

PROFESSIONAL SERVICES

SERVICE: *JD Edwards Business Process Discovery and Gap Analysis*

SERVICE DESCRIPTION: Provide services to address JD Edwards data integrity issues, improve processes, and to identify any other system issues. Includes workshops to capture and document the Business Processes for each major functional area and identify processes that can be improved, identify related costs to address the gap, implement process improvements identified, and any other work to address data integrity or other system issues.

VENDOR: Enterprise Technologies

OVERALL RANKING: 1

SUBJECT MATTER EXPERTS/RATERS: 1. Finance Manager-Accounting 2. Finance Project Manager 3. Information Services Business Systems Manager

I. MINIMUM QUALIFICATIONS REVIEW

- Written Proposal Score: 1

VENDOR NAME – Minimum Qualifications Review		
<u>Criteria</u>	<u>Total Weighted Score</u>	<u>Maximum Score</u>
<i>Compliance with RFP</i>	65	75
<i>Technical Approach</i>	420	450
<i>Qualifications</i>	390	450
<i>Clarity</i>	115	150
<i>Local Vendor Preference</i>	0	75
<i>Cost</i>	270	300
Total	1,260	1,500

II. DUE DILIGENCE REVIEW

- Interview Ranking: 1

Enterprise Technologies – Summary of Review
<ul style="list-style-type: none">• <i>Strong understanding of the City's JD Edwards Purchasing, Accounts Payable, and Encumbrance Integrity processes</i>• <i>Very qualified: Performed Real Estate Module implementation for the City as well as instrumental in working on the City's encumbrance integrity issues</i>• <i>Excellent relationship with City staff</i>• <i>References: Excellent references from the cities of Oceanside (also uses JDE Software), Fontana and Irvine, as well as the County of El Paso.</i>

Enterprise Technologies – Pricing
<ul style="list-style-type: none">• <i>Pricing of \$39,680 is very competitive (lowest of all proposals submitted)</i>

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VENDOR: Vendor #2

OVERALL RANKING: 2

SUBJECT MATTER EXPERTS/RATERS: 1. Finance Manager-Accounting 2. Finance Project Manager 3. Information Services Business Systems Manager

I. MINIMUM QUALIFICATIONS REVIEW

- Written Proposal Score: 2

VENDOR NAME – Minimum Qualifications Review		
<u>Criteria</u>	<u>Total Weighted Score</u>	<u>Maximum Score</u>
Compliance with RFP	52.5	75
Technical Approach	300	450
Qualifications	405	450
Clarity	110	150
Local Vendor Preference	0	75
Cost	180	300
Total	1,047.5	1,500

II. DUE DILIGENCE REVIEW

- Interview Ranking: 2

Vendor #2 – Summary of Review
<ul style="list-style-type: none">• Well qualified, assisted in the City's JD Edwards 9.1 upgrade• Is familiar with the City's various systems that integrate with JD Edwards• Has a working relationship with City staff, familiar with power users from 9.1 upgrade• References: includes strong references from OC Sanitation District, City of Fort Collins and North County Transit District

Vendor #2 – Pricing
<ul style="list-style-type: none">• Estimated pricing of \$89,088 is competitive (second lowest of all proposals submitted); however this estimate is not a firm price. Final not-to-exceed pricing for Phase 1 would not be negotiated unless vendor is selected.