



REQUEST FOR LOAN PROPOSAL

www.AllianceAssociationBank.com • (888) 734-4567 • Info@AllianceAssociationBank.com

Thank you for considering Alliance Association Bank for your loan proposal. Please do not hesitate to call or email if you have any questions about this form or need assistance.

Please include the following documents when submitting this request for loan proposal:

- Current Aged Account Receivable listing including name, unit owner and amount due (accounting software generated if available)
• Current period Financial Statements including Balance Sheet and Income Statement with Budget Comparison

Loan Overview

Form with fields: Purpose of Loan, Date, Amount Requested, Type of Loan (Construction Line, Term, Other), Term (5-Year, 7-Year, 10-Year, 15-Year), Fixed Rate, Variable Rate.

Association Information

Form with fields: Legal Name, Physical Address, City, State & Zip, Email, Phone, Website.

Overview of Association

Table with 4 columns: # Of Units in Association, # Of Units aged over 60 days and delinquent, # Of Bank Owned Units, When was last Reserve Study Completed; # Of Leased Units, # Of Foreclosures In Process, # Of Multiple Unit Owners: # of units each Multiple Unit Owner owns.

Management Company

Form with fields: Name, Managers Name, Mailing Address, City, State, & Zip, Phone, Fax, Email.

Alliance Association Bank is a division of Western Alliance Bank. Member FDIC.