

Sample agenda for a professional advisors meeting

Annual Professional Advisors Breakfast

Wednesday, October 12, 2010

Holiday Inn Meeting Room ■ 1234 Holiday Inn Drive ■ Midwest City, East Dakota

- 7:15 a.m. Meet and Greet**
Continental breakfast sponsored by Hopewell and Goodenough, Ltd.
- 7:30 a.m. Introductions and Welcome**
Michael Hopewell, Chair, Midwest City Community Foundation
- 7:45 a.m. “Federal Tax Changes to the Charitable IRA”**
Will B. Rested, Limber and Howe, Ltd., Omaha, Nebraska
- 8:15 a.m. The Midwest City Community Foundation: Your Partner in Philanthropy**
Liv A. Legace, Executive Director, Midwest City Community Foundation
- 8:35 a.m. Adjourn**