

Contribution Agreement

Complete this form to make an initial contribution of at least \$25,000 or an additional contribution of at least \$5,000 to your donor-advised fund. If your employer matches contributions to charities with donor-advised fund programs, please include the appropriate paperwork from your employer. Additional forms are available at www.IndependentCharitableGift.org. If you need assistance, call toll-free at (888) 878-7900 or send an email to npt@nptrust.org.

1. Donor-Advised Fund Information

Donor-Advised Fund Name

Primary Advisor

2. Donor Information

Identify all registered owners of the assets being donated. Note: NPT's gift receipt, which is provided for federal tax reporting purposes, will be sent to the person(s) or trust listed below.

Primary Donor ☐ Mr. ☐ Mrs. ☐ Ms. ☐ Dr.

First Name, MI, Last Name

Street Address

City/State

Zip

Email

Primary Telephone #

Joint Owner ☐ Mr. ☐ Mrs. ☐ Ms. ☐ Dr.

First Name, MI, Last Name

Street Address

City/State

Zip

Email

Primary Telephone #

Trust (A copy of the Trust Agreement with any amendments must accompany all initial contributions from trusts.)

Name of Trust Agreement

Taxpayer Identification Number

Trust Date

Trustee (First Name, MI, Last Name)

Primary Telephone #

3. Transfer Instructions

Check	Cash	Stock, Mutual Funds, Bonds
Make payable to: National Philanthropic Trust Mail to: National Philanthropic Trust 165 Township Line Road Suite 1200 Jenkintown, PA 19046 Tax ID#: 23-7825575	Bank: Citibank ABA # 021 000 089 A/C Title: Charles Schwab 2423 E. Lincoln Drive Phoenix, AZ 85016 A/C Number: 40553953 F/C A/C Title: National Philanthropic Trust F/C A/C Number: 4615-1005	Brokerage Firm: Charles Schwab DTC Number: 0164 F/C A/C Title: National Philanthropic Trust F/C A/C Number: 4615-1005

4. Assets

Refer to the instructions in the "How to Make a Contribution" form or call (888) 878-7900 for assistance. If you are transferring stock, mutual funds or bonds, attach a copy of the "Letter of Authorization" indicating where the assets are held. Send the original "Letter of Authorization" to the firm at which the assets are held.

☐ Cash

\$ _____
Dollar Amount

☐ By Check

☐ By Wire

☐ Stock

Name of Stock

Trading Symbol

of Shares

Name of Stock

Trading Symbol

of Shares

Name of Stock

Trading Symbol

of Shares

☐ Mutual Funds

Name of Mutual Fund

Trading Symbol

of Shares

Name of Mutual Fund

Trading Symbol

of Shares

Name of Mutual Fund

Trading Symbol

of Shares

4. Assets (continued)

☐ Bonds

_____ Name of Bond	_____ CUSIP	_____ Quantity or Face Amount
_____ Name of Bond	_____ CUSIP	_____ Quantity or Face Amount
_____ Name of Bond	_____ CUSIP	_____ Quantity or Face Amount

☐ Physical Certificates

Mail Physical Certificate and Irrevocable Stock or Bond Power with medallion guarantee under separate cover to National Philanthropic Trust at the address below.

☐ Restricted Stock, Privately Held Stock, and Real Estate

For assistance, please call National Philanthropic Trust toll-free at (888) 878-7900.

☐ Grant or Transfer from Private Foundation or Donor Advised Fund

\$ _____
Estimated Dollar Amount

☐ By Check

☐ By Wire

5. Acknowledgement of Terms (All donors or trustees named in Section 2 must sign below)

I understand that my gift of the property described in Section 4 is an irrevocable and unconditional contribution when received and accepted by National Philanthropic Trust (NPT), and that NPT retains exclusive legal control over contributed assets. I acknowledge that I have read the "**ICGF Program Guide**" and agree to the terms and/or conditions contained therein. I certify that, to the best of my knowledge, all information in connection with this contribution agreement is accurate and I will notify NPT in writing of any changes.

Donor or Trustee

Date

Donor or Trustee

Date

6. Return this completed form and other required documentation by mail or fax to:

National Philanthropic Trust | 165 Township Line Road, Suite 1200 | Jenkintown, PA 19046 | Fax: (215) 277-3029