



January 25, 2018

JW MARRIOTT HOUSTON GALLERIA  
HOUSTON, TX

CONFERENCE CHAIR | JASON HICKS; MANAGING DIRECTOR & TEAM LEAD, WELLS FARGO OIL & GAS DIVISION

## EMBRACING A NEW NORMAL: PRIVATE CAPITAL STOKES PRODUCTION GROWTH

### AGENDA

#### 8:30 AM - 8:40 AM WELCOME AND OPENING REMARKS

##### INTRODUCTION

**Jason Hicks**, Managing Director & Team Lead, Wells Fargo Oil & Gas Division

#### 8:40 AM - 10:00 AM NEW CAPITAL SOURCES

This panel highlights newer additions to the capital picture. They seek to place equity, debt and hybrids with various types of companies. They will discuss how they approach the investment process, what they think about commodity prices, and how they can be approached to invest.

##### MODERATOR

**Buddy Clark**, Partner, Haynes and Boone, LLP

##### SPEAKERS

**Jesse Bomer**, Partner, Edge Natural Resources LLC  
**Jeffrey W. Miller**, CEO and Managing Partner, Vortus Investments  
**Preston Powell**, Principal, Carnelian Energy Capital  
**James Row**, Managing Partner, Entoro  
**David M. Zusman**, Managing Partner, Talara Capital Management

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#### 10:00 AM - 10:15 AM BREAK

#### 10:15 AM - 11:15 AM ACQUISITIONS AND DIVESTITURES, DEAL FLOW SEEKS CAPITAL

The property and corporate transaction process is the heart and soul of the private capital industry. While Permian transactions continue to capture the spotlight, there are still bright spots elsewhere. This panel explores how Permian premiums are holding up, where other buyers and sellers are coming to terms, and how property trades are streamlining portfolios and offering new entry opportunities.

##### MODERATOR

**Carl Wimberley**, Partner, Opportune LLP

##### SPEAKERS

**John Jacobi**, Co-Chief Executive Officer, Covey Park Energy  
**William "Bill" Marko**, Managing Director, Jefferies LLC

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**OPPORTUNE**

#### 11:15 AM - 11:30 AM BREAK

#### 11:30 AM - 12:30 PM OTHER EXIT STRATEGIES

Today, large independents and major companies are much more discriminating on their targeted acquisitions. Consequently, traditional buyers of privately backed and grown assets are different. Other private capital-backed companies are one source of liquidity, but what of others? The public markets opened briefly in 2017 but where are they now? What other options are there for private operators looking to exit positions? This panel will help companies evaluate possible options for exit.

##### MODERATOR

**Scott W. Johnson**, Managing Director, Chiron Financial LLC

##### SPEAKERS

**Joseph N. Jagers**, Chairman, CEO and President, Jagged Peak Energy LLC  
**Rusty Kelley**, Chief Financial Officer, Extraction Oil & Gas, LLC  
**Timothy E. Perry**, Managing Director, Credit Suisse

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**12:30 PM - 2:00 PM LUNCH**

**INTRODUCTION**

**Sara Eden**, Vice President, Head of Private Equity Sales  
RS Energy Group

**KEYNOTE SPEAKER**

**Daniel J. Rice IV**, former CEO, Rice Energy

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**2:00 PM - 2:15 PM BREAK**

**2:15 PM - 3:30 PM INDUSTRY VETERANS SPEAK ABOUT THE CURRENT MARKET, TRADITIONAL FINANCE AND INNOVATIVE PRODUCT STRUCTURES**

Oil and gas exploration has always been a cyclical business, but many industry veterans say the current cycle feels different. The ability of U.S. producers to increase production by rapidly accessing capital on relatively short time frames seems to have changed global supply/demand dynamics. In this product-on-demand world, what does that bode for capital providers? This panel of industry veterans offers their views on the current state of the industry, how their sectors are expecting to perform in the coming year, and how they are crafting new solutions to their customers' current challenges.

**MODERATOR**

**Ryan Morgan**, Member, Steptoe & Johnson PLLC

**SPEAKERS**

**David W. Hayes**, Partner, NGP

**Phil Z. Pace**, Partner, Chambers Energy Capital

**Kevin Scotto**, Managing Director - Leveraged Finance, Wells Fargo Securities

**Brian N. Thomas**, Managing Director, Prudential Capital Group

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**3:30 PM - 3:45 PM BREAK**

**3:45 PM - 5:00 PM SUCCESS STORIES**

Attendees seeking to access private capital are eager to learn how to best access, deploy and execute on capital investments. Still, there are certain pitfalls that all should seek to avoid. This panel will explain how the capital-raising process went and share their thoughts on successful strategies.

**MODERATOR**

**Chris Halloran**, Vice President, Prudential Capital Group

**SPEAKERS**

**Rhett Bennett**, CEO, Black Mountain

**Berry Mullennix**, President and CEO, Panther Energy Company, LLC

**Parker Reese**, President and Chief Executive Officer, Ameredeve

**Douglass C. Robison**, President, ExL Petroleum, LP

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**5:00 PM - 6:00 PM RECEPTION**

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