estimated Beginning Fund Balance	Estimated Change in Balances	June 30, 2019 Estimated Ending Fund Balance
Madison	135,000,000	142,617,800	5.6%	125,137,660	(5,087,530)	120,050,130	(5,091,263)	114,958,867
Milwaukee	8,838,007	8,401,466	-4.9%	2,684,699	(49,299)	2,635,400	0	2,635,400
Eau Claire	289,885	342,002	18.0%	690,944	(21,122)	669,822	(308,939)	360,883
Green Bay	541,413	384,376	-29.0%	1,029,554	(45,730)	983,824	(102,586)	881,238
La Crosse	447,524	459,816	2.7%	382,189	(192,958)	189,231	(21,753)	167,478
Oshkosh	375,616	365,372	-2.7%	641,846	(89,022)	552,824	(138,206)	414,618
Parkside	98,600	98,600	0.0%	181,582	24,418	206,000	0	206,000
Platteville	95,000	161,999	70.5%	354,652	7,371	362,023	(120,799)	241,224
River Falls	240,631	276,511	14.9%	161,598	(31,598)	130,000	15,000	145,000
Stevens Point	568,037	403,447	-29.0%	1,014,692	(22,792)	991,900	(56,100)	935,800
Stout	629,531	473,485	-24.8%	469,744	(49,744)	420,000	(50,000)	370,000
Superior	376,677	399,116	6.0%	1,020,916	58,888	1,079,804	76,000	1,155,804
Whitewater	407,865	428,489	5.1%	945,761	34,239	980,000	(30,000)	950,000
Colleges	72,819	71,332	-2.0%	294,507	(54,401)	240,106	(16,353)	223,753
Extension*	2,716,024	4,888,586	80.0%	5,647,337	(902,315)	4,745,022	(3,472,658)	1,272,364
System Admin.	3,200,000	4,122,997	28.8%	10,690,153	402,929	11,093,082	(722,997)	10,370,085
Systemwide	92,802	215,385	132.1%	0	0	0	0	0
<b>Total</b>	<b>153,990,431</b>	<b>164,110,779</b>	<b>6.6%</b>	<b>151,347,834</b>	<b>(6,018,666)</b>	<b>145,329,168</b>	<b>(10,040,654)</b>	<b>135,288,514</b>

\*Budget increase includes \$2.2 million for Extension to renovate the Upham Woods Welcome Center.

### **Gift, Grants, and Contracts Operating Budget**

The 2018-19 Gift, Grant, and Contract budget will increase by \$72.8 million dollars or 6.0% to nearly \$1.3 billion. Since these funds are restricted as to how the dollars can be spent, there is no balance reporting requirement for them.

Revenues	1,285,457,520
2018-19 Planned Expenditures	(1,285,457,520)

**Table D-2** provides the detailed changes in Gifts, Grants, and Contracts by institution from 2017-18 to 2018-19.

**TABLE D-2**  
**University of Wisconsin System**  
**2018-19 Gifts, Grants and Contracts**  
**Budget Summary by Institution**

	Gifts, Grants and Contracts		
	2017-18 Budget	2018-19 Budget*	Change
Madison	1,038,235,900	1,116,753,300	7.6%
Milwaukee	58,223,421	56,336,836	-3.2%
Eau Claire	5,455,163	5,258,880	-3.6%
Green Bay	4,873,974	5,482,577	12.5%
La Crosse	9,432,681	9,672,301	2.5%
Oshkosh	13,024,896	13,288,375	2.0%
Parkside	1,833,002	1,481,209	-19.2%
Platteville	4,553,854	3,923,556	-13.8%
River Falls	1,899,698	2,471,165	30.1%
Stevens Point	7,907,048	8,530,120	7.9%
Stout	3,295,453	5,657,546	71.7%
Superior	2,735,344	3,194,295	16.8%
Whitewater	5,490,374	5,790,910	5.5%
Colleges	2,829,188	2,512,595	-11.2%
Extension	49,627,168	42,754,125	-13.8%
System Admin.	2,292,221	1,762,933	-23.1%
Systemwide	965,641	586,797	-39.2%
<b>Total*</b>	<b>1,212,675,026</b>	<b>1,285,457,520</b>	<b>6.0%</b>

\*Budget increase includes \$61.2 million for Non-Federal Grants and Contracts

## **Federal Financial Aid/Other Funds Operating Budget**

The 2018-19 budget for Federal Financial Aid/Other funds will decrease by \$45.9 million dollars or 3.8% to \$1.17 billion. Since these funds are restricted as to how the dollars can be spent, there is no balance reporting requirement for them.

Revenues	1,167,096,288
2018-19 Planned Expenditures	(1,167,096,288)

**Table D-3** provides the detailed changes in Federal Fin Aid/Other funds by institution from 2017-18 to 2018-19.

<b>TABLE D-3</b> <b>University of Wisconsin System</b> <b>2018-19 Fed Fin Aid/Other Funds Budget Summary by</b> <b>Institution</b>			
	Federal Fin Aid/Other Funds*		
	2017-18 Budget	2018-19 Budget	Change
Madison	354,452,276	355,187,371	0.2%
Milwaukee	175,342,387	173,253,176	-1.2%
Eau Claire	61,226,234	62,649,258	2.3%
Green Bay	36,851,272	36,227,592	-1.7%
La Crosse	63,678,444	62,895,598	-1.2%
Oshkosh	85,755,419	75,817,073	-11.6%
Parkside	35,916,217	33,020,625	-8.1%
Platteville	58,826,610	49,396,230	-16.0%
River Falls	37,178,267	36,784,804	-1.1%
Stevens Point	62,563,262	54,933,585	-12.2%
Stout	59,481,515	55,348,206	-6.9%
Superior	19,089,746	18,694,238	-2.1%
Whitewater	86,653,009	87,960,854	1.5%
Colleges	33,915,008	26,915,008	-20.6%
Extension**	41,005,191	36,957,870	-9.9%
System Admin.	0	0	0.0%
Systemwide	1,054,800	1,054,800	0.0%
<b>Total**</b>	<b>1,212,989,657</b>	<b>1,167,096,288</b>	<b>-3.8%</b>

\*Includes Federal Direct Student Loans, Federal Financial Aid Grants, Program Revenue Debt Service, and Segregated State funds.

\*\*Budget decrease is enrollment driven (-\$32.3 million Direct Student Loans and -\$13.1 million in Federal Student Loans).

\*\*\*Budget decrease due to Continuing Education, Outreach & E-Learning (CEOEL) reduction in non-credit programming

## **Appendix A**

### **Planning Summary for Allocation of UW Colleges Resources to the Receiving Institutions**

#### **Process for Developing Pro Forma Budgets**

As a planning tool to develop pro-forma budgets for fiscal year 2018-19, the seven receiving institutions were provided with funding crosswalks that mapped the current fiscal year resources from the UW Colleges to the respective regions.

The starting point for reallocating UW College resources was a line-by-line review of all budgeted expenses in the current fiscal year (2017-18) as detailed in the UW Colleges Redbook budget. The UW System created a funding crosswalk for budgeted expenditures and made determinations on how those resources would be transferred to the respective new regions (see individual funding crosswalks for the regional detail).

It is important to note the UW Colleges have centralized services for the vast majority of functions that are coordinated or delivered through the UW Colleges central office in Madison. As noted in the funding crosswalks in the “Allocation Method” column, different allocation methods had to be employed depending on whether a centrally-provided service was being retained by the UW System, being absorbed within the existing capacity of the new region, or in some cases, being held back until a further determination is decided.

The following assumptions were adhered to in reallocating resources:

- Funding allocated to the 13 respective UW Colleges in 2017-18 will be fully transferred to the receiving institution.
- Funding allocated to the four UW College administrative regions (North, Northeast, Southeast, Southwest) in 2017-18 will be proportionately transferred to the receiving institutions.
- Funding for services and programs that are currently supported by the receiving institutions would be allocated based on employee headcount, student headcount, and student FTE, or an equal 1/13th share. Each service or program was reviewed by both UW System and UW Colleges staff to determine the appropriate metric for reallocation.
- Funding for services or programs that would be supported centrally, or are planned to be supported centrally in the future by UW System Administration, have a “hold back” designation and funding will be retained at UWSA. Examples of those services include human resources, information technology, and procurement.
- UWSA has made a commitment to review all of the resource distribution, including allocation methodology, during the course of FY18/19.

Based on the resource allocation from the funding crosswalks, the 7 regions were requested to develop pro forma budgets to reflect how they would integrate the resources into their new regional budget.

Several assumptions were provided by the UW System to guide the process of developing the pro forma budgets, notably:

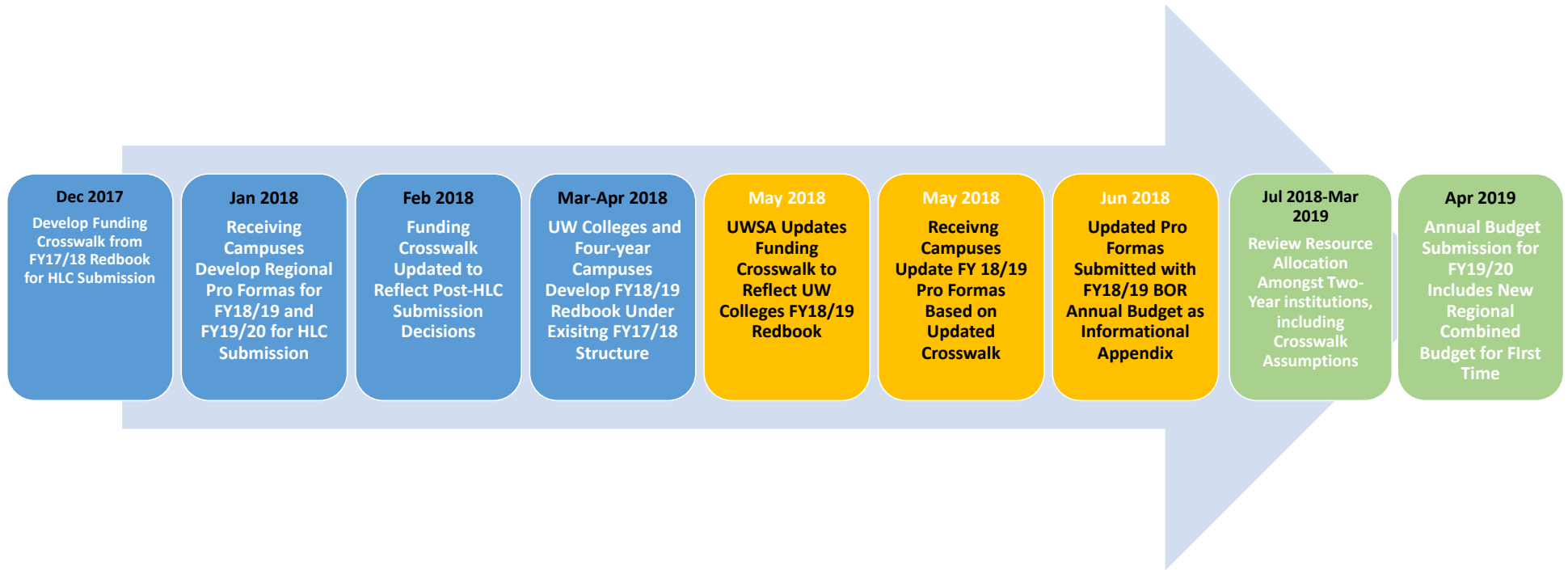
- Structural deficits: the estimated decline in tuition revenue for FY18/19 will be mitigated through a combination of UW System and/or UW College reserves, as well as offsets from revenue-sharing, and expenditure reductions. The detail on solving the FY18/19 structural deficit is included in the appendix.
- Hold back amounts are primarily for the delivery of centralized services. Future decisions may impact how those resources are allocated.
- Federal financial aid is not included as either a revenue or an expense. Financial aid is effectively pass-through funding that is reflective of actual enrollments.

The first iteration of the funding crosswalks were provided to the regions in December 2017 and reflected allocations based on the decisions known at that time. All of the pro forma budgets submitted by the regions at that time were in conformance with the initial expectations of the planning process, inclusive of the requirements to meet the Higher Learning Commission submission for the restructuring.

A further refinement of the pro forma budgets for each region was submitted to the UWSA based on the UW Colleges 2018-19 submission in May of 2018. The informational appendix contained herein reflects the new regions most recent planning assumptions based on the anticipated resources available, as well as the decisions on service delivery made to date through the restructuring process.

A funding crosswalk was also developed for the transition of the divisions within the UW Extension; that detail is also included in the appendix.

**Restructuring Budget Development Timeline  
December 2017 through April 2019**




**EAU CLAIRE  
FY18/FY19 Funding Crosswalk**

				FY2018/2019	
				Eau Claire, Barron County	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
<b>Colleges</b>	<b>\$ 55,389,506</b>	<b>645.13</b>	<b>6273</b>	<b>\$ 2,848,681</b>	
Baraboo	\$ 3,115,656	36.98	329	\$ -	Full transfer
Barron County	\$ 2,848,681	32.49	315	\$ 2,848,681	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ -	
Marathon County	\$ 6,180,973	67.58	547	\$ -	
Marinette	\$ 2,915,801	33.00	190	\$ -	
Marshfield	\$ 3,263,584	39.16	282	\$ -	
Richland	\$ 2,658,264	31.34	203	\$ -	
Rock County	\$ 4,630,965	54.39	661	\$ -	
Sheboygan	\$ 3,266,325	38.98	371	\$ -	
Washington County	\$ 4,522,486	52.18	546	\$ -	
Waukesha	\$ 7,829,408	94.00	1199	\$ -	
<b>Regional</b>	<b>\$ 7,034,786</b>	<b>35.75</b>		<b>\$ 515,786</b>	
<b>North:</b> Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ 515,786	Proportionate
<b>Northeast:</b> Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ -	
<b>Southeast:</b> Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ -	
<b>Southwest:</b> Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ -	
<b>Central Administration - Colleges</b>	<b>\$ 20,246,831</b>	<b>124.11</b>		<b>\$ 938,477</b>	
<b>Consolidated Services</b>	<b>\$ 11,398,152</b>	<b>99.88</b>		<b>\$ 516,022</b>	
Library	\$ -	0.00		\$ -	Funds to Campus
Library Support Services	\$ 948,790	5.13		\$ 72,984	
Institutional Research	\$ 145,713	1.20		\$ 11,209	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 97,252	1/13
Recruitment	\$ 892,218	11.00		\$ 68,632	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 61,658	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 43,981	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 22,151	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 12,572	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 100,895	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 12,955	1/13
Budget and Planning	\$ 122,548	1.00		\$ 9,427	1/13
Central Utilities	\$ 30,000	0.00		\$ 2,308	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back
<b>Pooled Expenses</b>	<b>\$ 4,920,435</b>	<b>0.00</b>		<b>\$ 361,306</b>	



