



Mental Health Assessment Form

Client Name: _____ Medicaid ID#: _____

Interpersonal/Family Relationships:

Assessment of Strengths (check all that apply):

- ☐ Supportive Family, Friends, etc
- ☐ Attendance to 12 Step Meetings
- ☐ Effective Financial Management Skills
- ☐ Maturity
- ☐ Intelligence
- ☐ Effective Communication Skills
- ☐ Assertive
- ☐ Open Minded
- ☐ Honesty
- ☐ Determination
- ☐ Resiliency
- ☐ Self-Confidence/Good Self-Esteem
- ☐ Patience
- ☐ Strong Religious Connection
- ☐ Hopefulness
- ☐ Stable Employment
- ☐ Effective Coping Skills

☐ Other (*please specify*):

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Mental Status Exam:			
General Appearance: <input type="checkbox"/> Normal <input type="checkbox"/> Disheveled <input type="checkbox"/> Emaciated <input type="checkbox"/> Obese <input type="checkbox"/> Poor Hygiene <input type="checkbox"/> Other: Motor Activity: <input type="checkbox"/> Normal <input type="checkbox"/> Agitation <input type="checkbox"/> Decrease Amount <input type="checkbox"/> Increased Amount <input type="checkbox"/> Peculiar Posturing <input type="checkbox"/> Repetitive Actions <input type="checkbox"/> Tics <input type="checkbox"/> Tremors <input type="checkbox"/> Unusual Gait <input type="checkbox"/> Other: Judgment: <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor Memory: <input type="checkbox"/> Intact <input type="checkbox"/> Confabulation <input type="checkbox"/> Poor Distant <input type="checkbox"/> Poor Recent <input type="checkbox"/> Other: Concentration/ Attention: <input type="checkbox"/> Good <input type="checkbox"/> Distractible <input type="checkbox"/> Variable <input type="checkbox"/> Other:	Dress: <input type="checkbox"/> Appropriate Attire <input type="checkbox"/> Eccentric <input type="checkbox"/> Seductive <input type="checkbox"/> Other: Insight: <input type="checkbox"/> Good <input type="checkbox"/> Fair <input type="checkbox"/> Poor Cognitive Ability: <input type="checkbox"/> Intact <input type="checkbox"/> Impaired <input type="checkbox"/> Retarded Speech: <input type="checkbox"/> Normal <input type="checkbox"/> Hesitant <input type="checkbox"/> Pressured <input type="checkbox"/> Slurred <input type="checkbox"/> Soft <input type="checkbox"/> Stuttering <input type="checkbox"/> Tense <input type="checkbox"/> Verbose <input type="checkbox"/> Other: Sensorium/Orientation: <input type="checkbox"/> Orientated X3 <input type="checkbox"/> Orientated X2 <input type="checkbox"/> Orientated X1 <input type="checkbox"/> Orientated X0 Specify:	Flow of Thought: <input type="checkbox"/> Normal <input type="checkbox"/> Blocking <input type="checkbox"/> Circumstantial <input type="checkbox"/> Flight of Ideas <input type="checkbox"/> Loose Associations <input type="checkbox"/> Perseveration <input type="checkbox"/> Tangential Affect/Mood: <input type="checkbox"/> Appropriate <input type="checkbox"/> Anxious <input type="checkbox"/> Blunted <input type="checkbox"/> Constricted <input type="checkbox"/> Depressed/Flat <input type="checkbox"/> Euphoric <input type="checkbox"/> Irritable <input type="checkbox"/> Labile <input type="checkbox"/> Other: Daily Patterns: <input type="checkbox"/> Normal Sleep <input type="checkbox"/> Poor Sleep Quality <input type="checkbox"/> Decreased Sleep Quality <input type="checkbox"/> Increased Sleep <input type="checkbox"/> Nightmares <input type="checkbox"/> Fatigue <input type="checkbox"/> Increased Sex Drive <input type="checkbox"/> Decreased Sex Drive <input type="checkbox"/> Social Withdrawal <input type="checkbox"/> Normal Appetite <input type="checkbox"/> Decreased Appetite <input type="checkbox"/> Increase Appetite <input type="checkbox"/> Binging <input type="checkbox"/> Purging <input type="checkbox"/> Decreased Work Performance	Content of Thought: <input type="checkbox"/> Normal <input type="checkbox"/> Delusions <input type="checkbox"/> Excessive Religiosity <input type="checkbox"/> Guilt Focused <input type="checkbox"/> Hallucinations <input type="checkbox"/> Hopelessness <input type="checkbox"/> Impaired Reality <input type="checkbox"/> Obsessions <input type="checkbox"/> Paranoia <input type="checkbox"/> Sexual Preoccupation <input type="checkbox"/> Somatic Preoccupations <input type="checkbox"/> Worthlessness <input type="checkbox"/> Other: Interview Behavior: <input type="checkbox"/> Appropriate <input type="checkbox"/> Aggressive <input type="checkbox"/> Angry <input type="checkbox"/> Apathetic <input type="checkbox"/> Argumentative <input type="checkbox"/> Callous <input type="checkbox"/> Childish/Silly <input type="checkbox"/> Cooperative <input type="checkbox"/> Demanding <input type="checkbox"/> Dramatic <input type="checkbox"/> Evasive <input type="checkbox"/> Hostile <input type="checkbox"/> Impulsive <input type="checkbox"/> Irritable <input type="checkbox"/> Manipulative <input type="checkbox"/> Naïve <input type="checkbox"/> Negativistic <input type="checkbox"/> Passive <input type="checkbox"/> Sensitive <input type="checkbox"/> Uncooperative <input type="checkbox"/> Withdrawn



