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## Rebekah Pace

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### Professional Summary

Financial Sales Representative with strong work ethic seeking an opportunity to be challenged and grow in skills and knowledge. Passionate about helping people make the most of what they have.

### Core Qualifications

- Strong background in accounting and financial services
- Excellent mathematics skills for easy and accurate calculations
- In-depth understanding of financial options and strategies
- Professional in appearance and demeanor at all times
- Great communication skills and ability to explain complex situations in laymen's terms
- Thorough and meticulous in all paperwork and data entry
- Understanding of all confidentiality laws and regulations

### Experience

#### Corporate Financial Sales Representative Gregory Financial

4/1/2009 - Present  
Indian Springs, SC

- Meet with corporate executives to go over financial status and goals for the future
- Explain each option and the pros and cons of each to assist them in making a decision
- Set up corporations with financial portfolios that are beneficial to their specific business
- Create a financial plan for the employees of the corporation to utilize
- Prepare monthly and annual financial reports for clients to show progress or lack thereof
- Attend conferences regarding new financial strategies and options available to corporate clients
- Write training manuals for other Financial Sales Representatives to use

#### Financial Sales Representative Freighman Services

6/1/2004 - 4/1/2009  
Sandover, SC

- Communicated with potential clients regarding their financial portfolio and ways to enhance their assets
- Collected all information from new clients explaining each aspect of the process
- Advised current clients on changes or adjustments that should be made

### Education

#### Bachelor's Degree - Accounting Winthrop University

XXXX - XXXX  
Rock Hill, SC

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