

WARRANT CLIENT AGREEMENT

Phillip Capital Limited ABN 14 002 918 247 AFSL 246827

PLEASE COMPLETE AND RETURN TO PHILLIPCAPITAL LIMITED AT SETTLEMENTS@PHILLIPCAPITAL.COM

1. I/We
Full Names of applicants, individual or company

of
Street Number & Name Suburb State Country Postcode

2. I/We
Full Names of applicants, individual or company

of
Street Number & Name Suburb State Country Postcode

3. I/We
Full Names of applicants, individual or company

of
Street Number & Name Suburb State Country Postcode

Account Name **Account No:**

I/We hereby declare that:

- 1 I/We have received and read the explanatory booklets issued by ASX Limited (ASX) and Chi-X Australia Pty Ltd (Chi-X) in respect to Warrants.
- 2 I/We understand that neither Australian Options Market nor ASX Clear Pty Ltd have any involvement whatsoever with Warrants.
- 3 I/We am/are aware that a Warrant has a limited life and cannot be traded after its expiry date.
- 4 I/We am/are aware that Warrants do not have standard Terms of Issue and acknowledge that it is my responsibility to become aware of the Terms of Issue of any Warrant in which I choose to invest.
- 5 I/we am/are aware that Warrants may be subject to adjustments after their initial issue. I acknowledge that it is my responsibility to become aware of any adjustments which may have been made to any Warrant in which I choose to invest.
- 6 I/We am/are aware that admission to Trading Status of a Warrant does not imply that the ASX or Chi-X or the Securities Exchange Guarantee Corporation Limited gives any guarantee or warranty of the viability of the Warrant-Issuer or Guarantor.
- 7 I/We acknowledge that failure of the Warrant-Issuer or the Guarantor (if applicable) to fulfill their obligations does not give rise to a claim against the ASX, Chi-X, handling Participating Organisations or the Securities Exchange Guarantee Corporation Limited.

Signature of all Account Holders

Applicant 1

Applicant 2

Applicant 3

.....
Print Name

.....
Print Name

.....
Print Name

.....
Signature

Individual/Sole Director/Authorised Third Party

.....
Signature

Individual/Director/Secretary/Authorised Third Party

.....
Signature

Individual

.....
Date Signed