**EAU CLAIRE**  
**FY18/FY19 Funding Crosswalk**

Institutional Services	\$	2,521,375			\$	193,952	Hold back; 1/13
Common Systems Assessment (CSRG)	\$	1,023,164			\$	78,705	CSRG Metric
Student Technology	\$	300,000			\$	15,065	Student FTE
Insurance	\$	287,198			\$	22,092	1/13
Computer Access	\$	120,039			\$	9,234	1/13
Assessment	\$	120,752			\$	9,289	1/13
Search and Screen	\$	112,795			\$	8,677	1/13
UWSA Chargebacks	\$	106,497			\$	5,353	Employee FTE
Accrued Leave	\$	73,501			\$	3,694	Employee FTE
Medical Leave Support	\$	58,801			\$	2,955	Employee FTE
State Chargebacks	\$	10,581			\$	532	Employee FTE
Institutional Planning	\$	30,732			\$	2,364	1/13
Web/ACH Transactions	\$	20,000			\$	1,538	1/13
Split Faculty Travel	\$	5,000			\$	385	1/13
Emergency Grants	\$	130,000			\$	7,472	Student HC
<b>Institutional Programs</b>	<b>\$</b>	<b>2,008,035</b>	<b>16.43</b>		<b>\$</b>	<b>20,364</b>	
Office of Distance Learning (NODE)	\$	1,315,993	11.85		\$	-	Hold back
Professional Development	\$	173,698	0.00		\$	8,730	Employee FTE
WIPPS	\$	215,217	2.38		\$	-	Hold Back
AODE	\$	72,186	0.70		\$	4,149	Student HC
Applied Music	\$	60,093	0.00		\$	3,018	Student FTE
Employee Assistance Program	\$	42,000	0.00		\$	2,111	Employee FTE
WI Collegiate Conference	\$	21,371	0.20		\$	1,073	Student FTE
Institutional Review Board	\$	16,676	0.00		\$	1,283	1/13
TRIO	\$	90,800	1.30		\$	-	WHW
<b>Administration</b>	<b>\$</b>	<b>1,390,001</b>	<b>7.30</b>		<b>\$</b>	<b>-</b>	
Chancellor's Office	\$	197,939	0.50		\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Provost's Office	\$	519,273	3.00		\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Administration and Finance	\$	416,541	2.30		\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Student Affairs	\$	226,248	1.50		\$	-	Hold back
<b>Governance</b>	<b>\$</b>	<b>530,208</b>	<b>0.50</b>		<b>\$</b>	<b>40,785</b>	1/13
<b>Sub-total:</b>	<b>\$</b>	<b>82,671,123</b>	<b>804.99</b>		<b>\$</b>	<b>4,302,944</b>	

**Planning Notes and Assumptions:**

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding in FY19 and FY20.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

**Eau Claire, Baron County  
Restructuring Budget Pro Forma  
FY2018/2019**

	FY2017-2018	FY2018-2019		
	UWEC FY17/FY18 Total	UWEC	From UW Colleges	FY18/19 Total
<b>REVENUE</b>				
GPR/Tuition	\$ 106,562,468	\$ 108,693,544	\$ 2,242,888	\$ 110,936,432
Auxiliary Operations	\$ 43,988,162	\$ 42,927,467	\$ 223,814	\$ 43,151,281
General Operations	\$ 7,607,879	\$ 7,055,667	\$ 193,646	\$ 7,249,313
Other Unrestricted Program Revenue	\$ 7,637,744	\$ 9,795,768	\$ 23,179	\$ 9,818,947
Federal Indirect Cost Reimbursement	\$ 289,885	\$ 342,002	\$ 250	\$ 342,252
Restricted: Federal/Gifts/Grants	\$ 59,043,653	\$ 58,112,370	\$ 164,904	\$ 58,277,274
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ 515,786	\$ 515,786
UWC Central Administration	\$ -	\$ -	\$ 938,477	\$ 938,477
<b>Subtotal Revenue:</b>	<b>\$ 225,129,791</b>	<b>\$ 226,926,818</b>	<b>\$ 4,302,944</b>	<b>\$ 231,229,762</b>
<b>EXPENDITURES</b>				
GPR/Tuition	\$ 106,562,468	\$ 114,139,603	\$ -	\$ 114,139,603
Auxiliary Operations	\$ 49,688,761	\$ 48,611,776	\$ -	\$ 48,611,776
General Operations	\$ 7,607,879	\$ 7,055,667	\$ -	\$ 7,055,667
Other Unrestricted Program Revenue	\$ 7,637,744	\$ 9,795,768	\$ -	\$ 9,795,768
Federal Indirect Cost Reimbursement	\$ 289,885	\$ 342,002	\$ -	\$ 342,002
Federal/Gifts/Grants	\$ 59,043,653	\$ 58,112,370	\$ -	\$ 58,112,370
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ 4,302,944	\$ 4,302,944
<b>Subtotal Expenditures:</b>	<b>\$ 230,830,390</b>	<b>\$ 238,057,186</b>	<b>\$ 4,302,944</b>	<b>\$ 242,360,130</b>
<b>NET OPERATIONS</b>	<b>\$ (5,700,599)</b>	<b>\$ (11,130,368)</b>	<b>\$ -</b>	<b>\$ (11,130,368)</b>
<b>OPERATING FUND ADJUSTMENTS</b>				
Tuition Revenue Adjustments	\$ (1,232,000)	\$ -	\$ (203,121)	\$ (203,121)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 164,755	\$ 164,755
Revenue Share	\$ -	\$ -	\$ 340,309	\$ 340,309
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 6,932,599	\$ 11,130,368	\$ -	\$ 11,130,368
<b>Subtotal Adjustments:</b>	<b>\$ 5,700,599</b>	<b>\$ 11,130,368</b>	<b>\$ 301,943</b>	<b>\$ 11,432,311</b>
<b>NET OPERATIONS (Less Adjustments)</b>	<b>\$ -</b>			<b>\$ 301,943</b>


**Budget Planning Assumptions**

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

**Green Bay  
FY18/19 Funding Crosswalk**

				FY2018/2019	
				1	
				Green Bay, Marinette, Manitowoc, Sheboygan	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
<b>Colleges</b>	<b>\$ 55,389,506</b>	<b>645.13</b>	<b>6273</b>	<b>\$ 9,075,565</b>	
Baraboo	\$ 3,115,656	36.98	329	\$ -	
Barron County	\$ 2,848,681	32.49	315	\$ -	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ 2,893,439	Full transfer
Marathon County	\$ 6,180,973	67.58	547	\$ -	
Marinette	\$ 2,915,801	33.00	190	\$ 2,915,801	Full transfer
Marshfield	\$ 3,263,584	39.16	282	\$ -	
Richland	\$ 2,658,264	31.34	203	\$ -	
Rock County	\$ 4,630,965	54.39	661	\$ -	
Sheboygan	\$ 3,266,325	38.98	371	\$ 3,266,325	Full transfer
Washington County	\$ 4,522,486	52.18	546	\$ -	
Waukesha	\$ 7,829,408	94.00	1199	\$ -	
<b>Regional</b>	<b>\$ 7,034,786</b>	<b>35.75</b>		<b>\$ 1,660,332</b>	
<b>North:</b> Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ 515,786	Proportionate
<b>Northeast:</b> Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ 486,402	Proportionate
<b>Southeast:</b> Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ 658,144	Proportionate
<b>Southwest:</b> Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ -	
<b>Central Administration - Colleges</b>	<b>\$ 20,246,831</b>	<b>124.11</b>		<b>\$ 2,755,061</b>	
<b>Consolidated Services</b>	<b>\$ 11,398,152</b>	<b>99.88</b>		<b>\$ 1,497,321</b>	
Library	\$ -	0.00		\$ -	Funds to Campus
Library Support Services	\$ 948,790	5.13		\$ 218,951	1/13
Institutional Research	\$ 145,713	1.20		\$ 33,626	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 291,756	1/13
Recruitment	\$ 892,218	11.00		\$ 205,897	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 184,975	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 98,194	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 49,455	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 37,715	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 302,686	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 38,864	1/13
Budget and Planning	\$ 122,548	1.00		\$ 28,280	1/13
Central Utilities	\$ 30,000	0.00		\$ 6,923	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back
<b>Pooled Expenses</b>	<b>\$ 4,920,435</b>	<b>0.00</b>		<b>\$ 1,075,781</b>	

**Green Bay**  
**FY18/19 Funding Crosswalk**

Institutional Services	\$	2,521,375			\$	581,856	Hold back; 1/13
Common Systems Assessment (CSRG)	\$	1,023,164			\$	236,115	CSRG Metric
Student Technology	\$	300,000			\$	38,833	Student FTE
Insurance	\$	287,198			\$	66,276	1/13
Computer Access	\$	120,039			\$	27,701	1/13
Assessment	\$	120,752			\$	27,866	1/13
Search and Screen	\$	112,795			\$	26,030	1/13
UWSA Chargebacks	\$	106,497			\$	17,748	Employee FTE
Accrued Leave	\$	73,501			\$	12,249	Employee FTE
Medical Leave Support	\$	58,801			\$	9,799	Employee FTE
State Chargebacks	\$	10,581			\$	1,763	Employee FTE
Institutional Planning	\$	30,732			\$	7,092	1/13
Web/ACH Transactions	\$	20,000			\$	4,615	1/13
Split Faculty Travel	\$	5,000			\$	1,154	1/13
Emergency Grants	\$	130,000			\$	16,683	Student HC
<b>Institutional Programs</b>	<b>\$</b>	<b>2,008,035</b>	<b>16.43</b>		<b>\$</b>	<b>59,604</b>	
Office of Distance Learning (NODE)	\$	1,315,993	11.85		\$	-	Hold back
Professional Development	\$	173,698	0.00		\$	28,947	Employee FTE
WIPPS	\$	215,217	2.38		\$	-	Hold Back
AODE	\$	72,186	0.70		\$	9,264	Student HC
Applied Music	\$	60,093	0.00		\$	7,779	Student FTE
Employee Assistance Program	\$	42,000	0.00		\$	6,999	Employee FTE
WI Collegiate Conference	\$	21,371	0.20		\$	2,766	Student FTE
Institutional Review Board	\$	16,676	0.00		\$	3,848	1/13
TRIO	\$	90,800	1.30		\$	-	WHW
<b>Administration</b>	<b>\$</b>	<b>1,390,001</b>	<b>7.30</b>		<b>\$</b>	<b>-</b>	
Chancellor's Office	\$	197,939	0.50		\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Provost's Office	\$	519,273	3.00		\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Administration and Finance	\$	416,541	2.30		\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Student Affairs	\$	226,248	1.50		\$	-	Hold back
<b>Governance</b>	<b>\$</b>	<b>530,208</b>	<b>0.50</b>		<b>\$</b>	<b>122,356</b>	1/13
<b>Sub-total:</b>	<b>\$</b>	<b>82,671,123</b>	<b>804.99</b>		<b>\$</b>	<b>13,490,957</b>	

**Planning Notes and Assumptions:**

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

**Green Bay, Marinette, Manitowoc, Sheboygan  
Restructuring Budget Pro Forma  
FY 2018/2019**


	FY2017-2018	FY2018-2019		
	UWGB FY17/FY18 Total	UWGB	From UW Colleges	FY18/19 Total
<b>REVENUE</b>				
GPR/Tuition	\$ 59,318,290	\$ 60,821,626	\$ 11,444,904	\$ 72,266,530
Auxiliary Operations	\$ 22,123,928	\$ 20,170,275	\$ 901,149	\$ 21,071,424
General Operations	\$ 3,481,812	\$ 3,702,818	\$ 440,949	\$ 4,143,767
Other Unrestricted Program Revenue	\$ 1,040,602	\$ 1,016,090	\$ 417,406	\$ 1,433,496
Federal Indirect Cost Reimbursement	\$ 400,646	\$ 281,790	\$ 13,142	\$ 294,932
Restricted: Federal/Gifts/Grants	\$ 38,275,000	\$ 40,483,241	\$ 273,407	\$ 40,756,648
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ -	\$ -
UWC Central Administration	\$ -	\$ -	\$ -	\$ -
<b>Subtotal Revenue:</b>	<b>\$ 124,640,278</b>	<b>\$ 126,475,840</b>	<b>\$ 13,490,957</b>	<b>\$ 139,966,797</b>
<b>EXPENDITURES</b>				
GPR/Tuition	\$ 60,177,985	\$ 60,885,604	\$ 11,444,904	\$ 72,330,508
Auxiliary Operations	\$ 21,889,394	\$ 19,624,179	\$ 901,149	\$ 20,525,328
General Operations	\$ 3,797,144	\$ 4,667,498	\$ 440,949	\$ 5,108,447
Other Unrestricted Program Revenue	\$ 1,524,183	\$ 1,512,385	\$ 417,406	\$ 1,929,791
Federal Indirect Cost Reimbursement	\$ 446,376	\$ 384,376	\$ 13,142	\$ 397,518
Federal/Gifts/Grants	\$ 38,242,474	\$ 40,934,318	\$ 273,407	\$ 41,207,725
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ -	\$ -
<b>Subtotal Expenditures:</b>	<b>\$ 126,077,556</b>	<b>\$ 128,008,360</b>	<b>\$ 13,490,957</b>	<b>\$ 141,499,317</b>
<b>NET OPERATIONS</b>	<b>\$ (1,437,278)</b>	<b>\$ (1,532,520)</b>	<b>\$ -</b>	<b>\$ (1,532,520)</b>
<b>OPERATING FUND ADJUSTMENTS</b>				
Tuition Revenue Adjustments	\$ -	\$ -	\$ (2,435,567)	\$ (2,435,567)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 483,524	\$ 483,524
Revenue Share	\$ -	\$ -	\$ 440,319	\$ 440,319
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 1,437,278	\$ 1,532,520	\$ 1,511,724	\$ 3,044,244
<b>Subtotal Adjustments:</b>	<b>\$ 1,437,278</b>	<b>\$ 1,532,520</b>	<b>\$ -</b>	<b>\$ 1,532,520</b>
<b>NET OPERATIONS (Less Adjustments)</b>	<b>\$ -</b>			<b>\$ -</b>

**Budget Planning Assumptions**

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

43

**OSHKOSH**  
**FY18/19 Funding Crosswalk**

Common Systems Assessment (CSRG)	\$	1,023,164			\$	157,410	CSRG Metric
Student Technology	\$	300,000			\$	65,949	Student FTE
Insurance	\$	287,198			\$	44,184	1/13
Computer Access	\$	120,039			\$	18,468	1/13
Assessment	\$	120,752			\$	18,577	1/13
Search and Screen	\$	112,795			\$	17,353	1/13
UWSA Chargebacks	\$	106,497			\$	21,298	Employee FTE
Accrued Leave	\$	73,501			\$	14,700	Employee FTE
Medical Leave Support	\$	58,801			\$	11,760	Employee FTE
State Chargebacks	\$	10,581			\$	2,116	Employee FTE
Institutional Planning	\$	30,732			\$	4,728	1/13
Web/ACH Transactions	\$	20,000			\$	3,077	1/13
Split Faculty Travel	\$	5,000			\$	769	1/13
Emergency Grants	\$	130,000			\$	27,478	Student HC
<b>Institutional Programs</b>	<b>\$</b>	<b>2,008,035</b>	<b>16.43</b>		<b>\$</b>	<b>78,869</b>	
Office of Distance Learning (NODE)	\$	1,315,993	11.85		\$	-	Hold back
Professional Development	\$	173,698	0.00		\$	34,738	Employee FTE
WIPPS	\$	215,217	2.38		\$	-	Hold Back
AODE	\$	72,186	0.70		\$	15,258	Student HC
Applied Music	\$	60,093	0.00		\$	13,210	Student FTE
Employee Assistance Program	\$	42,000	0.00		\$	8,400	Employee FTE
WI Collegiate Conference	\$	21,371	0.20		\$	4,698	Student FTE
Institutional Review Board	\$	16,676	0.00		\$	2,566	1/13
TRIO	\$	90,800	1.30		\$	-	WHW
<b>Administration</b>	<b>\$</b>	<b>1,390,001</b>	<b>7.30</b>		<b>\$</b>	<b>-</b>	
Chancellor's Office	\$	197,939	0.50		\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Provost's Office	\$	519,273	3.00		\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Administration and Finance	\$	416,541	2.30		\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Student Affairs	\$	226,248	1.50		\$	-	Hold back
<b>Governance</b>	<b>\$</b>	<b>530,208</b>	<b>0.50</b>		<b>\$</b>	<b>81,570</b>	1/13
<b>Sub-total:</b>	<b>\$</b>	<b>82,671,123</b>	<b>804.99</b>		<b>\$</b>	<b>14,335,905</b>	

**Planning Notes and Assumptions:**

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.



