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INNO-TECH HOLDINGS LIMITED

匯 創 控 股 有 限 公 司 *

(incorporated in Bermuda with limited liability)

(Stock Code: 8202)

INSIDE INFORMATION – ENTERING IN A LOAN AGREEMENT AND A DEED OF DEBENTURE AND FIXED CHARGE

This announcement is made by the Company pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

On 23 March 2015, the Company entered into a loan agreement with Hansom Finance Limited (the “**Lender**”) for the advance of a loan facility of HK\$32 million (the “**Loan Agreement**”) at the agreed interest rate of 2.5% per month repayable within six months from draw-down. The purpose of the loan facility is to repay the debt of HK\$31 million owed by the Company to one of the noteholders of the Promissory Notes earlier issued in respect of the acquisition by the Company of all the equity interests in Redgate Ventures Limited.

It is a condition in the Loan Agreement that the Company shall enter into, which the Company did on the same day of 23 March 2015, a Deed of Debenture and Fixed Charge in favour of the Lender whereby the Company has charged all its equity interests in four companies wholly owned by the Company, namely Cyberliving Holdings Limited, Fast Team International Investment Limited, Active Link Investments Limited and Jade Phoenix Holdings Limited by way of a fixed charge and all the Company’s undertaking, property, assets, goodwill, rights and revenues by way of a first floating charge.

* For identification purpose only

Further on 23 March 2015, the Company obtained an agreement by another noteholder of the Promissory Notes to extend the repayment of the Company's debt in the sum of HK\$80 million to it until 31 October 2015 and that the Company could use the loan facility to repay other noteholder. The Company will enter into a Deed of Extension with that noteholder.

By order of the Board
Inno-Tech Holdings Limited
Ha Chuen Yeung
Executive Director

Hong Kong, 24 March 2015

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Ang Wing Fung, Mr. Ha Chuen Yeung and Mr. Lau King Hang; and four independent non-executive Directors, namely Mr. Lee Ho Yiu, Thomas, Mr. Tse Yuen Ming, Dr. Chan Yiu Wing and Ms. Liu Jianyi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page on the GEM website at www.hkgem.com and on the website of the Company at www.it-holdings.com.hk for 7 days from the date of this posting.