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Alcohol/Drug Assessment:					
Substance	Age of 1 st Use	Years of Continuous Use	Days Use in Last 30 Days	Frequency	Method (i.e. – oral, nasal, etc)
Tobacco					
Alcohol					
Crack/Cocaine					
Marijuana					
Heroin					
Oxycodon/Oxycotin					
Percocet/Percodan					
PCP					
Benzodiazepines					
Other (<i>specify</i>):					
Prior Substance Use Treatment History:					
Detox History: Facility		Dates of Service:		Disposition/Client Compliance:	
Residential/Rehab History: Facility		Dates of Service:		Disposition/Client Compliance:	
OP/IOP/PHP History: Facility		Dates of Service:		Disposition/Client Compliance:	

Mental Health Assessment Form

Client Name: _____ **Medicaid ID#:** _____

Mental Health/Risk Assessment:				
Previous Psychiatric Diagnoses (by a medical professional):				
Condition (check all that apply):				
<input type="checkbox"/> Depression <input type="checkbox"/> Anxiety Disorder <input type="checkbox"/> Panic Disorder <input type="checkbox"/> Bipolar Disorder	<input type="checkbox"/> PTSD <input type="checkbox"/> Phobia (specify): <input type="checkbox"/> Schizophrenia <input type="checkbox"/> Attention Disorder	<input type="checkbox"/> Other:		
Symptomatology (check all that apply):				
Symptom	Never	Current	Ever	If Ever, when was the symptom last experienced:
Suicide Attempt	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Suicidal Plan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Suicidal Ideation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Impaired Thinking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Homicidal Ideation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Violent outbursts/aggression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hopelessness	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Depression	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Obsessive Thoughts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Compulsive Behavior	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Panic Attacks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hallucinations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Specify type (i.e. – audio, visual)
Anxiety	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Flashbacks	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Paranoia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Binging/Purging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Other (<i>specify</i>)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

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If "current" or "ever" was checked off above for suicidal ideation, suicidal plan, suicidal attempt and/or homicidal ideation, please complete the following:			
Check all that apply regarding past suicide:	<input type="checkbox"/> Ideation	<input type="checkbox"/> Plan	<input type="checkbox"/> Attempt
Please describe the events as follow:	What were the precipitating factors that led to the event?	What were the stressors that led to the event?	What were the interpersonal triggers that led to the event?
What helped in the past that could help alleviate and/or prohibit these symptoms from re-occurring?			
What changes in current treatment could help to manage/support the member in avoiding engagement in such behaviors in the future?			
Do you have access to weapons by which to harm yourself?		<input type="checkbox"/> Yes <input type="checkbox"/> No	
If Yes, please specify:			
What are your current protective factors?			
Internal (i.e. – ability to cope, tolerance, etc)		External (i.e. – responsibility to children, etc)	

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If homicidal thoughts were identified above “ever” or “current”, please complete the following:			
Who was the identified target?		Notified/Duty to warn?	
Past assault/legal history?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If yes, please specify			
Access to weapons/plan/intent?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If yes, please specify:			
Psychotic disorder?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If yes, please specify:			
TBI?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Cluster B Traits/Conduct?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Substance use?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>(if yes, refer to AOD sxn)</i>		
Are you currently taking any psychiatric medications?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Current Psychiatric Medications	Dosage & Frequency	Route of Administration	Prescribing Physician



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Overall Risk Level <i>(based on clinical judgment):</i>	<input type="checkbox"/> High	<input type="checkbox"/> Medium	<input type="checkbox"/> Low
In the space below, please specify the Crisis Plan. If a Crisis Plan is not needed, please write "Not Applicable" or "NA"			
Do you have any grave disabilities (GD)?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If yes, what medical concerns are directly related to the GD?			
What level of support is needed to complete ADLs?			
Able to have this level at home through supports?	<input type="checkbox"/> Yes <input type="checkbox"/> No <i>(if no, why?)</i>		



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Do you have any current medical conditions?		<input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, please specify below:			
Present medical conditions:			
Medical history (<i>please specify any past medical conditions i.e. – cancer, etc</i>):			
Are you on any medications for the above noted medical conditions?		<input type="checkbox"/> Yes <input type="checkbox"/> No	
If yes, please specify below:			
Current medications for medical conditions	Dosage & Frequency	Route of Administration	Prescribe Physician
Do you have any allergies?		<input type="checkbox"/> Yes <input type="checkbox"/> No	
If Yes, please specify below:			

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Social History:	
Early Childhood Development:	
Current Psychosocial Situation:	
Abuse History (i.e. – physical, emotional, sexual)	
Crime Victimization:	



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Social History (cont'd):	
Family History of Mental Illness/Drug use:	
Educational History:	
Current Occupational Assessment:	
Military History:	
Legal Status:	



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Diagnostic Impressions:		
Primary	Code:	
	Description:	
	Rationale/ICD10:	
Secondary	Code:	
	Description:	
	Rationale/ICD10:	
Tertiary	Code:	
	Description:	
	Rationale/ICD10:	
Other	Code:	
	Description:	
	Rationale/ICD10:	
Disposition Plan:		
Clinical Impressions:		
Referred to/Recommendations:		
Additional Referrals/Recommendations:		
Signatures:		Date
Clinician Name and Credentials (printed):		
Clinician Signature:		