

Create a Family Budget

Money coming in:	This currently is:	I want this to be:
Monthly income 1 (post tax)	\$	\$
Monthly income 2 (post tax)	\$	\$
Government or retirement income	\$	\$
Investment income	\$	\$
Other _____	\$	\$
Total monthly income	\$	\$
Money going out:	This currently is:	I want this to be:
Rent or mortgage payment	\$	\$
Car payment 1	\$	\$
Car payment 2	\$	\$
Credit card payment 1	\$	\$
Credit card payment 2	\$	\$
Car insurance	\$	\$
Gas and car repairs	\$	\$
Home insurance	\$	\$
Other loans	\$	\$
Health Insurance	\$	\$
Life insurance	\$	\$
Childcare and tuition	\$	\$
Groceries	\$	\$
Utility bills	\$	\$
Phone bills	\$	\$
Internet access	\$	\$
Cable bill	\$	\$
Clothing	\$	\$
Eating out	\$	\$
Entertainment	\$	\$
Gifts	\$	\$
Other _____	\$	\$
Other _____	\$	\$
Other _____	\$	\$
Total monthly expenses	\$	\$
Income minus expenses	\$	\$
Money going to savings	This currently is:	I want this to be:
401(k) savings (pre-tax)	\$	\$
Savings account 1	\$	\$
Savings account 2	\$	\$
IRA account	\$	\$
Other _____	\$	\$
Total monthly savings	\$	\$