

Sample Résumé for a Banking Consultant

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Career Summary: Experienced financial analyst specializing in mergers and acquisitions in the traditional and alternative energy industries. Excellent analytical and communication skills. Hold the Chartered Financial Analyst designation.

EXPERIENCE

HSBC Bank USA, Chicago, IL

Senior Analyst, Mergers and Acquisitions, September 2007 to Present

- Develop financial models and company valuations using pro-forma merger analysis, discounted equity valuation, and other methodologies
- Analyze strategic and financial rationales of potential mergers in both traditional and alternative energy industries in cooperation with client's senior management teams
- Manage due diligence of acquisitions, including target energy exploration, extraction, and generation companies and in-market acquisitions made by facilities within the company's portfolio
- Identify prospective strategic acquisitions in new markets and existing markets
- Representative transactions: Advised SunSolarCorp in its acquisition of Wisconsin Solar Solutions for an undisclosed amount; lead analyst to Siemens on its \$250 million acquisition of Prairie Wind Corp.

Midwest Energy Corp., Chicago, IL

Financial Analyst, September 2005 to September 2007

- Developed, managed and created project and valuation models that analyzed the economic merits and risks associated with various energy projects
- Collaborated with company engineers, developers, and accounting professionals to develop appropriate assumptions for project models
- Lead and/or supported due diligence processes for project financings, support of projects in development, and merger and acquisition activity
- Lead and/or supported construction financings, term conversions, and third-party equity fundings (e.g., tax equity)

Westfeld Financial, Winnetka, IL

Financial Analyst Intern, Summer 2004 and Summer 2005 (permanent offer extended)

- Led team of three interns that evaluated a \$100 million strategic acquisition of Great Lakes Natural Gas by Nationwide Energy Solutions using public company comparables, precedent transactions, and discounted cash flow analysis; our calculations showed that the target company was undervalued by 12 percent
- Prepared marketing materials and business presentations
- Represented the firm at recruiting events including information sessions and career fairs

EDUCATION

Northwestern University, Kellogg School Of Management, Chicago, IL
Master of Business Administration in Analytical Finance, 2005

Activities:

- Business Strategy Club
- Entrepreneurship & Venture Capital Club
- International Business Club
- Intramural soccer

Distinctions:

- Nygen Scholar (awarded to the academically highest 10 percent of the graduating MBA class)
- Siebel Scholar (awarded for exemplary academic achievement and leadership)

Notre Dame University, Mendoza College Of Business, South Bend, IL
Bachelor's of Business Administration

Activities:

- Wall Street Club
- Spanish Club

Distinctions:

- Beta Gamma Sigma

PROFESSIONAL ASSOCIATIONS

Association of Financial Analysts

CFA Institute

CFA Society Chicago

CERTIFICATIONS AND OTHER CREDENTIALS

Chartered Financial Analyst, CFA Institute, 2010

LANGUAGES AND INTERESTS

Fluent in Spanish

Enjoy volunteering, rock climbing, and traveling