**Oshkosh, Fond du Lac, Fox Valley  
Restructuring Budget Pro Forma  
FY2018/2019**

	FY2017-2018	FY2018-2019		
	UWOSH FY17/FY18 Total	UWOSH	From UW Colleges	FY18/19 Total
<b>REVENUE</b>				
GPR/Tuition	\$ 113,000,311	\$ 112,427,898	\$ 10,728,271	\$ 123,156,169
Auxiliary Operations	\$ 47,951,301	\$ 51,355,124	\$ 80,039	\$ 51,435,163
General Operations	\$ 11,611,901	\$ 6,925,512	\$ 3,000	\$ 6,928,512
Other Unrestricted Program Revenue	\$ 10,378,279	\$ 10,477,933	\$ -	\$ 10,477,933
Federal Indirect Cost Reimbursement	\$ 375,616	\$ 365,372	\$ -	\$ 365,372
Restricted: Federal/Gifts/Grants	\$ 88,402,036	\$ 78,627,515	\$ 645,956	\$ 79,273,471
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ 779,462	\$ 779,462
UWC Central Administration	\$ -	\$ -	\$ 2,099,178	\$ 2,099,178
<b>Subtotal Revenue:</b>	<b>\$ 271,719,444</b>	<b>\$ 260,179,354</b>	<b>\$ 14,335,906</b>	<b>\$ 274,515,260</b>
<b>EXPENDITURES</b>				
GPR/Tuition	\$ 113,000,311	\$ 109,860,973	\$ -	\$ 109,860,973
Auxiliary Operations	\$ 53,835,282	\$ 53,364,220	\$ -	\$ 53,364,220
General Operations	\$ 11,611,901	\$ 7,098,998	\$ -	\$ 7,098,998
Other Unrestricted Program Revenue	\$ 10,378,279	\$ 10,477,933	\$ -	\$ 10,477,933
Federal Indirect Cost Reimbursement	\$ 375,616	\$ 365,372	\$ -	\$ 365,372
Federal/Gifts/Grants	\$ 88,402,036	\$ 78,627,515	\$ -	\$ 78,627,515
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ 14,335,906	\$ 14,335,906
<b>Subtotal Expenditures:</b>	<b>\$ 277,603,425</b>	<b>\$ 259,795,011</b>	<b>\$ 14,335,906</b>	<b>\$ 274,130,917</b>
<b>NET OPERATIONS</b>	<b>\$ (5,883,981)</b>	<b>\$ 384,343</b>	<b>\$ -</b>	<b>\$ 384,343</b>
<b>OPERATING FUND ADJUSTMENTS</b>				
Tuition Revenue Adjustments	\$ (7,000,000)	\$ (5,831,825)	\$ (2,364,904)	\$ (8,196,729)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 775,039	\$ 775,039
Revenue Share	\$ -	\$ -	\$ 659,745	\$ 659,745
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 12,883,981	\$ 5,831,825	\$ 545,777	\$ 6,377,602
<b>Subtotal Adjustments:</b>	<b>\$ 5,883,981</b>	<b>\$ -</b>		<b>\$ (384,343)</b>
<b>NET OPERATIONS (Less Adjustments)</b>	<b>\$ -</b>			<b>\$ -</b>

**Budget Planning Assumptions**


1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.



**Milwaukee  
FY18/19 Funding Crosswalk**

				FY2018/2019	
				1	
				Milwaukee, Washington County, Waukesha	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
<b>Colleges</b>	<b>\$ 55,389,506</b>	<b>645.13</b>	<b>6273</b>	<b>\$ 12,351,894</b>	
Baraboo	\$ 3,115,656	36.98	329	\$ -	
Barron County	\$ 2,848,681	32.49	315	\$ -	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ -	
Marathon County	\$ 6,180,973	67.58	547	\$ -	
Marinette	\$ 2,915,801	33.00	190	\$ -	
Marshfield	\$ 3,263,584	39.16	282	\$ -	
Richland	\$ 2,658,264	31.34	203	\$ -	
Rock County	\$ 4,630,965	54.39	661	\$ -	
Sheboygan	\$ 3,266,325	38.98	371	\$ -	
Washington County	\$ 4,522,486	52.18	546	\$ 4,522,486	Full transfer
Waukesha	\$ 7,829,408	94.00	1199	\$ 7,829,408	Full transfer
<b>Regional</b>	<b>\$ 7,034,786</b>	<b>35.75</b>		<b>\$ 1,316,287</b>	
<b>North:</b> Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ -	
<b>Northeast:</b> Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ -	
<b>Southeast:</b> Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ 1,316,287	Proportionate
<b>Southwest:</b> Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ -	
<b>Central Administration - Colleges</b>	<b>\$ 20,246,831</b>	<b>124.11</b>		<b>\$ 2,217,029</b>	
<b>Consolidated Services</b>	<b>\$ 11,398,152</b>	<b>99.88</b>		<b>\$ 1,213,566</b>	
Library	\$ -	0.00		\$ -	Funds to Campus
Library Support Services	\$ 948,790	5.13		\$ 145,968	1/13
Institutional Research	\$ 145,713	1.20		\$ 22,417	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 194,504	1/13
Recruitment	\$ 892,218	11.00		\$ 137,264	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 123,316	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 208,683	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 105,102	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 25,143	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 201,790	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 25,909	1/13
Budget and Planning	\$ 122,548	1.00		\$ 18,854	1/13
Central Utilities	\$ 30,000	0.00		\$ 4,615	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back
<b>Pooled Expenses</b>	<b>\$ 4,920,435</b>	<b>0.00</b>		<b>\$ 828,002</b>	

**Milwaukee**  
**FY18/19 Funding Crosswalk**

Institutional Services	\$	2,521,375			\$	387,904	Hold back; 1/13
Common Systems Assessment (CSRG)	\$	1,023,164			\$	157,410	CSRG Metric
Student Technology	\$	300,000			\$	83,453	Student FTE
Insurance	\$	287,198			\$	44,184	1/13
Computer Access	\$	120,039			\$	18,468	1/13
Assessment	\$	120,752			\$	18,577	1/13
Search and Screen	\$	112,795			\$	17,353	1/13
UWSA Chargebacks	\$	106,497			\$	24,181	Employee FTE
Accrued Leave	\$	73,501			\$	16,689	Employee FTE
Medical Leave Support	\$	58,801			\$	13,352	Employee FTE
State Chargebacks	\$	10,581			\$	2,403	Employee FTE
Institutional Planning	\$	30,732			\$	4,728	1/13
Web/ACH Transactions	\$	20,000			\$	3,077	1/13
Split Faculty Travel	\$	5,000			\$	769	1/13
Emergency Grants	\$	130,000			\$	35,455	Student HC
<b>Institutional Programs</b>	<b>\$</b>	<b>2,008,035</b>	<b>16.43</b>		<b>\$</b>	<b>93,891</b>	
Office of Distance Learning (NODE)	\$	1,315,993	11.85		\$	-	Hold back
Professional Development	\$	173,698	0.00		\$	39,440	Employee FTE
WIPPS	\$	215,217	2.38		\$	-	Hold Back
AODE	\$	72,186	0.70		\$	19,687	Student HC
Applied Music	\$	60,093	0.00		\$	16,717	Student FTE
Employee Assistance Program	\$	42,000	0.00		\$	9,537	Employee FTE
WI Collegiate Conference	\$	21,371	0.20		\$	5,945	Student FTE
Institutional Review Board	\$	16,676	0.00		\$	2,566	1/13
TRIO	\$	90,800	1.30		\$	-	WHW
<b>Administration</b>	<b>\$</b>	<b>1,390,001</b>	<b>7.30</b>		<b>\$</b>	<b>-</b>	
Chancellor's Office	\$	197,939	0.50		\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Provost's Office	\$	519,273	3.00		\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Administration and Finance	\$	416,541	2.30		\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Student Affairs	\$	226,248	1.50		\$	-	Hold back
<b>Governance</b>	<b>\$</b>	<b>530,208</b>	<b>0.50</b>		<b>\$</b>	<b>81,570</b>	1/13
<b>Sub-total:</b>	<b>\$</b>	<b>82,671,123</b>	<b>804.99</b>		<b>\$</b>	<b>15,885,211</b>	

**Planning Notes and Assumptions:**

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

**Milwaukee, Washington County, Waukesha**  
**Restructuring Budget Pro Forma**  
**FY 2018/2019**

	FY2017-2018	FY2018-2019		
	UWM FY17/FY18 Total	UWM	From UW Colleges	FY18/19 Total
<b>REVENUE</b>				
GPR/Tuition	\$ 335,506,456	\$ 271,052,028	\$ 9,940,003	\$ 280,992,031
Auxiliary Operations	\$ 89,549,000	\$ 98,151,088	\$ 923,795	\$ 99,074,883
General Operations	\$ 11,896,475	\$ 13,061,295	\$ 1,090,995	\$ 14,152,290
Other Unrestricted Program Revenue	\$ 10,816,300	\$ 10,903,407	\$ -	\$ 10,903,407
Federal Indirect Cost Reimbursement	\$ 7,811,500	\$ 8,354,666	\$ -	\$ 8,354,666
Restricted: Federal/Gifts/Grants	\$ 58,223,421	\$ 56,336,836	\$ 397,101	\$ 56,733,937
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ 1,316,287	\$ 1,316,287
UWC Central Administration	\$ -	\$ -	\$ 2,217,030	\$ 2,217,030
<b>Subtotal Revenue:</b>	<b>\$ 513,803,152</b>	<b>\$ 457,859,320</b>	<b>\$ 15,885,211</b>	<b>\$ 473,744,531</b>
<b>EXPENDITURES</b>				
GPR/Tuition	\$ 333,506,456	\$ 276,052,028	\$ -	\$ 276,052,028
Auxiliary Operations	\$ 94,067,000	\$ 99,651,088	\$ -	\$ 99,651,088
General Operations	\$ 11,596,475	\$ 13,061,295	\$ -	\$ 13,061,295
Other Unrestricted Program Revenue	\$ 10,016,300	\$ 10,903,407	\$ -	\$ 10,903,407
Federal Indirect Cost Reimbursement	\$ 8,356,300	\$ 8,354,666	\$ -	\$ 8,354,666
Federal/Gifts/Grants	\$ 58,223,421	\$ 56,336,836	\$ -	\$ 56,336,836
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ 15,885,211	\$ 15,885,211
<b>Subtotal Expenditures:</b>	<b>\$ 515,765,952</b>	<b>\$ 464,359,320</b>	<b>\$ 15,885,211</b>	<b>\$ 480,244,531</b>
<b>NET OPERATIONS</b>	<b>\$ (1,962,800)</b>	<b>\$ (6,500,000)</b>	<b>\$ -</b>	<b>\$ (6,500,000)</b>
<b>OPERATING FUND ADJUSTMENTS</b>				
Tuition Revenue Adjustments	\$ (2,000,000)	\$ -	\$ (2,678,899)	\$ (2,678,899)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 513,072	\$ 513,072
Revenue Share	\$ -	\$ -	\$ 494,400	\$ 494,400
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 3,962,800	\$ 6,500,000	\$ 1,671,427	\$ 8,171,427
<b>Subtotal Adjustments:</b>	<b>\$ 1,962,800</b>	<b>\$ 6,500,000</b>	<b>\$ -</b>	<b>\$ 6,500,000</b>
<b>NET OPERATIONS (Less Adjustments)</b>	<b>\$ -</b>			<b>\$ -</b>


**Budget Planning Assumptions**

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

**PLATTEVILLE**  
**FY18/19 Funding Crosswalk**

				FY2018/2019	
				1	
				Platteville, Richland, Baraboo	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
<b>Colleges</b>	<b>\$ 55,389,506</b>	<b>645.13</b>	<b>6273</b>	<b>\$ 5,773,919</b>	
Baraboo	\$ 3,115,656	36.98	329	\$ 3,115,656	Full transfer
Barron County	\$ 2,848,681	32.49	315	\$ -	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ -	
Marathon County	\$ 6,180,973	67.58	547	\$ -	
Marinette	\$ 2,915,801	33.00	190	\$ -	
Marshfield	\$ 3,263,584	39.16	282	\$ -	
Richland	\$ 2,658,264	31.34	203	\$ 2,658,264	Full transfer
Rock County	\$ 4,630,965	54.39	661	\$ -	
Sheboygan	\$ 3,266,325	38.98	371	\$ -	
Washington County	\$ 4,522,486	52.18	546	\$ -	
Waukesha	\$ 7,829,408	94.00	1199	\$ -	
<b>Regional</b>	<b>\$ 7,034,786</b>	<b>35.75</b>		<b>\$ 1,025,337</b>	
<b>North:</b> Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ -	
<b>Northeast:</b> Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ -	
<b>Southeast:</b> Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ -	
<b>Southwest:</b> Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ 1,025,337	Proportionate
<b>Central Administration - Colleges</b>	<b>\$ 20,246,831</b>	<b>124.11</b>		<b>\$ 1,828,030</b>	
<b>Consolidated Services</b>	<b>\$ 11,398,152</b>	<b>99.88</b>		<b>\$ 993,457</b>	
Library	\$ -	0.00		\$ -	Funds to Campus
Library Support Services	\$ 948,790	5.13		\$ 145,968	1/13
Institutional Research	\$ 145,713	1.20		\$ 22,417	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 194,504	1/13
Recruitment	\$ 892,218	11.00		\$ 137,264	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 123,316	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 62,299	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 31,377	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 25,143	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 201,790	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 25,909	1/13
Budget and Planning	\$ 122,548	1.00		\$ 18,854	1/13
Central Utilities	\$ 30,000	0.00		\$ 4,615	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back
<b>Pooled Expenses</b>	<b>\$ 4,920,435</b>	<b>0.00</b>		<b>\$ 714,853</b>	

