

Contractor Invoice Form

**NW Ductless Heat Pump
PROJECT**

To be completed and signed by the General Contractor. All applicable fields are required for approval.
Incomplete forms or incorrect reporting will delay approval.

Official Use Only: Project ID

Homeowner Information

Homeowner name:	Utility Name: Seattle City Light
Site address:	Site City / State / ZIP code:

Installation Information

General Contractor Company Name:	Date of Installation:
Distributor Name:	Distributor branch location (City, State):
Retail Partnership: <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please specify retailer and provide Retail Invoice (Home Depot, etc.) _____	
TOTAL installed cost, including: equipment, labor, electrical, tax, permit and other (prior to rebate/discounts): \$ _____	
Equipment cost: \$ _____ Labor cost: \$ _____ Electrical cost: \$ _____ Tax cost: \$ _____ Permit cost: \$ _____ Other cost: \$ _____	
Total number of outdoor units installed: _____	Total number of indoor units installed: _____
Which method was used to ensure the DHP functions as the primary heating system? <input type="checkbox"/> Thermostat(s) set back, DHP as primary <input type="checkbox"/> Furnace / zonal heater(s) off at breaker <input type="checkbox"/> Furnace / zonal heater(s) off at thermostat(s) <input type="checkbox"/> Other (please explain): _____	

Detailed Description of Outdoor Unit #1 Installed to Serve Main Living Area


Manufacturer Name:	Outdoor Unit #1 Model No.:	AHRI Certified Ref#:	HSPF# (Min. 9.00 single-zone & 8.00 multi-zone systems):	Additional refrigerant added to Outdoor Unit #1: (over manufacturer's pre-charge): _____ oz.
Indoor unit(s) for Outdoor unit #1	Indoor unit model number(s) for OUTDOOR UNIT #1 ONLY	Installed line set length (ft)	Zone square footage (ft ²)	Zone room description
Indoor Unit 1 (in main living area)				
Unit 2 (if installed)				
Unit 3 (if installed)				
Unit 4 (if installed)				

Description of Additional Outdoor Units (if installed):

ADDITIONAL OUTDOOR UNITS ONLY	Outdoor Unit #2, 3 or 4 Model No.(s)	AHRI Certified Ref#	Number of indoor units	Zone room description(s)
Outdoor unit 2 (if installed)				
Outdoor unit 3 (if installed)				
Outdoor unit 4 (if installed)				

General Contractor Signature Release

By signing below, the installer certifies that this invoice form and all accompanying documents are complete and accurate. The signature certifies that the General Contractor/Installer is licensed, bonded, insured, has been trained by the manufacturer of the installed product and has received Project installer orientation. By signing this, the General Contractor/Installer has read and understood the terms and conditions printed on the back of this form and/or Project information on the NW Ductless Heat Pump Project website (www.goingductless.com).

Who is the best person to contact?	Email contact:
 Signature:	Employee Name (Installer) & Installing Company/Sub-Contractor: _____ Date: _____
Phone: () - <input type="checkbox"/> Work <input type="checkbox"/> Cell	Alternative phone: () - <input type="checkbox"/> Work <input type="checkbox"/> Cell
<input type="checkbox"/> Yes, I have obtained a completed Homeowner Participation Form for this installation. <input type="checkbox"/> Yes, I have included a copy of the job sales invoice for proof of installation. <input type="checkbox"/> Yes, I have installed refrigerant line protection on entire length of exterior, insulated refrigerant lines. (For details, see page 2.) <input type="checkbox"/> Yes, I have installed the system in accordance with manufacturer specifications, including adherence to proper refrigerant charging. <input type="checkbox"/> Permits have been obtained. Note: City of Seattle issued refrigeration license is required if installing within the Seattle city limits.	

This form, subject to change, is effective from April 1, 2015 to September 30, 2015

www.goingductless.com

Return completed form to:

NW Ductless Heat Pump Project

625 SW Broadway, Suite 300 • Portland, OR 97205

Phone 503.808.9003 • Fax 503.808.9004 • E-mail: Info@GoingDuctless.com

Terms and Conditions *Note: It is not necessary to fax the terms and conditions page for approval.*

OFFICIAL FORM: This form and any required additional documentation, including installation invoice, must be filled out completely, truthfully and accurately. The Northwest Ductless Heat Pump Project ("the Project") will not be responsible for lost documentation pertaining to the submission of this form. Project details, including incentives, are subject to change without prior notice.

