

# connections

## New Employee Training Schedule

### Day 1 | Monday

- 8:00 Welcome & Connect
- 8:30 FORUM Story  
w/ Doug True
- 9:30 CU vs. Bank
- 9:40 Goals & Projections  
w/ Jeff Welch
- 10:15 Putting it Together  
w/ Jenny Budreau
- 11:00 Service Revolution  
w/ Chris Ferguson
- 12:00 Lunch (Provided)
- 1:00 Personal Finance
- 2:30 Products
- 4:00 Branch Scavenger Hunt



### Day 2 | Tuesday

- 8:00 Connect & Review
- 8:20 Employee Perks
- 8:30 Project FORUMway
- 9:00 Employee Policies  
w/ Anne Wiseman
- 9:30 HQ Amazing Race
- 11:00 GLOP  
w/ Jim Moran
- 11:30 Executive Q&A  
w/ Andy Mattingly,  
Mike Peterson &  
Cameron Piercefield
- 12:00 Lunch
- 1:00 Intro to Technology
- 2:45 Data Security
- 3:00 Time Cards & Benefits  
w/ Tracy Fitzgerald

### Day 3 | Wednesday

- 8:00 Connect & Review
- 8:30 The Pulse
- 8:45 Bank Secrecy Act
- \*You will join your work team around 9:15.

### Day 4 | Thursday

- 8:00 Connect & Review
- 8:30 Workplace Conduct  
& Ethics Training
- 9:15 Benefit Q&A
- \*You will join your work team around 9:30.

### Day 5 | Friday

- 8:00 Connect & Review
- 8:45 Diversity & Inclusion Training
- \*You will join your work team around 9:45.