**PLATTEVILLE**  
**FY18/19 Funding Crosswalk**

Institutional Services	\$	2,521,375			\$	387,904	Hold back; 1/13
Common Systems Assessment (CSRG)	\$	1,023,164			\$	157,410	CSRG Metric
Student Technology	\$	300,000			\$	25,442	Student FTE
Insurance	\$	287,198			\$	44,184	1/13
Computer Access	\$	120,039			\$	18,468	1/13
Assessment	\$	120,752			\$	18,577	1/13
Search and Screen	\$	112,795			\$	17,353	1/13
UWSA Chargebacks	\$	106,497			\$	11,255	Employee FTE
Accrued Leave	\$	73,501			\$	7,768	Employee FTE
Medical Leave Support	\$	58,801			\$	6,215	Employee FTE
State Chargebacks	\$	10,581			\$	1,118	Employee FTE
Institutional Planning	\$	30,732			\$	4,728	1/13
Web/ACH Transactions	\$	20,000			\$	3,077	1/13
Split Faculty Travel	\$	5,000			\$	769	1/13
Emergency Grants	\$	130,000			\$	10,584	Student HC
<b>Institutional Programs</b>	<b>\$</b>	<b>2,008,035</b>	<b>16.43</b>		<b>\$</b>	<b>38,148</b>	
Office of Distance Learning (NODE)	\$	1,315,993	11.85		\$	-	Hold back
Professional Development	\$	173,698	0.00		\$	18,358	Employee FTE
WIPPS	\$	215,217	2.38		\$	-	Hold Back
AODE	\$	72,186	0.70		\$	5,877	Student HC
Applied Music	\$	60,093	0.00		\$	5,096	Student FTE
Employee Assistance Program	\$	42,000	0.00		\$	4,439	Employee FTE
WI Collegiate Conference	\$	21,371	0.20		\$	1,812	Student FTE
Institutional Review Board	\$	16,676	0.00		\$	2,566	1/13
TRIO	\$	90,800	1.30		\$	-	WHW
<b>Administration</b>	<b>\$</b>	<b>1,390,001</b>	<b>7.30</b>		<b>\$</b>	<b>-</b>	
Chancellor's Office	\$	197,939	0.50		\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Provost's Office	\$	519,273	3.00		\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Administration and Finance	\$	416,541	2.30		\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Student Affairs	\$	226,248	1.50		\$	-	Hold back
<b>Governance</b>	<b>\$</b>	<b>530,208</b>	<b>0.50</b>		<b>\$</b>	<b>81,570</b>	1/13
<b>Sub-total:</b>	<b>\$</b>	<b>82,671,123</b>	<b>804.99</b>		<b>\$</b>	<b>8,627,286</b>	

**Planning Notes and Assumptions:**

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding in FY19 and FY20.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

**Platteville, Richland, Baraboo  
Restructuring Budget Pro Forma  
FY 2018/2019**

	FY2017-2018	FY2018-2019		
	UWP FY17/FY18 Total	UWP	From UW Colleges	FY18/19 Total
<b>REVENUE</b>				
GPR/Tuition	\$ 84,217,318	\$ 81,627,000	\$ 7,421,735	\$ 89,048,735
Auxiliary Operations	\$ 32,671,148	\$ 30,392,000	\$ 410,087	\$ 30,802,087
General Operations	\$ 9,693,050	\$ 10,004,000	\$ 325,419	\$ 10,329,419
Other Unrestricted Program Revenue	\$ 7,251,127	\$ 8,532,000	\$ 165,453	\$ 8,697,453
Federal Indirect Cost Reimbursement	\$ 95,000	\$ 162,000	\$ 20,928	\$ 182,928
Restricted: Federal/Gifts/Grants	\$ 56,243,164	\$ 44,788,000	\$ 283,664	\$ 45,071,664
<b>Subtotal Revenue:</b>	<b>\$ 190,170,807</b>	<b>\$ 175,505,000</b>	<b>\$ 8,627,286</b>	<b>\$ 184,132,286</b>
<b>EXPENDITURES</b>				
GPR/Tuition	\$ 86,482,318	\$ 85,440,000	\$ -	\$ 85,440,000
Auxiliary Operations	\$ 33,612,600	\$ 33,437,000	\$ -	\$ 33,437,000
General Operations	\$ 9,693,050	\$ 10,004,000	\$ -	\$ 10,004,000
Other Unrestricted Program Revenue	\$ 7,251,127	\$ 8,532,000	\$ -	\$ 8,532,000
Federal Indirect Cost Reimbursement	\$ 95,000	\$ 162,000	\$ -	\$ 162,000
Federal/Gifts/Grants	\$ 56,243,164	\$ 44,788,000	\$ -	\$ 44,788,000
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ 8,627,286	\$ 8,627,286
<b>Subtotal Expenditures:</b>	<b>\$ 193,377,259</b>	<b>\$ 182,363,000</b>	<b>\$ 8,627,286</b>	<b>\$ 190,990,286</b>
<b>NET OPERATIONS</b>	<b>\$ (3,206,452)</b>	<b>\$ (6,858,000)</b>	<b>\$ -</b>	<b>\$ (6,858,000)</b>
<b>OPERATING FUND ADJUSTMENTS</b>				
Tuition Revenue Adjustments	\$ -	\$ -	\$ (1,290,877)	\$ (1,290,877)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 327,557	\$ 327,557
Revenue Share	\$ -	\$ -	\$ 379,517	\$ 379,517
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 3,206,452	\$ 6,858,000	\$ 583,803	\$ 7,441,803
<b>Subtotal Adjustments:</b>	<b>\$ 3,206,452</b>	<b>\$ 6,858,000</b>	<b>\$ -</b>	<b>\$ 6,858,000</b>
<b>NET OPERATIONS (Less Adjustments)</b>	<b>\$ -</b>			<b>\$ -</b>

**Budget Planning Assumptions**


1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

**Stevens Point  
FY18/19 Funding Crosswalk**

				FY2018/2019	
				1	
				Stevens Point, Marathon, Marshfield	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
<b>Colleges</b>	<b>\$ 55,389,506</b>	<b>645.13</b>	<b>6273</b>	<b>\$ 9,444,557</b>	
Baraboo	\$ 3,115,656	36.98	329	\$ -	
Barron County	\$ 2,848,681	32.49	315	\$ -	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ -	
Marathon County	\$ 6,180,973	67.58	547	\$ 6,180,973	Full transfer
Marinette	\$ 2,915,801	33.00	190	\$ -	
Marshfield	\$ 3,263,584	39.16	282	\$ 3,263,584	Full transfer
Richland	\$ 2,658,264	31.34	203	\$ -	
Rock County	\$ 4,630,965	54.39	661	\$ -	
Sheboygan	\$ 3,266,325	38.98	371	\$ -	
Washington County	\$ 4,522,486	52.18	546	\$ -	
Waukesha	\$ 7,829,408	94.00	1199	\$ -	
<b>Regional</b>	<b>\$ 7,034,786</b>	<b>35.75</b>		<b>\$ 1,031,572</b>	
<b>North:</b> Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ 1,031,572	Proportionate
<b>Northeast:</b> Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ -	
<b>Southeast:</b> Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ -	
<b>Southwest:</b> Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ -	
<b>Central Administration - Colleges</b>	<b>\$ 20,246,831</b>	<b>124.11</b>		<b>\$ 1,964,031</b>	
<b>Consolidated Services</b>	<b>\$ 11,398,152</b>	<b>99.88</b>		<b>\$ 1,070,260</b>	
Library	\$ -	0.00		\$ -	Funds to campus
Library Support Services	\$ 948,790	5.13		\$ 145,968	1/13
Institutional Research	\$ 145,713	1.20		\$ 22,417	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 194,504	1/13
Recruitment	\$ 892,218	11.00		\$ 137,264	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 123,316	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 113,377	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 57,102	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 25,143	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 201,790	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 25,909	1/13
Budget and Planning	\$ 122,548	1.00		\$ 18,854	1/13
Central Utilities	\$ 30,000	0.00		\$ 4,615	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back



**Stevens Point  
FY18/19 Funding Crosswalk**

<b>Pooled Expenses</b>	<b>\$ 4,920,435</b>	<b>0.00</b>		<b>\$ 752,557</b>	
Institutional Services	\$ 2,521,375			\$ 387,904	Hold back; 1/13
Common Systems Assessment (CSRG)	\$ 1,023,164			\$ 157,410	CSRG Metric
Student Technology	\$ 300,000			\$ 39,646	Student FTE
Insurance	\$ 287,198			\$ 44,184	1/13
Computer Access	\$ 120,039			\$ 18,468	1/13
Assessment	\$ 120,752			\$ 18,577	1/13
Search and Screen	\$ 112,795			\$ 17,353	1/13
UWSA Chargebacks	\$ 106,497			\$ 17,585	Employee FTE
Accrued Leave	\$ 73,501			\$ 12,137	Employee FTE
Medical Leave Support	\$ 58,801			\$ 9,709	Employee FTE
State Chargebacks	\$ 10,581			\$ 1,747	Employee FTE
Institutional Planning	\$ 30,732			\$ 4,728	1/13
Web/ACH Transactions	\$ 20,000			\$ 3,077	1/13
Split Faculty Travel	\$ 5,000			\$ 769	1/13
Emergency Grants	\$ 130,000			\$ 19,262	Student HC
<b>Institutional Programs</b>	<b>\$ 2,008,035</b>	<b>16.43</b>		<b>\$ 59,644</b>	
Office of Distance Learning (NODE)	\$ 1,315,993	11.85		\$ -	Hold back
Professional Development	\$ 173,698	0.00		\$ 28,681	Employee FTE
WIPPS	\$ 215,217	2.38		\$ -	Hold Back
AODE	\$ 72,186	0.70		\$ 10,696	Student HC
Applied Music	\$ 60,093	0.00		\$ 7,942	Student FTE
Employee Assistance Program	\$ 42,000	0.00		\$ 6,935	Employee FTE
WI Collegiate Conference	\$ 21,371	0.20		\$ 2,824	Student FTE
Institutional Review Board	\$ 16,676	0.00		\$ 2,566	1/13
TRIO	\$ 90,800	1.30		\$ -	WHW
<b>Administration</b>	<b>\$ 1,390,001</b>	<b>7.30</b>		<b>\$ -</b>	
Chancellor's Office	\$ 197,939	0.50		\$ -	Hold back
Chancellor's Institutional Planning	\$ 10,000	0.00		\$ -	Hold back
Provost's Office	\$ 519,273	3.00		\$ -	Hold back
Provost's Institutional Planning	\$ 10,000	0.00		\$ -	Hold back
Administration and Finance	\$ 416,541	2.30		\$ -	Hold back
Vice Chancellor's Institutional Planning	\$ 10,000	0.00		\$ -	Hold back
Student Affairs	\$ 226,248	1.50		\$ -	Hold back
<b>Governance</b>	<b>\$ 530,208</b>	<b>0.50</b>		<b>\$ 81,570</b>	1/13
<b>Sub-total:</b>	<b>\$ 82,671,123</b>	<b>804.99</b>		<b>\$ 12,440,160</b>	

**Planning Notes and Assumptions:**

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.



**Stevens Point, Marathon, Marshfield  
Restructuring Budget Pro Forma  
FY 2018/2019**

	FY2017-2018	FY2018-2019		
	UWSP FY17/FY18 Total	UWSP	From UW Colleges	FY18/19 Total
<b>REVENUE</b>				
GPR/Tuition	\$ 84,171,415	\$ 85,097,416	\$ 10,022,647	\$ 95,120,063
Auxiliary Operations	\$ 42,436,441	\$ 35,754,266	\$ 1,004,825	\$ 36,759,091
General Operations	\$ 10,070,519	\$ 9,307,326	\$ 396,483	\$ 9,703,809
Other Unrestricted Program Revenue	\$ 9,179,668	\$ 9,191,446	\$ 387,988	\$ 9,579,434
Federal Indirect Cost Reimbursement	\$ 568,037	\$ 403,447	\$ 9,428	\$ 412,875
Restricted: Federal/Gifts/Grants	\$ 61,290,642	\$ 54,272,259	\$ 618,789	\$ 54,891,048
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ -	\$ -
UWC Central Administration	\$ -	\$ -	\$ -	\$ -
<b>Subtotal Revenue:</b>	<b>\$ 207,716,722</b>	<b>\$ 194,026,160</b>	<b>\$ 12,440,160</b>	<b>\$ 206,466,320</b>
<b>EXPENDITURES</b>				
GPR/Tuition	\$ 87,217,712	\$ 85,945,001	\$ 10,022,647	\$ 95,967,648
Auxiliary Operations	\$ 42,436,441	\$ 36,155,627	\$ 1,004,825	\$ 37,160,452
General Operations	\$ 10,070,519	\$ 9,307,326	\$ 396,483	\$ 9,703,809
Other Unrestricted Program Revenue	\$ 9,179,668	\$ 9,191,446	\$ 387,988	\$ 9,579,434
Federal Indirect Cost Reimbursement	\$ 568,037	\$ 403,447	\$ 9,428	\$ 412,875
Federal/Gifts/Grants	\$ 61,290,642	\$ 54,272,259	\$ 618,789	\$ 54,891,048
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ -	\$ -
<b>Subtotal Expenditures:</b>	<b>\$ 210,763,019</b>	<b>\$ 195,275,106</b>	<b>\$ 12,440,160</b>	<b>\$ 207,715,266</b>
<b>NET OPERATIONS</b>	<b>\$ (3,046,297)</b>	<b>\$ (1,248,946)</b>	<b>\$ -</b>	<b>\$ (1,248,946)</b>
<b>OPERATING FUND ADJUSTMENTS</b>				
Tuition Revenue Adjustments	\$ -	\$ (1,862,000)	\$ (3,049,971)	\$ (4,911,971)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 623,417	\$ 623,417
Revenue Share	\$ -	\$ -	\$ 573,016	\$ 573,016
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ 3,046,297	\$ 1,862,000	\$ 3,102,484	\$ 4,964,484
<b>Subtotal Adjustments:</b>	<b>\$ 3,046,297</b>	<b>\$ -</b>	<b>\$ 1,248,946</b>	<b>\$ 1,248,946</b>
<b>NET OPERATIONS (Less Adjustments)</b>	<b>\$ -</b>			<b>\$ -</b>


**Budget Planning Assumptions**

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

**WHITEWATER**  
**FY18/FY19 Funding Crosswalk**

				FY2018/2019	
				1	
				Whitewater, Rock County	Allocation Method
	All Funds	Employee FTEs	Student FTEs		
<b>Colleges</b>	<b>\$ 55,389,506</b>	<b>645.13</b>	<b>6273</b>	<b>\$ 4,630,965</b>	
Baraboo	\$ 3,115,656	36.98	329	\$ -	
Barron County	\$ 2,848,681	32.49	315	\$ -	
Fond du Lac	\$ 3,584,082	44.41	431	\$ -	
Fox Valley	\$ 7,679,841	84.87	948	\$ -	
Manitowoc	\$ 2,893,439	35.75	251	\$ -	
Marathon County	\$ 6,180,973	67.58	547	\$ -	
Marinette	\$ 2,915,801	33.00	190	\$ -	
Marshfield	\$ 3,263,584	39.16	282	\$ -	
Richland	\$ 2,658,264	31.34	203	\$ -	
Rock County	\$ 4,630,965	54.39	661	\$ 4,630,965	Full transfer
Sheboygan	\$ 3,266,325	38.98	371	\$ -	
Washington County	\$ 4,522,486	52.18	546	\$ -	
Waukesha	\$ 7,829,408	94.00	1199	\$ -	
<b>Regional</b>	<b>\$ 7,034,786</b>	<b>35.75</b>		<b>\$ 512,668</b>	
<b>North:</b> Barron County, Marathon, Marshfield, Marinette	\$ 2,063,144	9.00		\$ -	
<b>Northeast:</b> Fond du Lac, Fox Valley, Manitowoc	\$ 1,459,206	9.00		\$ -	
<b>Southeast:</b> Sheboygan, Washington County, Waukesha	\$ 1,974,431	9.00		\$ -	
<b>Southwest:</b> Baraboo, Richland, Rock County	\$ 1,538,005	8.75		\$ 512,668	Proportionate
<b>Central Administration - Colleges</b>	<b>\$ 20,246,831</b>	<b>124.11</b>		<b>\$ 1,124,783</b>	
<b>Consolidated Services</b>	<b>\$ 11,398,152</b>	<b>99.88</b>		<b>\$ 565,528</b>	
Library	\$ -	0.00		\$ -	Funds at Campus
Library Support Services	\$ 948,790	5.13		\$ 72,984	1/13
Institutional Research	\$ 145,713	1.20		\$ 11,209	1/13
Curricular Design/Development (CITS)	\$ 71,707	0.00		\$ -	Hold back
Central Information Technology Services	\$ 2,121,371	15.00		\$ -	Hold back
Human Resources	\$ 1,210,145	13.00		\$ -	Hold back
Marketing	\$ 1,264,276	11.00		\$ 97,252	1/13
Recruitment	\$ 892,218	11.00		\$ 68,632	1/13
Financial Aid Office	\$ 801,557	9.00		\$ 61,658	1/13
Admissions and Registration	\$ 765,169	8.75		\$ 76,905	Student HC
Student Accomodations	\$ 385,373	1.50		\$ 38,733	Student HC
Conduct and Compliance	\$ 329,250	3.70		\$ -	Hold back
Central Solution Center	\$ 163,430	2.00		\$ 12,572	1/13
Veteran Services	\$ 97,686	1.50		\$ -	Hold back
Financial Services	\$ 1,311,638	12.60		\$ 100,895	1/13
Environmental Health and Safety	\$ 168,409	0.50		\$ 12,955	1/13
Budget and Planning	\$ 122,548	1.00		\$ 9,427	1/13
Central Utilities	\$ 30,000	0.00		\$ 2,308	1/13
Computer Rotation	\$ 204,700	0.00		\$ -	Hold back
University Relations	\$ 364,171	3.00		\$ -	Hold back
<b>Pooled Expenses</b>	<b>\$ 4,920,435</b>	<b>0.00</b>		<b>\$ 392,165</b>	