HOMEOWNER ELIGIBILITY: To be eligible for incentive payment, the resident must use permanently installed zonal electric resistance heat as the primary source of heat and have the system installed throughout the residence. **EXCEPTION:** In some utility areas single family site built homes that use a permanently installed electric forced air furnace as their primary heat source may qualify. A qualifying home cannot: (i) be under construction, (ii) have a fossil fuel central forced air or fossil fuel hydronic heating system, (iii) have a ducted heat pump system, nor (iv) have a temporary foundation. The resident must (i) allow their utility to make their billing history available to the Project for up to two years prior to and two years post installation, and (ii) agree to participate in the Project and evaluation activities.

SYSTEM ELIGIBILITY: To be eligible for incentive payment, ductless heat pumps installed as part of the Project must be: (i) a split system heat pump employing an inverter-driven, variable speed compressor, a variable speed outdoor fan, and a multi-speed or variable speed indoor blower, (ii) must meet a minimum HSPF rating of 9.00, or higher, for single zone systems, or 8.00 or higher, for multi-zone systems, and (iii) indoor units using any type of field-installed duct system are NOT eligible.

INSTALLER'S RESPONSIBILITY: It is the responsibility of the installer to fully fill out this form at the time of installation, and to ensure this form has been signed by both the general contractor/installer and homeowner.

INSTALLER ELIGIBILITY: Installers must be licensed, bonded and insured, have successfully completed equipment training by the manufacturer of the product installed, and have completed a Project orientation. Upon successful completion of the Project orientation, you/your company is eligible to participate in the Project. Continued participation in the Project is at the complete discretion of the Project manager, and you may be removed from the Project at will. Installers must be currently eligible participants in the Project in order for utilities to pay incentives.

INSTALLER REMOVAL: Non-compliance with Project requirements and/or Quality Assurance Inspections resulting in deviations may trigger a performance review of the installation installer. This review will be conducted with the Project QA team, utilities, and other Project stakeholders. The performance review may result in suspension or permanent removal from participation in the Project. Findings of the performance review will be communicated, in writing, to the installation installer and participating utility along with terms of suspension or removal. Suspension or removal is at the sole discretion of the Project, and is not subject to negotiation or modification.

VERIFICATION AND INSPECTION: Participating homes are subject to onsite inspections in order to verify that the system meets Project standards and that the home meets eligibility guidelines. Systems will be randomly chosen for onsite inspection, based on the number of completed installations by the installer. No warranty is implied by this inspection.

INCENTIVE PAYMENT: The Project will approve utility incentive payment upon receipt of all complete and correct documentation. The Project will provide approved incentive payment information to the appropriate utility for payment. One incentive per residence is available regardless of the number of units installed in the home.

INVOICE: This form must accompany a copy of the installation invoice that includes the total installation cost (including electrical cost) and a description of the products and services provided.

FACSIMILE/SCANNED: Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, shall be the same as delivery of the original signed document. Scanned original documents transmitted to the Project as an attachment via electronic mail shall be the same as delivery of the original signed document. At the request of the Project, the installer shall confirm documents with a facsimile transmitted signature or a scanned signature by providing the original document.

TAX LIABILITY: The Project is not responsible for any tax liability, which may be imposed on the installer as a result of payment of any incentives.

DISCLAIMER/NO LIABILITY: The installer understands that the Project is not supervising work performed and is not responsible for proper completion of that work or proper performance of any products purchased. The installer assumes the risk of any loss or damage in connection with installation. The Project does not guarantee any particular energy savings results by its approval of the installation.

ENDORSEMENT: The Project does not endorse any particular manufacturer, installer, or product in promoting Ductless Heat Pumps. The fact that the names of particular manufacturers, installers, or products may appear on Project materials does not constitute an endorsement. Manufacturers, installers, or products not mentioned are not implied to be unsuitable or defective in any way.

SAFETY AND BUILDING CODES: The installer agrees to pursue compliance with federal, state, and local building and environmental codes for the installation of this product. The installer certifies products have been installed consistent with manufacturer instructions.

ACCESS AND EVALUATION: The Project and its representatives may request access to the property on which the system was installed to review and evaluate the system during and after installation. The Participant agrees to provide reasonable access to the property for the purposes described herein. In addition, the Northwest Energy Efficiency Alliance and its representatives may contact the participant for future research and program participation.

REFRIGERANT LINE PROTECTION: Protect the outdoor portion of the line set with rigid line hide to avoid premature insulation damage. Add UV tape as needed to ensure entire length is protected.

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