Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

The following shall serve as notice of a special meeting of the shareholders of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, Inc. The meeting will be held at \_\_\_\_\_\_\_\_ \_\_.m, on \_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_, at \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

This meeting is to present to the shareholders for their consideration, discussion, and action the resolution adopted by the Board of Directors at its \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_, meeting. The resolution reads as follows:

Only those shareholders who were shareholders of record at the close of business on \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_, will be entitled to vote, in person or by proxy, at the meeting.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Secretary