



BUDGET INFORMATION

Salary:	
Yearly	
Monthly	
Bonuses, Commissions, Overtime	
Business income from sources such as self-employment, partnership	
Disability/unemployment/workers comp	
Pension, Retirement, annuity payments	
Social Security Benefits	
Other public benefits	
Spousal or child support from prior marriage	
Interest and dividends	
Rental income	
Gains derived from dealing in property	
Other income of a recurring nature	
Employee Benefits	

AMOUNTS WITHHELD MONTHLY FROM GROSS INCOME

Pay period:	
Number of exemptions claimed	
FICA	
Federal	
State tax	
Insurance	
Medical	
Life	
Dental	
Other	
Retirement	
Credit Union	
Medicare tax	

AVERAGE MONTHLY EXPENSES

Household:

Mortgage/ Rent	
Property taxes	
Property Assessments	
Homeowners' Assoc. Fees	
Insurance	
Electricity	
Water	
Garbage/ Sewer	
Telephone	
Gas	
Security System	
Repairs and maintenance	
Lawn care	
Pest Control	
Cable TV	
Internet	
Housekeeper	
Drug Store Supplies	
Postage & Stationary	
Linens	

Insurance:

Life	
Medical	
Dental	
Disability	
House/Renters Insurance	
Automobile Insurance	
Personal Liability	

Vehicle:

Car Payment	
Gas/Oil	
Repairs	
Auto tags and license	
Parking fees	
Cellular phone	

Other Monthly Expenses

Groceries	
Meals outside home	
Lunch money	
Household supplies	
Clothing	
Personal care	
Dry Cleaning/Laundry	
Out of pocket medical	
Out of pocket dental	
Prescriptions	
Gifts	
Entertainment	
Accountant	
Bank Charges/Credit Card Fees	
Pager	
Sports Equipment/Lessons	
Vacations	
Pets	
Newspapers/Magazines	
Club Dues	
Religious and Charities	

Children's Expenses

Child Care	
School Expenses	
School Uniforms	
Private Lessons / Tutoring	
Lunch money	
Allowance	
Clothing	
Psychiatric / Psychological / Counseling	
Prescriptions	
Grooming	
Entertainment	
Summer Camps	
Sports / Extra Curricular Activities	