

Living Expense Sheet for _____

STANDARD OF LIVING WORKSHEET

a. Housing expenses	<u>Per Week</u>	<u>Per Month</u>	<u>Per Year</u>
1. <u>Rent</u>			
2. <u>Mortgage payment</u>			
3. <u>Property taxes (if not included in mortgage payment)</u>			
4. <u>Appliance and house service contracts</u>			
5. <u>House repairs</u>			
6. <u>Gardening expense</u>			
7. <u>Exterminator</u>			
8. <u>Fuel oil</u>			
9. <u>Gas and electric</u>			
10. <u>Water</u>			
11. <u>Sewer</u>			
12. <u>Garbage collection</u>			
13. <u>Telephone</u>			
14. <u>Cable television</u>			
15. <u>Homeowners' Association</u>			
16. <u>Tips to doormen, letter carriers, deliverers, etc.</u>			
17. <u>Snow removal</u>			
18. <u>House insurance</u>			
19. <u>Household help</u>			
b. <u>Food (including meat, milk, etc.)</u>			
c. <u>Cleaning supplies and household supplies</u>			
d. <u>Laundry and dry cleaning</u>			
e. <u>Clothing</u>			
1. <u>clothing for self</u>			
2. <u>clothing for children</u>			
f. <u>Medical expenses (not covered by insurance)</u>			
1. <u>Doctors—self</u>			
<u>—children</u>			
2. <u>Dentist—self</u>			
<u>—children</u>			
3. <u>Hospital</u>			
4. <u>Psychotherapy (for whom?)</u>			
5. <u>Medicine (drugs)</u>			
6. <u>Vitamins</u>			
7. <u>Medical specialists</u>			
8. <u>Orthodontia</u>			
9. <u>Allergy expense</u>			
10. <u>Other medical expense</u>			
TOTAL OF EACH COLUMN FOR THIS PAGE	_____	_____	_____

Note: Fill in only one column for each expense. For example, rent if paid monthly is entered in the monthly column; food expense is usually weekly; appliance contracts are usually a yearly expense.

	<u>Per Week</u>	<u>Per Month</u>	<u>Per Year</u>
g. Auto expenses			
1. <u>Gasoline and oil</u>			
2. <u>Maintenance and repairs</u>			
3. <u>Loan payments or rental</u>			
4. <u>Registration</u>			
5. <u>Insurance</u>			
6. <u>Depreciation</u>			
7. <u>Parking and tolls</u>			
h. Other transportation expenses			
1. <u>Commutation</u>			
2. <u>Taxis and buses</u>			
3. <u>Other</u>			
i. Child care expenses			
1. <u>Lunch money</u>			
2. <u>Allowances</u>			
3. <u>Babysitter</u>			
4. <u>Child grooming</u>			
5. <u>Summer camp</u>			
6. <u>Religious education</u>			
7. <u>Tutoring</u>			
8. <u>Lessons (music, dancing, etc.)</u>			
9. <u>Pet expense</u>			
10. <u>Education expense</u>			
j. Personal expenses			
1. <u>Tobacco</u>			
2. <u>Grooming</u>			
3. <u>Cosmetics</u>			
4. <u>Lunches out</u>			
5. <u>Entertainment (includes dinners out)</u>			
6. <u>Vacations</u>			
7. <u>Club dues and expenses</u>			
8. <u>Religious dues and contributions</u>			
9. <u>Gifts and presents</u>			
10. <u>Hobby expense</u>			
11. <u>Sports expense</u>			
12. <u>Education expense</u>			
13. <u>Books, magazines, CDs, videos</u>			
14. <u>Charitable contributions (other than religious)</u>			
k. Business expenses			
1. <u>Dues (union, etc.)</u>			
2. <u>Subscriptions, books</u>			
3. <u>Other unreimbursed expenses (specify)</u>			
4. <u>Retirement plan</u>			
l. Other insurance			
1. <u>Life insurance</u>			
2. <u>Health insurance</u>			
3. <u>Accident insurance</u>			
4. <u>Disability insurance</u>			
5. <u>Other (specify)</u>			

TOTAL OF EACH COLUMN FOR THIS PAGE _____

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m. Obligations		<u>Per Week</u>	<u>Per Month</u>	<u>Per Year</u>
1.	<u>Alimony</u>			
2.	<u>Child support</u>			
3.	<u>Loans (other than auto)</u>			
4.	<u>Others (specify)</u>			
n. Recreation expenses (not otherwise mentioned)				
1.	<u>Other real estate (e.g. vacation property; time shares)</u>			
2.	<u>Boat expense</u>			
3.	<u>Airplane expense</u>			
o. Other expenses				
1.	<u>Federal income taxes</u>			
2.	<u>State income taxes</u>			
3.	<u>City income taxes</u>			
4.	<u>Social Security payments</u>			
5.				
6.				
7.				
8.				
9.				
10.				

TOTAL EXPENSES ON ALL PAGES

TOTAL ANNUAL EXPENSE

Please assemble and bring to the office the following items:

1. All income tax returns for past five years and, if you have it, for the year of the marriage.
2. All bank books, certificates of deposit and bank statements for the past three years
3. Listing by expense category of all checks written for past two years with separate totals for each category each year
4. Deeds to real estate
5. Loan books
6. Insurance policies
7. Retirement plan and statements
8. Recent paycheck vouchers or envelopes
9. Credit card statements for the past three years
10. Other _____

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