**WHITEWATER**  
**FY18/FY19 Funding Crosswalk**

Institutional Services	\$	2,521,375			\$	193,952	Hold back; 1/13
Common Systems Assessment (CSRG)	\$	1,023,164			\$	78,705	CSRG Metric
Student Technology	\$	300,000			\$	31,612	Student FTE
Insurance	\$	287,198			\$	22,092	1/13
Computer Access	\$	120,039			\$	9,234	1/13
Assessment	\$	120,752			\$	9,289	1/13
Search and Screen	\$	112,795			\$	8,677	1/13
UWSA Chargebacks	\$	106,497			\$	9,076	Employee FTE
Accrued Leave	\$	73,501			\$	6,264	Employee FTE
Medical Leave Support	\$	58,801			\$	5,011	Employee FTE
State Chargebacks	\$	10,581			\$	902	Employee FTE
Institutional Planning	\$	30,732			\$	2,364	1/13
Web/ACH Transactions	\$	20,000			\$	1,538	1/13
Split Faculty Travel	\$	5,000			\$	385	1/13
Emergency Grants	\$	130,000			\$	13,066	Student HC
<b>Institutional Programs</b>	<b>\$</b>	<b>2,008,035</b>	<b>16.43</b>		<b>\$</b>	<b>126,304</b>	
Office of Distance Learning (NODE)	\$	1,315,993	11.85		\$	-	Hold back
Professional Development	\$	173,698	0.00		\$	14,803	Employee FTE
WIPPS	\$	215,217	2.38		\$	-	Hold Back
AODE	\$	72,186	0.70		\$	7,255	Student HC
Applied Music	\$	60,093	0.00		\$	6,332	Student FTE
Employee Assistance Program	\$	42,000	0.00		\$	3,579	Employee FTE
WI Collegiate Conference	\$	21,371	0.20		\$	2,252	Student FTE
Institutional Review Board	\$	16,676	0.00		\$	1,283	1/13
TRIO	\$	90,800	1.30		\$	90,800	WHW
<b>Administration</b>	<b>\$</b>	<b>1,390,001</b>	<b>7.30</b>		<b>\$</b>	<b>-</b>	
Chancellor's Office	\$	197,939	0.50		\$	-	Hold back
Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Provost's Office	\$	519,273	3.00		\$	-	Hold back
Provost's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Administration and Finance	\$	416,541	2.30		\$	-	Hold back
Vice Chancellor's Institutional Planning	\$	10,000	0.00		\$	-	Hold back
Student Affairs	\$	226,248	1.50		\$	-	Hold back
<b>Governance</b>	<b>\$</b>	<b>530,208</b>	<b>0.50</b>		<b>\$</b>	<b>40,785</b>	1/13
<b>Sub-total:</b>	<b>\$</b>	<b>82,671,123</b>	<b>804.99</b>		<b>\$</b>	<b>6,268,416</b>	

**Planning Notes and Assumptions:**

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWC 2018-19 Redbook budget for all funds
- 3) Hold back amounts may be reallocated to campuses as a result of future decisions on service delivery etc.
- 4) Structural deficits embedded in the respective college budgets will be mitigated through revenue sharing and one-time funding in FY19 and FY20.
- 5) Estimated fringe costs (incl. GPR) are prorated above.
- 6) Campus library staff are now budgeted at the campus level.

**Whitewater, Rock County**  
**Restructuring Budget Pro Forma**  
**FY2018/2019**

	FY2017-2018	FY2018-2019		
	UWW FY17/FY18 Total	UWW	From UW Colleges	FY18/19 Total
<b>REVENUE</b>				
GPR/Tuition	\$ 116,963,354	\$ 117,818,377	\$ 3,504,099	\$ 121,322,476
Auxiliary Operations	\$ 43,637,253	\$ 40,670,456	\$ 494,192	\$ 41,164,648
General Operations	\$ 10,052,917	\$ 10,478,807	\$ 402,193	\$ 10,881,000
Other Unrestricted Program Revenue	\$ 10,388,358	\$ 12,466,602	\$ -	\$ 12,466,602
Federal Indirect Cost Reimbursement	\$ 407,865	\$ 428,489	\$ 2,821	\$ 431,310
Restricted: Federal/Gifts/Grants	\$ 83,949,717	\$ 85,257,562	\$ 312,617	\$ 85,570,179
UWC Regional Funding (All Funds)	\$ -	\$ -	\$ 519,514	\$ 519,514
UWC Central Administration	\$ -	\$ -	\$ 837,972	\$ 837,972
<b>Subtotal Revenue:</b>	<b>\$ 265,399,464</b>	<b>\$ 267,120,293</b>	<b>\$ 6,073,408</b>	<b>\$ 273,193,701</b>
<b>EXPENDITURES</b>				
GPR/Tuition	\$ 116,963,354	\$ 117,818,377	\$ -	\$ 117,818,377
Auxiliary Operations	\$ 41,955,471	\$ 40,670,456	\$ -	\$ 40,670,456
General Operations	\$ 10,052,917	\$ 10,478,807	\$ -	\$ 10,478,807
Other Unrestricted Program Revenue	\$ 10,388,358	\$ 12,466,602	\$ -	\$ 12,466,602
Federal Indirect Cost Reimbursement	\$ 407,865	\$ 428,489	\$ -	\$ 428,489
Federal/Gifts/Grants	\$ 83,949,717	\$ 85,257,562	\$ -	\$ 85,257,562
Service/Program Investments	\$ -	\$ -	\$ -	\$ -
UWC Expenditures	\$ -	\$ -	\$ 6,073,408	\$ 6,073,408
<b>Subtotal Expenditures:</b>	<b>\$ 263,717,682</b>	<b>\$ 267,120,293</b>	<b>\$ 6,073,408</b>	<b>\$ 273,193,701</b>
<b>NET OPERATIONS</b>	<b>\$ 1,681,782</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>OPERATING FUND ADJUSTMENTS</b>				
Tuition Revenue Adjustments	\$ -	\$ -	\$ (60,047)	\$ (60,047)
Expenditure Reductions ("Instructional Savings")	\$ -	\$ -	\$ 67,342	\$ -
Revenue Share	\$ -	\$ -	\$ 184,127	\$ 184,127
Performance-Based Funding Allocation (TBD)	\$ -	\$ -	\$ -	\$ -
Bridge Funding/Use of Reserves	\$ -	\$ -	\$ -	\$ -
<b>Subtotal Adjustments:</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 191,422</b>	<b>\$ 124,080</b>
<b>NET OPERATIONS (Less Adjustments)</b>	<b>\$ 1,681,782</b>			<b>\$ 124,080</b>

**Budget Planning Assumptions**

1. Budgetary "hold back" amounts that are due to the delivery of centralized services are not included in these budget estimates.
2. Structural deficits, inclusive of tuition enrollment declines, mitigated under "Operating Fund Adjustments"
3. Campuses are also actively seeking expenditure reductions to manage forecasted deficits.
4. Federal Financial Aid is not included in the revenue and expenditure assumptions.
5. Additional investment may be necessary to augment services or programs by the receiving institutions.
6. Budget planning figures reflect information provided by the University of Wisconsin System office and the UW Colleges.

FY18/19 Regional Operating Budget Adjustments

	Tuition			Instructional Savings		Revenue Sharing			Campus Balances				Remaining Unmet Shortfall After Use of Campus Balances	Central Balances	
	FY18 Tuition Revenue Estimate	Tuition Revenue Requirement	FY19 Estimated Tuition Shortfall	FY19 Estimated Instructional Savings	Savings Applied to Shortfall	FY19 Estimated Revenue Sharing Total	Revenue Applied to Shortfall		FY18 Estimated Ending Unrestricted Balance	12% Balance Goal	Estimated Campus Unrestricted Balance over 12%	Campus Balance Applied to Shortfall		Central Balances Applied to Remaining Shortfall	FY19 Estimated Ending Unrestricted Balance
Eau Claire															
Barron County	\$ 1,468,338	\$ 1,671,459	\$ (203,121)	\$ 164,755	\$ 164,755	\$ 340,309	\$ 38,366	\$ -	\$ 1,072,216	\$ 314,110	\$ 758,106	\$ -	\$ -	\$ -	\$ 1,374,158
sub-total:	\$ 1,468,338	\$ 1,671,459	\$ (203,121)	\$ 164,755	\$ 164,755	\$ 340,309	\$ 38,366	\$ -	\$ 1,072,216	\$ 314,110	\$ 758,106	\$ -	\$ -	\$ -	\$ 1,374,158
Green Bay															
Manitowoc	\$ 1,180,535	\$ 2,233,469	\$ (1,052,934)	\$ 317,145	\$ 317,145	\$ 73,292	\$ 73,292	\$ (662,497)	\$ (180,725)	\$ 302,751	\$ -	\$ -	\$ (662,497)	\$ 662,497	\$ (180,725)
Marinette	\$ 843,645	\$ 1,530,201	\$ (686,556)	\$ 97,831	\$ 97,831	\$ 223,065	\$ 223,065	\$ (365,659)	\$ 576,772	\$ 347,375	\$ 229,396	\$ 229,396	\$ (136,263)	\$ 136,263	\$ 347,375
Sheboygan	\$ 1,662,740	\$ 2,358,817	\$ (696,077)	\$ 68,548	\$ 68,548	\$ 143,962	\$ 143,962	\$ (483,567)	\$ 544,054	\$ 383,804	\$ 160,249	\$ 160,249	\$ (323,317)	\$ 323,317	\$ 383,804
sub-total:	\$ 3,686,920	\$ 6,122,487	\$ (2,435,567)	\$ 483,524	\$ 483,524	\$ 440,319	\$ 440,319	\$ (1,511,723)	\$ 940,100	\$ 1,033,931	\$ 389,646	\$ 389,646	\$ (1,122,078)	\$ 1,122,077	\$ 550,454
Milwaukee															
Washington County	\$ 2,560,177	\$ 3,621,898	\$ (1,061,721)	\$ 309,075	\$ 309,075	\$ 135,784	\$ 135,784	\$ (616,862)	\$ 539,012	\$ 538,219	\$ 794	\$ 794	\$ (616,069)	\$ 616,069	\$ 538,219
Waukesha	\$ 5,505,567	\$ 7,122,745	\$ (1,617,178)	\$ 203,997	\$ 203,997	\$ 358,616	\$ 358,616	\$ (1,054,565)	\$ 43,546	\$ 996,749	\$ -	\$ -	\$ (1,054,565)	\$ 1,054,565	\$ 43,546
sub-total:	\$ 8,065,744	\$ 10,744,643	\$ (2,678,899)	\$ 513,072	\$ 513,072	\$ 494,400	\$ 494,400	\$ (1,671,427)	\$ 582,559	\$ 1,534,967	\$ 794	\$ 794	\$ (1,670,634)	\$ 1,670,634	\$ 581,765
Oshkosh															
Fond du Lac	\$ 2,105,720	\$ 2,794,608	\$ (688,888)	\$ 368,078	\$ 368,078	\$ 121,574	\$ 121,574	\$ (199,236)	\$ 249,965	\$ 357,503	\$ -	\$ -	\$ (199,236)	\$ 199,236	\$ 249,965
Fox Valley	\$ 4,278,479	\$ 5,954,495	\$ (1,676,016)	\$ 406,961	\$ 406,961	\$ 538,170	\$ 538,170	\$ (730,884)	\$ 1,486,057	\$ 880,926	\$ 605,131	\$ 605,131	\$ (125,753)	\$ 125,753	\$ 880,926
sub-total:	\$ 6,384,199	\$ 8,749,103	\$ (2,364,904)	\$ 775,039	\$ 775,039	\$ 659,745	\$ 659,745	\$ (930,120)	\$ 1,736,022	\$ 1,238,430	\$ 605,131	\$ 605,131	\$ (324,989)	\$ 324,989	\$ 1,130,892
Platteville															
Baraboo	\$ 1,592,178	\$ 2,064,003	\$ (471,825)	\$ 137,447	\$ 137,447	\$ 86,192	\$ 86,192	\$ (248,187)	\$ 1,080,141	\$ 290,259	\$ 789,882	\$ 248,187	\$ -	\$ -	\$ 831,954
Richland	\$ 840,722	\$ 1,659,773	\$ (819,051)	\$ 190,110	\$ 190,110	\$ 293,326	\$ 293,326	\$ (335,615)	\$ 1,469,634	\$ 288,643	\$ 1,180,990	\$ 335,615	\$ -	\$ -	\$ 1,134,018
sub-total:	\$ 2,432,899	\$ 3,723,776	\$ (1,290,877)	\$ 327,557	\$ 327,557	\$ 379,517	\$ 379,517	\$ (583,802)	\$ 2,549,775	\$ 578,902	\$ 1,970,872	\$ 583,802	\$ -	\$ -	\$ 1,965,972
Stevens Point															
Marathon County	\$ 2,506,400	\$ 4,766,346	\$ (2,259,946)	\$ 380,338	\$ 380,338	\$ 278,776	\$ 278,776	\$ (1,600,831)	\$ (489,965)	\$ 703,259	\$ -	\$ -	\$ (1,600,831)	\$ 1,600,831	\$ (489,965)
Marshfield	\$ 1,325,225	\$ 2,115,250	\$ (790,025)	\$ 243,079	\$ 243,079	\$ 294,240	\$ 294,240	\$ (252,706)	\$ 584,064	\$ 380,178	\$ 203,886	\$ 203,886	\$ (48,819)	\$ 48,819	\$ 380,178
sub-total:	\$ 3,831,626	\$ 6,881,596	\$ (3,049,970)	\$ 623,417	\$ 623,417	\$ 573,016	\$ 573,016	\$ (1,853,537)	\$ 94,100	\$ 1,083,437	\$ 203,886	\$ 203,886	\$ (1,649,651)	\$ 1,649,650	\$ (109,787)
Whitewater															
Rock County	\$ 3,130,407	\$ 3,190,454	\$ (60,047)	\$ 67,342	\$ 60,047	\$ 184,127	\$ -	\$ -	\$ 2,793,877	\$ 572,765	\$ 2,221,112	\$ -	\$ -	\$ -	\$ 2,985,300
sub-total:	\$ 3,130,407	\$ 3,190,454	\$ (60,047)	\$ 67,342	\$ 60,047	\$ 184,127	\$ -	\$ -	\$ 2,793,877	\$ 572,765	\$ 2,221,112	\$ -	\$ -	\$ -	\$ 2,985,300
Total All Regions:	\$ 29,000,133	\$ 41,083,518	\$ (12,083,385)	\$ 2,954,706	\$ 2,947,411	\$ 3,071,434	\$ 2,585,364	\$ (6,550,610)	\$ 9,768,649	\$ 6,356,543	\$ 6,149,547	\$ 1,783,259	\$ (4,767,351)	\$ 4,767,350	\$ 8,478,754

