

# Using the Marketing Roadmap Planner

The Marketing Roadmap Planner is a simple, effective tool for mapping out marketing activities and events for the year, for a product launch or for a specific campaign.

#### How to use it

- 1. Print the Roadmap (formatted 12x18" PDF).
- 2. List time specific events such as trade shows, product launches and significant company initiatives on post-it notes, and place them on the events row in the month they occur. Or simply write them on the Roadmap.
- 3. Define pre- and post-marketing activities in support of each event, including email campaigns, website landing pages, PR and social media promotion. Write or post each supporting activity in the appropriate row and month.
- 4. Determine effort, timing and responsibilities of team members to execute marketing activities.
- 5. Look for opportunities to leverage an activity in new ways.

**Example:** Win an award – what does this mean?

- Press release
- Direct mail thanking customers for their support.
- LinkedIn announcement
- Award/certification on website and LinkedIn company page
- Blog post on a winning culture
- Article in industry trade publication

### Uses for the Roadmap

- Product development and launch
- Content planning for inbound marketing
- Rolling out a rebranding
- Coordinating internal communications during a reorganization
- Creating new sales channels

#### The Marketing Roadmap in use

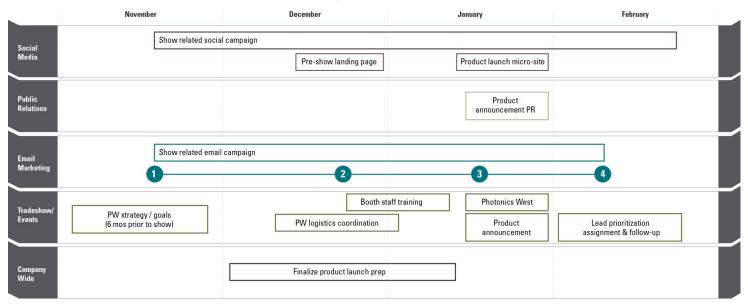
Best practices for creating and using your marketing roadmap:

- Expect it to change
- Adjust specific activities based on measured successes
- Keep it visible digital is great but posters demand attention
- Tie it into your toolset add to calendars, meeting agendas, etc.

## Advanced Manufacturer Example

The following Roadmap example shows the connected parts of an integrated marketing campaign for an advanced manufacturing company. It focuses on a major trade show that occurs in January. This example includes a product launch and announcement at the show.

# **Marketing Roadmap Planner**





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Team Incorp	orated January	February	March	April	Мау	June	July	August	September	October	November	December	
Web													Web
Public Relatio	ons										- - - - - - - - - - - - - - - - - - -		Public Relations
Conter	nt												Content
Trades Events	show/												Tradeshow/ Events
Advert	ising												Advertising
Email Marke	ting												Email Marketing
Social Media													Social Media
Innova	tion												Innovation

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