

Letter of Intent – Agreement

(Please fill in this document and send it back, signed, to support@remecoin.io)

between

the company repay.me FL GmbH, represented by the managing director,
Im Hasenacker 32, LI-9494 Schaan, Liechtenstein
- in the following referred to as “**Company**” –

and

- in the following referred to as “**Interested Party**” -.

1. Preliminary Remarks

The Company expects to issue the REME-Coin in the second quarter of 2018, as part of an Initial Coin Offering (ICO). With this letter of intent, investors show that they are willing to purchase the REME-Coin.

This letter of intent is a time-limited and temporally binding agreement by the Interested Party to purchase a certain amount of REME-Coins within the framework of the ICO.

2. Essential Content of this Agreement

The REME-Coin will be issued by the Company via an ICO within the second quarter of 2018. The unit price of the REME-Coin will be 0.40 CHF at the time of issue.

By signing this LOI, the Interested Party assures that with the opening of the pre-sale of the ICO he/she will invest

_____ **Swiss Francs (CHF)**

in REME-Coins (at an issue price of 0.40 CHF).

3. Temporal Binding

This agreement becomes valid upon signature by both parties and ends automatically on June 30th, 2018.

If the pre-sale of the ICO has not started by this date, the Interested Party has the right to extend this agreement for a further period of one month.

4. Responsibilities

The Company is obliged to accept the agreement of the Interested Party with the opening of the pre-sale phase. Furthermore, the Company is obliged to issue the individual bonus of the purchased REME-Coins to the Interested Party.

After signing this agreement and at the request of the Company, the Interested Party shall provide all necessary information required for a KYC/AML procedure.

5. Permission to Advertise with the Interested Party

The Interested Party grants the Company permission to name the Interested Party as a major investor and/or promoter of the repay.me marketplace before, during and after the ICO.

The permission is not limited in time, but can be cancelled by the Interested Party at any time. A simple written notice to the Company is sufficient for the cancellation. (If this is not desired, please delete this passage).

6. Privacy

The further content of this agreement is subject to confidentiality. In particular, the Company is not allowed to reveal the exact amount of the Interested Party's investments to the public. This does not include information required by tax law or notifications to financial and/or supervisory authorities required by law.

The obligation of confidentiality above does not apply to information which (in case)

- were already legally in their possession before disclosure to the other party, and without a duty of confidentiality;
- have been published without their intervention or otherwise become generally known by no fault of their own;

- after the conclusion of this agreement, were communicated by one or more third parties, without a duty of confidentiality, i.e. without violation of this agreement by the receiving party;
- are released in writing by the disclosing party to the other party;
- have been made accessible to a third party by the disclosing party without any corresponding obligations and restrictions.

7. Final Provisions

Any previous oral or written arrangement between the parties, relating to the subject matter of this agreement, shall become invalid upon its entry into force.

All agreements made between the parties for the purpose of performing this agreement are written down in this agreement.

Should one of the provisions of this letter of intent be invalid, this shall not affect the validity of the remaining provisions. The parties shall immediately replace the invalid provision with a valid provision which comes closest to the economic purpose of the invalid provision.

Liechtenstein law shall apply to this letter of intent. The place of jurisdiction is Vaduz.

Location, Date

Location, Date

Company

Interested Party