Adjustment Assumptions:

FY18 Revenue Estimate based on Spring 2018

FY19 Tuition revenue shortfall estimate based on figures used in HLC pro-formas

FY19 Online revenue sharing based on FY18 revenue sharing estimate

FY18 Estimated unrestricted balances excludes regional balances

FY18 Estimated unrestricted balance excludes Segregated Fees

12% Balance Goals based on 12% of FY17 103 Expenses

check

Tuition Shortfall \$ (12,083,385)

Instructional Savings \$ 2,947,411


Online & Internation \$ 2,585,364

Campus Balances \$ 1,783,259

UWC Central Balance \$ 4,767,350

\$ (2)

University of Wisconsin Extension  
FY18/19 Funding Crosswalk

FY18/19 UW Extension REDBOOK Budget										
	All Funds	Employee FTEs	IIA FTEs	UW-Madison	FTE	UWSA	FTE	TBD as of May 2018	FTE	Allocation Method / Notes
<b>Divisions</b>	<b>\$ 210,254,780</b>	<b>1134.81</b>	<b>781.00</b>	<b>\$ 105,075,303</b>	<b>882.76</b>	<b>\$ 105,179,477</b>	<b>252.05</b>	<b>\$ -</b>	<b>0.00</b>	
Broadcast and Media Innovations (BAMI)	\$ 28,101,073	275.36		\$ 28,101,073	275.36	\$ -	0.00	\$ -	0.00	Full Transfer
Business and Entrepreneurship	\$ 5,514,016	47.67	34.35	\$ -	0.00	\$ 5,514,016	47.67	\$ -	0.00	Full Transfer
Continuing Education, Outreach and E-Learning (CEOEL)	\$ 96,687,998	177.40	636.72	\$ -	0.00	\$ 96,687,998	177.40	\$ -	0.00	Full Transfer
Cooperative Extension	\$ 68,988,630	548.24	109.93	\$ 68,988,630	548.24	\$ -	0.00	\$ -	0.00	Full Transfer
Wisconsin Humanities Council	\$ 1,343,566	6.03		\$ -	0.00	\$ 1,343,566	6.03	\$ -	0.00	Full Transfer
Auxiliaries (Conference Centers)	\$ 7,985,601	59.16		\$ 7,985,601	59.16	\$ -	0.00	\$ -	0.00	Full Transfer
Instructional Communication Services (ICS)	\$ 1,633,897	20.95		\$ -	0.00	\$ 1,633,897	20.95	\$ -	0.00	Full Transfer
<b>Central/Consolidated Services</b>	<b>\$ 15,292,569</b>	<b>80.63</b>		<b>\$ -</b>	<b>0.00</b>	<b>\$ -</b>	<b>0.00</b>	<b>\$ 15,292,569</b>	<b>80.63</b>	
<b>Central Administration</b>	<b>\$ 1,299,237</b>	<b>7.30</b>		<b>\$ -</b>	<b>0.00</b>	<b>\$ -</b>	<b>0.00</b>	<b>\$ 1,299,237</b>	<b>7.30</b>	
Provost and Vice Chancellor	\$ 624,243	4.00		\$ -	0.00	\$ -	0.00	\$ 624,243	4.00	
Governance	\$ 110,281	0.80		\$ -	0.00	\$ -	0.00	\$ 110,281	0.80	
Administration and Finance	\$ 564,713	2.50		\$ -	0.00	\$ -	0.00	\$ 564,713	2.50	
<b>Institutional Programs and Services</b>	<b>\$ 7,274,326</b>	<b>25.66</b>		<b>\$ -</b>	<b>0.00</b>	<b>\$ -</b>	<b>0.00</b>	<b>\$ 7,274,326</b>	<b>25.66</b>	
Business Services	\$ 939,769	9.00		\$ -	0.00	\$ -	0.00	\$ 939,769	9.00	
IT Training Fund	\$ -	0.00		\$ -	0.00	\$ -	0.00	\$ -	0.00	
Extramural Support	\$ 610,913	5.00		\$ -	0.00	\$ -	0.00	\$ 610,913	5.00	
Facilities Management	\$ 335,134	1.00		\$ -	0.00	\$ -	0.00	\$ 335,134	1.00	
Institutional Programs and Services	\$ 4,388,954	10.66		\$ -	0.00	\$ -	0.00	\$ 4,388,954	10.66	
UW Leadership Programs	\$ 77,034	0.00		\$ -	0.00	\$ -	0.00	\$ 77,034	0.00	
Undistributed	\$ 922,521	0.00		\$ -	0.00	\$ -	0.00	\$ 922,521	0.00	
<b>Shared Service Support</b>	<b>\$ 4,857,469</b>	<b>47.67</b>		<b>\$ -</b>	<b>0.00</b>	<b>\$ -</b>	<b>0.00</b>	<b>\$ 4,857,469</b>	<b>47.67</b>	
Chancellor's Office	\$ 454,237	2.50		\$ -	0.00	\$ -	0.00	\$ 454,237	2.50	
HR/Office of Equity and Inclusion	\$ 424,265	4.00		\$ -	0.00	\$ -	0.00	\$ 424,265	4.00	
Communications and External Relations	\$ 164,503	2.00		\$ -	0.00	\$ -	0.00	\$ 164,503	2.00	
CITS	\$ 2,179,149	20.67		\$ -	0.00	\$ -	0.00	\$ 2,179,149	20.67	
Facilities Planning	\$ 147,298	1.00		\$ -	0.00	\$ -	0.00	\$ 147,298	1.00	
Human Resources	\$ 1,190,110	14.00		\$ -	0.00	\$ -	0.00	\$ 1,190,110	14.00	
Purchasing	\$ 236,326	3.00		\$ -	0.00	\$ -	0.00	\$ 236,326	3.00	
Risk Management	\$ 61,583	0.50		\$ -	0.00	\$ -	0.00	\$ 61,583	0.50	
<b>Debt Service</b>	<b>\$ 1,861,537</b>	<b>0.00</b>		<b>\$ -</b>	<b>0.00</b>	<b>\$ -</b>	<b>0.00</b>	<b>\$ 1,861,537</b>	<b>0.00</b>	Sum sufficient
<b>UW Extension FY19 Total:</b>	<b>\$ 225,547,349</b>	<b>1215.44</b>	<b>781.00</b>	<b>\$ 105,075,303</b>	<b>882.76</b>	<b>\$ 105,179,477</b>	<b>252.05</b>	<b>\$ 15,292,569</b>	<b>80.63</b>	

cross check \$ 0 0.00

**Planning Notes and Assumptions:**

- 1) Data is updated with FY19 Redbook data including pay plan.
- 2) Budget and FTE data is compiled from the UWEX 2018-19 Redbook budget for all funds
- 3) TBD amounts will be allocated pending future decisions
- 4) Estimated fringe costs (incl. GPR) are prorated above.

5) Fund 231 is not included

## **Appendix B**

### **GPR/TUITION FUNDING ADJUSTMENTS**

#### **1. TUITION TARGETS AND DIFFERENTIAL TUITION**

These allocations reflect institutional adjustments in tuition authority for enrollment changes, existing differentials and self-supporting programs, and previously Board approved rate changes for graduate and non-resident students. These changes vary based upon institutional requests and are not the result of undergraduate tuition rate increases for Wisconsin residents.

#### **2. COMPENSATION AND FRINGE BENEFITS ADJUSTMENTS**

##### 2018-19 Pay Plan

This allocation provides funding for the July 1, 2018 and January 1, 2019 pay plan increases for eligible employees approved by the Joint Committee on Employee Relations (JCOER) in February 2018. The allocation is based upon the October 2016 payroll.

##### 2018-19 Unfunded Pay Plan

These items allocate reductions of \$7,525,795 (for pay plan effective July 1, 2018) and \$3,838,156 (for pay plan effective January 1, 2019) to reflect the unfunded pay plan costs related to the fee share of compensation and the associated fringe benefit adjustments in 2018-19 resulting from the tuition freeze. These items were distributed to the institutions based on each institution's share of the UW System's 2017-18 Adjusted GPR/Tuition Base.

##### Fringe Benefit Adjustments

The budget contains estimated increases in fringe benefits due to pay plan and anticipated health insurance increases.

#### **3. FINANCIAL AID**

##### Lawton Undergraduate Minority Retention Grant/Advanced Opportunity Program (AOP)

There is no change in the funding for the Lawton Undergraduate Minority Retention Grant and the Advanced Opportunity Program in 2018-19. Funding for the AOP will be based on each institution's proportion of a three-year rolling average headcount of the statutorily-designated eligible population of minority/disadvantaged graduate students.

The Lawton Grant allocation is based on the three-year rolling average of Wisconsin resident undergraduates from eligible populations who are registered full-time.



#### Tuition Assistance Grant (TAG)

Tuition Assistance Grant funds are available to institutions to provide need-based aid to resident undergraduate students. These funds are allocated annually to institutions from the Systemwide fund based on the most recent proportion of Pell Grants (dollars) for Wisconsin resident undergraduate students with Expected Family Contributions (EFC) below \$4,501 at each UW institution.

#### Financial Aid for Flex Degree Option

The 2018-19 annual budget includes an increase of \$105,800 for financial aid for Flex Degree Option enrollees.

### 4. DEBT SERVICE AND UTILITIES

#### Debt Service

The budget is decreased by \$4,590,800 to \$218,577,800 in 2018-19 for debt service. The allocation of debt service is prorated by institution based upon 2016-17 actual expenditures.

#### Utilities

The utilities budget does not change in 2018-19. Institutional utilities budgets were adjusted for those institutions whose 2016-17 actual expenditures were greater than their 2017-18 budget allocation from funding that is held centrally.

### 5. PERFORMANCE FUNDING

Performance Funding provides \$26,250,000 to the UW System to grow and ensure student access; improve and excel at student progress and completion; expand contributions to the workforce; and enhance operational efficiency and effectiveness. The Board of Regents will distribute these funds based on metrics determined by the Board and approved by the Joint Committee on Finance. Funds are currently being held centrally in UW-Systemwide.

### 6. \$26 MILLION BASE REALLOCATION

In October 2017, \$26 million was transferred to the UW System institutions from central UW-Systemwide funds. While the funds were distributed in 2017, they were not added to the institutions' 2017-18 annual budgets. This item distributes those funds to the institutional base budgets in 2018-19 based on each institution's share of the UW System's 2017-18 Adjusted GPR/Tuition Base (excludes debt service, utilities, financial aid, separately budgeted academic tuition, and credit extension).

## Appendix C

### University of Wisconsin System 2018-19 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition <sup>1</sup>
<b><u>UW-Madison</u></b>			
<b>Resident</b>			
Undergraduate	\$9,273	\$4,637	\$2,318
Bachelor's of Business Administration	\$10,273	\$5,137	\$2,568
Certificate in Business	\$9,573	\$4,787	\$2,393
Engineering	\$10,673	\$5,337	\$2,668
Graduate	\$10,728	\$5,364	\$2,682
Business Masters <sup>2</sup>	\$19,162	\$9,581	\$4,790
Law School	\$22,235	\$11,118	\$5,559
Medical School	\$34,478	\$17,239	N/A
Veterinary School	\$29,626	\$14,813	\$7,406
Pharmacy	\$21,711	\$10,855	\$5,428
Doctor of Nursing Practice	\$15,731	\$7,865	\$3,933
<b>Nonresident</b>			
Undergraduate	\$35,523	\$17,762	\$8,881
Undergraduate - International	\$36,523	\$18,262	\$9,131
Bachelor's of Business Administration	\$36,523	\$18,262	\$9,131
Bachelor's of Business Administration - International	\$37,523	\$18,762	\$9,381
Certificate in Business	\$35,823	\$17,912	\$8,956
Certificate in Business - International	\$36,823	\$18,412	\$9,206
Engineering	\$36,923	\$18,462	\$9,231
Engineering - International	\$37,923	\$18,962	\$9,481
Graduate	\$24,054	\$12,027	\$6,014
Business Masters <sup>2,8</sup>	\$38,777	\$19,388	\$9,694
Law School	\$40,932	\$20,466	\$10,233
Medical School	\$46,387	\$23,193	N/A
Veterinary School	\$47,769	\$23,885	\$11,942
Pharmacy	\$39,554	\$19,777	\$9,888
Doctor of Nursing Practice	\$32,858	\$16,429	\$8,215
<b><u>UW-Milwaukee</u></b>			
<b>Resident</b>			
Undergraduate	\$8,091	\$4,046	\$2,023
Graduate	\$10,387	\$5,193	\$2,597
Communication Science and Disorders	\$12,464	\$6,232	\$3,116
Occupational Therapy	\$12,464	\$6,232	\$3,116
Business Masters	\$13,058	\$6,529	\$3,264
<b>Nonresident</b>			
Undergraduate	\$19,370	\$9,685	\$4,843
MSEP - Undergraduate	\$12,137	\$6,068	\$3,034
Graduate	\$23,424	\$11,712	\$5,856
MSEP - Graduate <sup>9</sup>	\$15,580	\$7,790	\$3,895
Communication Science and Disorders	\$28,245	\$14,123	\$7,061
Occupational Therapy	\$28,245	\$14,123	\$7,061
Business Masters	\$27,490	\$13,745	\$6,873

