

JUSTIN CHAK

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EDUCATION

THE WHARTON SCHOOL, UNIVERSITY OF PENNSYLVANIA Philadelphia, PA
Master of Business Administration Candidate; Major in Finance and Strategic Management 2013-2015

- Wharton's Energy Club, Private Equity & VC Club, Dealmakers Club, Soccer Club, Cotopaxi Leadership Venture
- First place (\$10k prize) team for ACG Cup Finance Case Competition across 50+ teams from 8 schools

TSINGHUA UNIVERSITY Beijing, PRC
Chinese Language Program 2007-2008

UNIVERSITY OF WESTERN AUSTRALIA Perth, Australia
Bachelor of Engineering; 1st Class Honors; Major in Electrical and Electronic Engineering 2002-2007
Bachelor of Commerce; Major in Finance and Accounting

- Employment: Worked 20+ hours/wk in family-owned clothing manufacturing business
- Clubs: Treasurer for Young Engineers Australia UWA Chapter; Member, Lords Indoor Soccer Club
- University Entrance Exam Score: 98.8 percentile

EXPERIENCE

RESOURCE CAPITAL FUNDS (\$3B Mining Focused Private Equity Fund) Perth, Australia
Winter Associate, Investment Team Winter 2013

- Developed Investment Committee presentation and paper for \$50M Canadian coal asset that was approved and invested; prepared evaluation of comparable global coal assets as well as technical and investment related risk analysis
- Co-wrote Investment Committee Paper to support \$20M investment into late-stage commercialization fund for mining technologies that was approved and invested by Investment Committee and Limited Partners; conducted global market study, management team diligence consisting of 15+ senior executives, and recent transaction comparables analysis

DELOITTE CONSULTING Boston, MA
Senior Consultant, Strategy & Operations 2010-2013

- Led integration efforts for new business lines as well as design of future thought-leadership and knowledge management center for Deloitte's \$100M acquisition of Monitor Group
- Drove global market and growth sizing work stream via primary research and financial modeling for a commercial due diligence project; market sizing supported the private equity purchase of a \$500M software company
- Built and managed model to value hold and sell scenarios as part of a pre-deal M&A strategy to carve out an underperforming business unit for a \$2B international shoe retailer to inform sell recommendation to client
- Directed client work stream analyzing 70+ operating locations; identified over \$1M in annual net income for a \$1B agricultural cooperative; presented findings to COO and CFO of the organization
- Developed government-channel market entry strategy for \$100M portfolio of nascent technologies

GEM CONSULTING (Ex-McKinsey Mining Focused Boutique Consultancy) Perth, Australia
Senior Consultant, Strategy & Performance Improvement (*promoted a year ahead of traditional path*) 2009-2010
Consultant, Strategy & Performance Improvement 2008-2009

- Managed work stream with client executives and operations staff to identify \$100M in capital savings towards a \$1.4B capital reduction for a large iron ore mining infrastructure project in the Pilbara
- Led design and development of financial model to project feasibility study and scenario planning for a 20Mtpa, \$6B greenfield iron ore capital project to facilitate evaluation of capital reduction initiatives
- Developed market entry strategy for photovoltaic and energy advisory offerings at Western Australia's largest power utility; recommendation was subsequently adopted and client successfully entered the photovoltaic market
- Redesigned end-to-end mine planning and forecasting process for an ASX 200 gold miner in response to historical inability to meet forecast production; interviewed executive and operations staff to inform design of new process
- Redesigned and instituted a consolidated management reporting tool for an ASX 200 gold miner adopted by whole company
- Planned cost improvement initiatives to drive forecasted operating costs down by 25% for Australia's largest petrochemicals plant, identifying \$90M worth of margin over 3 years

ADDITIONAL INFORMATION

- **Interests:** CFA Level 3 Candidate, PADI Open Water Diver, competitive soccer player
- **Languages:** Fluent Cantonese speaker, conversational Mandarin speaker