



Dear Investor,

We formally invite you to our annual shareholder meeting, which will take place on Wednesday May 29th 2013. President Konrad Bergström and CEO Markus Norling will be presenting our results during the meeting, as well as exciting new developments within the company.

**WHEN:** Wednesday, May 29th, beginning at 15:00

**WHERE:** Zound Industries Headquarters, Torsgatan 2 Stockholm, Sweden

**RSVP:** invest@zoundindustries.com, no later than 13.00 on May 22nd

Appetizers and drinks will be served.

We hope that you will attend, as you are an important member of the Zound Industries family.

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► Below is the full agenda of the meeting

## **NOTICE TO ANNUAL MEETING AT ZOUND INDUSTRIES INTERNATIONAL AB, REG. NO. 556757-4610**

The shareholders of Zound Industries International AB are hereby invited to attend the annual shareholder's meeting at 15.00 on Wednesday May 29th, 2013 at the Zound Industries office, located at Torsgatan 2 in Stockholm.

### **ENTITLEMENT TO ATTEND AND REGISTRATION**

Shareholders wishing to attend the meeting shall:

- Be registered in the Euroclear Sweden AB share register of the company by Wednesday May 22nd, 2013
- Notify their participation to the company at Zound Industries International AB, Torsgatan 2, 111 23 Stockholm, or by e-mail, invest@zoundindustries.com, by 13.00 on Friday May 24th, 2013. The notification must include name, personal or corporate identity number, number of shares and a reference to daytime phone number.

Power of attorney to allow another person to vote for the shares held must be received no later than May 22nd, 2013.

Form of proxy is to be sent to Zound Industries International AB, to: Magdalena Ström, Torsgatan 2, 111 23 Stockholm or magdalena@zoundindustries.com. Form will be available at the company's office.

### **SHARES REGISTERED**

To be entitled to attend the meeting, nominee shareholder should have their shares re-registered temporarily in their own name. Such registration must be effected by Euroclear Sweden AB in good time before May 22nd, 2013.

### **PROPOSED AGENDA**

1. Opening of the Meeting
2. Election of Chairman of the Meeting
3. Preparation and approval of voting list
4. Election of one or two to verify the minutes
5. Consideration of whether the meeting has been properly convened
6. Approval of the agenda
7. Presentation of the annual report and, consolidated accounts with auditors' report
8. Resolutions:
  - a) concerning the adoption of the income statement and balance sheet and, the consolidated income statement and consolidated balance sheet
  - b) concerning the appropriation of the company's profit or treatment of loss according to the adopted balance sheet
  - c) concerning discharge from liability of the Board of Directors and Managing Director
9. Determination of fees to the members of the Board of Directors and audit fees
10. Election of Board of Directors and auditors
11. Approval of the Board's decision to issue warrants
12. Approval on the authorization to the Board, with or without preferential rights for shareholders to increase the share capital by issuance of new shares, warrants and convertible debentures, with or without the provision of contribution or set-off to a market-rate pricing
13. Resolution of authorizing the Board of Directors or the Board in his place appointed, to make minor adjustments regards to made decisions in the Meeting that may prove necessary for registration at Bolagsverket
14. Closing of the Meeting

The annual report, audit report, together with necessary documents under the Companies Act, will be available in electronic format from one week before the annual shareholder's meeting and sent to shareholders who request them and provide their email address.

Jönköping the 30th of April 2013

The Board