**Appendix C (continued)**

**University of Wisconsin System  
2018-19 Tuition Schedule**

	<b>Annual Tuition</b>	<b>Semester Tuition</b>	<b>Summer Tuition<sup>1</sup></b>
<b><u>UW-Milwaukee (continued)</u></b>			
<b>Resident and Nonresident Students<sup>3</sup></b>			
Sheldon B. Lubar School of Business Administration		\$21	\$21
College of Engineering and Applied Science		\$22	\$22
College of Nursing		\$32	\$32
Peck School of the Arts		\$22	\$22
School of Architecture 100 Level Courses		\$12	\$12
School of Architecture 200-800 Level Courses		\$43	\$43
<b><u>UW-Eau Claire</u></b>			
<b>Resident</b>			
Undergraduate	\$7,361	\$3,681	\$1,840
Material Science and Engineering	\$8,761	\$4,381	\$2,190
Graduate <sup>4</sup>	\$7,831	\$3,916	\$2,175
Business Masters	\$8,385	\$4,193	\$2,329
<b>Nonresident</b>			
Undergraduate	\$15,636	\$7,818	\$3,909
Return to Wisconsin - Undergraduate	\$11,993	\$5,997	\$2,998
MSEP - Undergraduate	\$10,511	\$5,255	\$2,628
Material Science and Engineering	\$17,107	\$8,554	\$4,277
Return to Wisconsin - Material Science and Engineering	\$13,096	\$6,548	\$3,274
MSEP - Material Science and Engineering	\$12,610	\$6,305	\$3,153
Graduate <sup>4</sup>	\$17,620	\$8,810	\$4,895
MSEP - Graduate	\$11,747	\$5,874	\$3,263
Business Masters	\$18,174	\$9,087	\$5,048
MSEP - Business Masters	\$12,301	\$6,151	\$3,417
<b><u>UW-Green Bay</u></b>			
<b>Resident</b>			
Undergraduate	\$6,298	\$3,149	\$1,575
Engineering Technology	\$7,698	\$3,849	\$2,245
Graduate <sup>4</sup>	\$7,793	\$3,897	\$2,165
<b>Nonresident</b>			
Undergraduate	\$14,148	\$7,074	\$3,537
Return to Wisconsin - Undergraduate	\$10,611	\$5,306	\$2,653
MSEP - Undergraduate	\$9,448	\$4,724	\$2,362
Engineering Technology	\$15,548	\$7,774	\$3,887
Return to Wisconsin - Engineering Technology	\$12,011	\$6,006	\$3,003
MSEP - Engineering Technology	\$10,848	\$5,424	\$2,712
Graduate <sup>4</sup>	\$17,106	\$8,553	\$4,752
MSEP - Graduate	\$11,690	\$5,845	\$3,247

## Appendix C (continued)

### University of Wisconsin System 2018-19 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition <sup>1</sup>
<b><u>UW-La Crosse</u></b>			
<b>Resident</b>			
Undergraduate	\$7,585	\$3,792	\$1,896
Graduate	\$8,567	\$4,283	\$2,380
Occupational Therapy	\$10,252	\$5,126	\$2,848
Business Masters	\$9,121	\$4,560	\$2,534
Physical Therapy/Physician Assistant	\$10,252	\$5,126	\$2,848
Physical Therapy - Doctoral Program	\$11,441	\$5,721	\$2,860
<b>Nonresident</b>			
Undergraduate	\$16,254	\$8,127	\$4,064
Return to Wisconsin	\$12,512	\$6,256	\$3,128
MSEP - Undergraduate	\$10,734	\$5,367	\$2,684
Graduate	\$18,637	\$9,319	\$5,177
Occupational Therapy	\$22,337	\$11,168	\$6,205
Business Masters	\$19,217	\$9,609	\$5,338
Physical Therapy/Physician Assistant	\$22,337	\$11,168	\$6,205
Physical Therapy - Doctoral Program	\$25,190	\$12,595	\$6,297
<b><u>UW-Oshkosh</u></b>			
<b>Resident</b>			
Undergraduate	\$6,422	\$3,211	\$1,606
Engineering Technology	\$7,822	\$3,911	\$1,956
Graduate <sup>4</sup>	\$7,640	\$3,820	\$2,122
Business Masters	\$8,195	\$4,097	\$2,276
<b>Nonresident</b>			
Undergraduate	\$13,995	\$6,998	\$3,499
Return to Wisconsin Program	\$10,527	\$5,264	\$2,632
MSEP - Undergraduate	\$9,571	\$4,786	\$2,393
Engineering Technology	\$15,395	\$7,698	\$3,849
Return to Wisconsin - Engineering Technology	\$11,577	\$5,789	\$2,894
MSEP - Engineering Technology	\$11,671	\$5,836	\$2,918
Graduate <sup>4</sup>	\$16,771	\$8,386	\$4,659
MSEP - Graduate	\$11,461	\$5,730	\$3,184
Business Masters	\$17,351	\$8,676	\$4,820
MSEP - Business Masters	\$12,015	\$6,007	\$3,337
<b><u>UW-Parkside</u></b>			
<b>Resident</b>			
Undergraduate	\$6,298	\$3,149	\$1,575
Graduate	\$7,870	\$3,935	\$2,186
Business Masters	\$8,195	\$4,097	\$2,276
<b>Nonresident</b>			
Undergraduate	\$14,287	\$7,144	\$3,572
Return to Wisconsin	\$10,716	\$5,358	\$2,679
MSEP - Undergraduate	\$9,448	\$4,724	\$2,362
Graduate	\$17,274	\$8,637	\$4,798
MSEP - Graduate	\$11,804	\$5,902	\$3,279
Business Masters	\$17,351	\$8,676	\$4,820
MSEP - Business Masters	\$12,129	\$6,065	\$3,369

## Appendix C (continued)

### University of Wisconsin System 2018-19 Tuition Schedule

	<u>Annual Tuition</u>	<u>Semester Tuition</u>	<u>Summer Tuition<sup>1</sup></u>
<b><u>UW-Platteville</u></b>			
<b>Resident</b>			
Undergraduate	\$6,418	\$3,209	\$1,605
Graduate <sup>4</sup>	\$7,640	\$3,820	\$2,122
Master of Science in Computer Science	\$6,918	\$3,459	\$1,922
School of Education <sup>5</sup>		\$485	\$485
<b>Nonresident</b>			
Undergraduate	\$14,268	\$7,134	\$3,567
Undergraduate Tri-State Initiative	\$11,118	\$5,559	\$2,780
Undergraduate-International	\$15,269	\$7,634	\$3,817
Graduate <sup>4</sup>	\$16,771	\$8,386	\$4,659
Master of Science in Computer Science	\$14,768	\$7,384	\$4,102
School of Education <sup>5</sup>		\$485	\$485
<b><u>UW-River Falls</u></b>			
<b>Resident</b>			
Undergraduate	\$6,428	\$3,214	\$1,607
Graduate <sup>4</sup>	\$7,640	\$3,820	\$2,122
Master of Science in Communicative Disorders <sup>5</sup>		\$424	\$424
Master of Science in Computer Science <sup>5</sup>		\$692	\$692
Master of Clinical Exercise Physiology <sup>5</sup>		\$500	\$500
Master of Business Administration <sup>5</sup>		\$692	\$692
School of Psychology <sup>5</sup>		\$450	\$450
<b>Nonresident</b>			
Undergraduate	\$14,001	\$7,001	\$3,500
Return to Wisconsin Program	\$10,534	\$5,267	\$2,633
MSEP - Undergraduate	\$9,578	\$4,789	\$2,394
Graduate <sup>4</sup>	\$16,771	\$8,386	\$4,659
Master of Science in Communicative Disorders <sup>5</sup>		\$932	\$932
Master of Science in Computer Science <sup>5</sup>		\$692	\$692
Master of Clinical Exercise Physiology <sup>5</sup>		\$500	\$500
Master of Business Administration <sup>5</sup>		\$692	\$692
School of Psychology <sup>5</sup>		\$450	\$450
<b><u>UW-Stevens Point</u></b>			
<b>Resident</b>			
Undergraduate	\$6,698	\$3,349	\$1,675
Graduate	\$7,870	\$3,935	\$2,186
Collaborative Audiology	\$10,728	\$5,364	\$2,682
<b>Nonresident</b>			
Undergraduate	\$14,965	\$7,482	\$3,741
Return to Wisconsin	\$11,323	\$5,662	\$2,831
MSEP - Undergraduate	\$9,847	\$4,924	\$2,462
Graduate <sup>4</sup>	\$17,274	\$8,637	\$4,798
MSEP - Graduate	\$11,804	\$5,902	\$3,279
Collaborative Audiology	\$24,054	\$12,027	\$6,014

Appendix C (continued)

University of Wisconsin System  
2018-19 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition <sup>1</sup>
<b><u>UW-Stout</u><sup>6</sup></b>			
<b>Resident</b>			
Undergraduate		\$234	\$234
Mechanical Engineering		\$292	\$292
Graduate		\$388	\$388
<b>Nonresident</b>			
Undergraduate		\$499	\$499
Return to Wisconsin		\$377	\$377
MSEP - Undergraduate		\$345	\$345
Mechanical Engineering		\$558	\$558
Return to Wisconsin - Mechanical Engineering		\$436	\$436
MSEP - Mechanical Engineering		\$403	\$403
Graduate		\$838	\$838
MSEP - Graduate		\$573	\$573
<b><u>UW-Superior</u></b>			
<b>Resident</b>			
Undergraduate	\$6,535	\$3,268	\$1,634
Graduate <sup>4</sup>	\$7,640	\$3,820	\$2,122
<b>Nonresident</b>			
Undergraduate	\$14,108	\$7,054	\$3,527
MSEP - Undergraduate	\$9,685	\$4,842	\$2,421
Graduate <sup>4</sup>	\$16,771	\$8,386	\$4,659
MSEP - Graduate	\$11,461	\$5,730	\$3,184
<b>Resident and Nonresident Students<sup>3</sup></b>			
Natural Sciences Department		\$12	\$12

## Appendix C (continued)

### University of Wisconsin System 2018-19 Tuition Schedule

	Annual Tuition	Semester Tuition	Summer Tuition <sup>1</sup>
<b><u>UW-Whitewater</u></b>			
<b>Resident</b>			
Undergraduate	\$6,519	\$3,259	\$1,630
Graduate	\$7,949	\$3,975	\$2,208
Business Masters	\$8,526	\$4,263	\$2,368
Master of Computer Science	\$9,314	\$4,657	
Doctorate of Business Administration <sup>5</sup>		\$1,400	\$1,400
<b>Nonresident</b>			
Undergraduate	\$15,092	\$7,546	\$3,773
Return to Wisconsin	\$11,374	\$5,687	\$2,843
MSEP - Undergraduate	\$9,668	\$4,834	\$2,417
Graduate	\$17,448	\$8,724	\$4,847
MSEP - Graduate	\$11,924	\$5,962	\$3,312
Business Masters	\$18,052	\$9,026	\$5,014
MSEP - Business Masters	\$12,501	\$6,250	\$3,472
Master of Computer Science	\$18,654	\$9,327	
Doctorate of Business Administration		\$1,400	\$1,400
<b><u>UW Colleges</u></b>			
<b>Resident</b>			
Undergraduate	\$4,750	\$2,375	\$1,188
Bachelor of Applied Arts and Sciences (BAAS) <sup>7</sup>		\$262	\$262
<b>Nonresident</b>			
Undergraduate	\$12,321	\$6,161	\$3,080
Bachelor of Applied Arts and Sciences (BAAS) <sup>7</sup>		\$578	\$578
MSEP - Undergraduate	\$7,126	\$3,563	\$1,781
MSEP- Bachelor of Applied Arts and Sciences <sup>9</sup>		\$394	\$394

<sup>1</sup>Represents tuition for a "full-time" summer session student, which is defined as half of the full-time academic year semester load.

<sup>2</sup>Includes the full-time MBA, Masters of Accountancy, Global Real Estate Master, and the MS in Applied Security Analysis.

<sup>3</sup>These per-credit amounts are in addition to the regular tuition for students taking courses in these disciplines.

<sup>4</sup>Graduate students at UW-Eau Claire, UW-Green Bay, UW-Oshkosh, UW-Platteville, UW-River Falls, and UW-Superior pay summer tuition on a per-credit basis.

<sup>5</sup>These programs charge per-credit tuition and are exempt from the board-approved tuition plateau.

<sup>6</sup>UW-Stout charges a per-credit tuition rate.

<sup>7</sup>The Bachelor of Applied Arts and Sciences (BAAS) is a degree completion program that charges a per-credit rate. The total tuition charge will not exceed the plateau rate at the partner institution. The BAAS program offered in partnership with UW-Stout will not exceed the tuition charged by UW-Stout.

<sup>8</sup>UW-Madison Master of Accountancy Minnesota reciprocity students are charged the lesser of the Minnesota Graduate rate or Wisconsin Resident Business Masters rate.

<sup>9</sup>This is the rate for MSEP UW-Milwaukee students in select programs.

**Appendix D**  
**University of Wisconsin System**  
**2018-19 Academic Year Room Rates**

<u>Institution</u>	<u>Rooms</u>	<u>2017-18</u>	<u>2018-19</u>	<u>\$ Change</u>	<u>% Change</u>
Madison	Single-Regular	\$7,200	\$7,400	\$200	2.8%
	Single-Small	\$6,700	\$6,900	\$200	3.0%
	Single-New	\$8,000	\$8,200	\$200	2.5%
	Single- Witte	\$7,100	\$7,300	\$200	2.8%
	Single- w/ Bath	\$7,400	\$7,600	\$200	2.7%
	Single w/Bath-New	\$8,200	\$8,400	\$200	2.4%
	Double-Chadbourne	\$6,700	\$6,900	\$200	3.0%
	Double-Large	\$7,000	\$7,200	\$200	2.9%
	Double-New	\$7,200	\$7,400	\$200	2.8%
	Double-Regular (Bradley/Cole/Kronshage/Slichter/Sullivan)	\$6,100	\$6,275	\$175	2.9%
	Double-Regular (Barnard/Waters)	\$6,300	\$6,500	\$200	3.2%
	Double-Sellery	\$6,700	\$6,900	\$200	3.0%
	Double-Witte	\$6,300	\$6,600	\$300	4.8%
	Double w/Bath	\$7,100	\$7,300	\$200	2.8%
	Double w/Bath-New	\$7,400	\$7,600	\$200	2.7%
	Triple	\$6,000	\$6,200	\$200	3.3%
Milwaukee	Note: Sandburg Rates do NOT include \$40 SHAC fee				
	Sandburg Single	\$6,430	\$6,430	\$0	0.0%
	Sandburg Double	\$5,440	\$5,440	\$0	0.0%
	Sandburg Triple	\$4,850	\$4,850	\$0	0.0%
	Sandburg East Tower Single	\$8,030	\$8,030	\$0	0.0%
	Sandburg East Tower Double	\$6,140	\$6,140	\$0	0.0%
	Purin Hall Single	\$7,190	\$7,190	\$0	0.0%
	Purin Hall Double	\$5,740	\$5,740	\$0	0.0%
	Cambridge Commons Double	\$6,779	\$6,779	\$0	0.0%
	Cambridge Commons Double Upgrade	\$7,909	\$7,909	\$0	0.0%
	Riverview Single	\$7,407	\$7,407	\$0	0.0%
	Riverview Double	\$6,441	\$6,441	\$0	0.0%
Eau Claire	Double	\$4,436	\$4,613	\$177	4.0%
	Double Renovated	\$0	\$5,025	\$5,025	0.0%
	Single	\$5,989	\$6,229	\$240	4.0%
	Suite	\$5,213	\$5,422	\$209	4.0%
	Haymarket - Studio	\$7,920	\$8,400	\$480	6.1%
	Haymarket - 1BR Single	\$9,000	\$9,000	\$0	0.0%
	Haymarket - 1BR Double	\$7,920	\$7,630	(\$290)	-3.7%
	Haymarket - 1BR Double + Den	\$7,920	\$8,200	\$280	3.5%
	Haymarket 2BR Single	\$7,920	\$8,400	\$480	6.1%
	Haymarket 2BR Double	\$6,660	\$6,930	\$270	4.1%
	Haymarket 2BR Double + Den	\$7,920	\$7,870	(\$50)	-0.6%
	Haymarket 4BR Single	\$7,920	\$8,274	\$354	4.5%
	Aspenson Mogensen 1BR Single	\$6,496	\$9,232	\$2,736	42.1%
	Aspenson Mogensen 2,3,4BR Single	\$8,152	\$8,152	\$0	0.0%



