

**IS THIS THE AGE OF THE GLOBAL CITIZEN?  
THE RISE OF THE INTERNATIONALLY MOBILE HNWI**

**STEP stand-up LUNCH MEETING / ZURICH CENTRE**

**SPEAKER**

John Nelson, Dixcart Trust Corporation Ltd.  
[www.dixcart.com](http://www.dixcart.com)

**REGISTRATION**

by 27 June 2016  
to [events@step-ch-fl.com](mailto:events@step-ch-fl.com)

**DATE**

Tuesday, 28 June 2016

**CPD**

1 hour towards CPD obligation

**TIME**

	12.00 – 14.00
Registration	11.45 – 12.00
Talk and Questions	12.00 – 13.00
Lunch and Coffee	13.00 – 14.00

**FEE** (incl. VAT 8 %)

	CHF
Members	80.00
Non-Members	100.00
STEP Students	50.00

**VENUE**

Restaurant Au Premier Zürich  
Bahnhofplatz 15, 8021 Zürich, 044 217 15 15  
[www.restaurant-aupremier.ch](http://www.restaurant-aupremier.ch)

**CONDITIONS**

Reserved places will be charged,  
unless cancelled 24 hours before the  
event.

**SUPPORTED BY**



**BAUMGARTNER & PARTNER**

STEUERBERATER RECHTSANWALT

Yours sincerely,  
**STEP Office Zug**



Corinne Graf  
Administration/Events



**DIXCART**

**This is the digital way of staying informed: The STEP Information Platform: [FORUM](#)**

**T: +41 (0)41 727 05 27 F: +41 (0)41 727 05 21 E: [info@step-ch-fl.com](mailto:info@step-ch-fl.com) UID: CHE-114.502.372**  
Verein STEP, c/o STEP Office, Neugasse 12, Postfach 616, 6301 Zug

Verein STEP is an Association registered under Art. 60 ff C.C., in Berne, a part of STEP Worldwide with Centres in Lugano, Lucerne/Zug, Vaduz and Zurich and associated organisations in Basel, Geneva and Lausanne

## STEP stand-up LUNCH MEETING / ZURICH CENTRE

Restaurant Au Premier Zürich / 28<sup>th</sup> June 2016 / 11.45

### SPEAKER

**John Nelson**, dip ITM TEP MIoD, Managing Director, Dixcart Group

John joined the Dixcart Group in 2004. He was appointed as a Director of Dixcart Trust Corporation Limited in 2006 and of Dixcart Trustees (Switzerland) SA in 2009. In 2010 John was appointed Managing Director of the Dixcart office in Guernsey and he is also Head of Compliance for the Guernsey office.

John is a member of STEP. He has completed the Institute of Directors Chartered Director programme and has a post-graduate degree in Corporate Governance from Bournemouth University. John also sits on the panel for the STEP Helpline to assist the association's members in answering any queries they may have pertaining to the administration of trusts under Guernsey law.

### TOPIC

Is this the age of the global citizen? The rise of the internationally mobile HNWI

- Why are HNWIs so internationally mobile, why do they relocate?
- What are their preferred destinations?
- Immigration and citizenship regimes
- Tax regimes

May 16/cg

**T: +41 (0)41 727 05 27 F: +41 (0)41 727 05 21 E: [info@step-ch-fl.com](mailto:info@step-ch-fl.com) UID: CHE-114.502.372**

Verein STEP, c/o STEP Office, Neugasse 12, Postfach 616, 6301 Zug

Verein STEP is an Association registered under Art. 60 ff C.C., in Berne, a part of STEP Worldwide with Centres in Lugano, Lucerne/Zug, Vaduz and Zurich and associated organisations in Basel, Geneva and Lausanne