**Appendix D**  
**University of Wisconsin System**  
**2018-19 Academic Year Room Rates**

Green Bay	Single Efficiency	\$4,340	\$4,340	\$0	0.0%
	1 BR-2/apt	\$4,340	\$4,340	\$0	0.0%
	2 BR-4/apt	\$4,240	\$4,240	\$0	0.0%
	Summer:8 wks				
	10 person house	\$1,400	\$1,400	\$0	0.0%
	Apartment - 4 students/2 bedrooms	\$1,110	\$1,110	\$0	0.0%
	Apartment - 2 students/2 bedrooms	\$1,400	\$1,400	\$0	0.0%
	Apartment - 2 students/1 bedroom	\$1,400	\$1,400	\$0	0.0%
	Apartment - 1 student/1 bedroom	\$1,400	\$1,400	\$0	0.0%
	Apartment - 11 student efficiency	\$1,400	\$1,400	\$0	0.0%
	Apt Style Res Hall - 2 students/2 bedrooms	\$1,400	\$1,400	\$0	0.0%
	Apt Style Res Hall - 3 students/3 bedrooms	\$1,400	\$1,400	\$0	0.0%
	Apt Style Res Hall - 4 students/4 bedrooms	\$1,400	\$1,400	\$0	0.0%
	Apt Style Res Hall - 5 students/5 bedrooms	\$1,400	\$1,400	\$0	0.0%
	1 bedroom/2 person residence hall	\$4,020	\$4,020	\$0	0.0%
	1 bedroom/2 person Downham Hall	\$4,020	\$4,020	\$0	0.0%
	Robishaw Hall:				
	2 BR apt	\$4,980	\$4,980	\$0	0.0%
	3 BR apt	\$4,870	\$4,870	\$0	0.0%
	4 BR apt	\$4,870	\$4,870	\$0	0.0%
	5 BR apt	\$4,870	\$4,870	\$0	0.0%
	10 person house	\$4,240	\$4,240	\$0	0.0%
La Crosse	Eagle Single	\$5,732	\$5,846	\$114	2.0%
	Reuter Apartment	\$5,732	\$5,846	\$114	2.0%
	Single	\$4,820	\$4,916	\$96	2.0%
	Eagle Double	\$4,820	\$4,916	\$96	2.0%
	Double	\$3,750	\$3,825	\$75	2.0%
Oshkosh	Regular Double	\$4,388	\$4,468	\$80	1.8%
	Regular Single	\$6,072	\$6,180	\$108	1.8%
	Taylor Hall Double	\$4,988	\$5,076	\$88	1.8%
	Taylor Hall Single	\$6,520	\$6,636	\$116	1.8%
	Fletcher Hall Double	\$5,236	\$5,332	\$96	1.8%
	Fletcher Hall Single	\$6,548	\$6,668	\$120	1.8%
	Fletcher Hall Triple	\$5,892	\$6,000	\$108	1.8%
	Horizon Hall two bedroom	\$6,360	\$6,480	\$120	1.9%
	Horizon Hall four bedroom	\$6,640	\$6,760	\$120	1.8%
	Design Single	\$5,408	\$5,504	\$96	1.8%
Parkside	Single (Pike River Suites)	\$5,508	\$5,508	\$0	0.0%
	Single (Ranger Hall)	\$5,304	\$5,304	\$0	0.0%
	Super Single (Ranger Hall)	\$5,712	\$5,712	\$0	0.0%
	Single (Univ Apts)	\$5,508	\$5,508	\$0	0.0%
	Double (Pike River Suites)	\$4,938	\$4,938	\$0	0.0%
	Double (Ranger Hall) 199 Double Rooms	\$4,494	\$4,494	\$0	0.0%
	Double (Univ Apts)	\$4,632	\$4,632	\$0	0.0%

**Appendix D**  
**University of Wisconsin System**  
**2018-19 Academic Year Room Rates**

<u>Institution</u>	<u>Rooms</u>	<u>2017-18</u>	<u>2018-19</u>	<u>\$ Change</u>	<u>% Change</u>
Platteville	Traditional Double & Cooper Ag LLC	\$3,970	\$3,970	\$0	0.0%
	Traditional Single	\$5,070	\$5,070	\$0	0.0%
	Renewed Traditional Double (Porter & Melcher)	\$4,380	\$4,380	\$0	0.0%
	Renewed Traditional Single (Porter & Melcher)	\$5,480	\$5,480	\$0	0.0%
	Elevated Renewed Traditional Double (Dobson)	\$4,490	\$4,490	\$0	0.0%
	Elevated Renewed Traditional Single (Dobson)	\$5,590	\$5,590	\$0	0.0%
	Southwest Hall	\$5,786	\$5,786	\$0	0.0%
	Semi-Suite (Bridgeway Commons)	\$5,562	\$5,622	\$60	1.1%
	Single Semi-Suite (Bridgeway Commons)	\$6,936	\$7,179	\$243	3.5%
River Falls	Traditional Double Room	\$4,136	\$4,136	\$0	0.0%
	Ames Double Room	\$4,670	\$4,670	\$0	0.0%
	Single Room--All halls except SFS and Ames	\$4,670	\$4,670	\$0	0.0%
	Single Room--South Fork Suites	\$5,210	\$5,210	\$0	0.0%
	Single Room--Ames	\$5,210	\$5,210	\$0	0.0%
Stevens Point	Renovated Single	\$5,522	\$5,522	\$0	0.0%
	Renovated Double	\$4,422	\$4,422	\$0	0.0%
	Unrenovated Single	\$5,322	\$5,322	\$0	0.0%
	Unrenovated Double	\$4,222	\$4,222	\$0	0.0%
	Suites	\$6,264	\$6,264	\$0	0.0%
Stout	Double Occ Rate	\$4,140	\$4,280	\$140	3.4%
	Double Occ Rate, remodeled hall	\$4,340	\$4,480	\$140	3.2%
	Single Occ Rate	\$5,140	\$5,280	\$140	2.7%
	Single Occ Rate, remodeled hall	\$5,340	\$5,480	\$140	2.6%
	Triple Occ Rate	\$3,740	\$3,880	\$140	3.7%
	Triple Occ Rate, remodeled hall	\$3,940	\$4,080	\$140	3.6%
	Suite Occ Rate	\$5,540	\$5,680	\$140	2.5%
Superior	Crownhart/CMO Single	\$4,900	\$4,940	\$40	0.8%
	Crownhart/CMO Double	\$3,600	\$3,630	\$30	0.8%
	Ross/Hawkes Single	\$5,160	\$5,210	\$50	1.0%
	Ross/Hawkes Double	\$4,000	\$4,040	\$40	1.0%
Whitewater	Double rates - Benson, Bigelow, Clem, Lee/Tutt/Knilans/Wells	\$3,992	\$4,172	\$180	4.5%
	Double - Arey/Fricker/Fischer/Wellers	\$3,992	\$4,272	\$280	7.0%
	Single rates - Benson, Bigelow, Clem, Lee/Tutt/Knilans/Wells	\$5,302	\$5,302	\$0	0.0%
	Single - Arey/Fricker/Fischer/Wellers	\$5,302	\$5,402	\$100	1.9%
	Design Singles	\$4,930	\$5,152	\$222	4.5%
	Triple	\$3,480	\$3,636	\$156	4.5%
	Suite	\$5,936	\$6,204	\$268	4.5%
	Cambridge - 1 Bedroom Double	\$5,220	\$5,376	\$156	3.0%
	Cambridge - 2/3 Bedroom Double	\$5,072	\$5,224	\$152	3.0%
	Cambridge - 3 Bedroom Single	\$5,904	\$6,082	\$178	3.0%
Colleges	Double - NTC	\$3,193	\$3,260	\$67	2.1%
	Double - UW	\$3,068	\$3,133	\$65	2.1%
	One Bedroom Apartment; Shared Bedroom	\$4,224	\$4,436	\$212	5.0%
	Two-Bedroom Apartment; Shared Bedroom	\$4,016	\$4,218	\$202	5.0%
	Two-Bedroom Apartment; One Private Bedroom	\$4,740	\$4,978	\$238	5.0%
	Two-Bedroom Apartment, Both Private Bedrooms	\$6,384	\$6,706	\$322	5.0%
	One Bedroom Apartment; Private Bedroom	\$8,444	\$8,870	\$426	5.0%

**Appendix E**  
**University of Wisconsin System**  
**2018-19 Academic Year Meal Plan Rates**

<u>Institution</u>	<u>Meal Plans</u>	<u>2017-18</u>	<u>2018-19</u>	<u>\$ Change</u>	<u>% Change</u>
Madison	Membership Fee + Average A'la Carte Spending	\$3,325	\$3,350	\$25	0.8%
Milwaukee	Premium Plan	\$4,848	\$4,922	\$74	1.5%
	Standard Plan	\$4,126	\$4,189	\$63	1.5%
	Value Plan	\$3,404	\$3,456	\$52	1.5%
	Commons Fee - East Tower	\$1,702	\$1,728	\$26	1.5%
Eau Claire	Platinum (formerly Bugold Ultimate)	\$3,070	\$3,130	\$60	2.0%
	Upper Campus (formerly All Access Plan)	\$2,770	\$2,820	\$50	1.8%
	Lower Campus (formerly Block Meal Plan)	\$2,840	\$2,890	\$50	1.8%
	Declining Balance	\$2,800	\$2,800	\$0	0.0%
Green Bay	Phoenix/All Access + \$150 Dining Points	\$2,790	\$2,790	\$0	0.0%
	Green 19 Meals/Week + \$150 Dining Points	\$2,690	\$2,690	\$0	0.0%
	UWGB 14 Meals/Week + \$125 Dining Points	\$2,590	\$2,590	\$0	0.0%
	Varsity 10 Meal Plan + \$125 Dining Points	\$2,490	\$2,490	\$0	0.0%
	Bay Block Combo Plan + \$300 Dining Points	\$2,450	\$2,450	\$0	0.0%
	Apartment Block Plan 1 + \$50 Dining Points	\$900	\$900	\$0	0.0%
	Apartment Block Plan 2 + \$50 Dining Points	\$680	\$680	\$0	0.0%
	Apartment Block Plan 3 + \$50 Dining Points	\$410	\$410	\$0	0.0%
La Crosse	14-Meal	\$2,426	\$2,474	\$48	2.0%
	All Access + \$115 Dining Dollars	\$2,456	\$2,506	\$50	2.0%
	All Access + \$350 Dining Dollars	\$2,974	\$3,034	\$60	2.0%
	All Access + 50 Blocks	\$2,782	\$2,838	\$56	2.0%
	On-Campus Block Plan	\$828	\$840	\$12	1.4%
	Off-Campus Block Plan	\$828	\$840	\$12	1.4%
Oshkosh	Commuter Bronze (25 Block Meals + \$170 TitanDollars)	\$826	\$850	\$24	2.9%
	Basic A (15 meals + \$80 TitanDollars)	\$2,894	\$2,980	\$86	3.0%
	Deluxe A (21 meals + \$80 TitanDollars)	\$3,128	\$3,222	\$94	3.0%
	Exclusive (50 block meals + \$335 TitanDollars)	\$1,626	\$1,674	\$48	3.0%
	Silver (75 block meals + \$505 TitanDollars)	\$2,420	\$2,492	\$72	3.0%
	Gold (100 block meals + \$670 TitanDollars)	\$3,194	\$3,290	\$96	3.0%
	Platinum (150 block meals + \$400 TitanDollars)	\$3,296	\$3,394	\$98	3.0%
Parkside	Plan 1-Parkside Plan	\$2,620	\$2,698	\$78	3.0%
	Plan 2-Ranger Plan	\$2,890	\$2,976	\$86	3.0%
	Plan 3-Green & Black Plan	\$3,134	\$3,228	\$94	3.0%
	Plan 4-Parkside Plus Plan	\$3,430	\$3,532	\$102	3.0%
	Commuter/Staff Plan 1	\$352	\$362	\$10	2.8%
	Commuter/Staff Plan 2	\$570	\$586	\$16	2.8%
	Commuter/Staff Plan 3	\$790	\$812	\$22	2.8%

**Appendix E**  
**University of Wisconsin System**  
**2018-19 Academic Year Meal Plan Rates**

<u>Institution</u>	<u>Meal Plans</u>	<u>2017-18</u>	<u>2018-19</u>	<u>\$ Change</u>	<u>% Change</u>
Platteville	200 meals/sem + \$100/sem	\$3,380	\$3,380	\$0	0.0%
	19 meals/week	\$3,190	\$3,190	\$0	0.0%
	175 meals/sem + \$100/sem	\$3,160	\$3,160	\$0	0.0%
	14 meals/week + \$50/sem	\$3,100	\$3,100	\$0	0.0%
	150 meals/sem + \$ 100/sem	\$2,940	\$2,940	\$0	0.0%
	110 meals/sem + \$125/sem	\$2,070	\$2,070	\$0	0.0%
	90 meals/sem + \$100/sem	\$1,750	\$1,750	\$0	0.0%
	75 meals/sem + \$100/sem	\$1,390	\$1,390	\$0	0.0%
	50 meals/sem + \$75/sem	\$970	\$970	\$0	0.0%
River Falls	120 Block	\$2,476	\$2,476	\$0	0.0%
	19 Meal Plan	\$2,440	\$2,440	\$0	0.0%
	14 Meal Plan	\$2,390	\$2,390	\$0	0.0%
	60+ Block	\$855	\$856	\$1	0.1%
	All-Access Plan	\$2,750	\$2,750	\$0	0.0%
Stevens Point	250 Block Plan	\$3,288	N/A	N/A	N/A
	200 Block Plan	\$2,871	\$2,944	\$73	2.5%
	150 Block Plan	\$2,490	N/A	N/A	N/A
Stout	Plan 4	\$2,744	\$2,784	\$40	1.5%
	Plan 3	\$2,604	\$2,644	\$40	1.5%
	Plan 2	\$2,464	\$2,504	\$40	1.6%
	Plan 1	\$2,324	\$2,364	\$40	1.7%
Superior	Superior Plan	\$3,130	\$3,162	\$32	1.0%
	Black & Gold Plan	\$2,650	\$2,678	\$28	1.1%
Whitewater	Mega Point Plan	\$3,910	\$4,020	\$110	2.8%
	Redemption Value 1	\$2,950	\$2,950	\$0	0.0%
	Full Point Plan	\$2,680	\$2,750	\$70	2.6%
	24 Meal Plan	\$2,560	\$2,640	\$80	3.1%
	19 Meal Plan	\$2,500	\$2,580	\$80	3.2%
	14 Meal Plan	\$2,450	\$2,520	\$70	2.9%
	10 Meal Plan	\$2,410	\$2,480	\$70	2.9%
	Redemption Value 2	\$1,870	\$1,870	\$0	0.0%
	Off Campus Block	\$940	\$968	\$28	3.0%
Colleges	NTC-19	\$2,141	\$2,195	\$54	2.5%
	UW-19	\$2,095	\$2,149	\$54	2.6%
	NTC-14	\$2,068	\$2,121	\$53	2.6%
	UW-14	\$2,024	\$2,076	\$52	2.6%
	NTC-10	\$1,956	\$2,021	\$65	3.3%
	UW-10	\$1,914	\$1,978	\$64	3.3%