



Date []

Personal Information:

Name [] Address [] City []
State [] Zip [] Township [] County []
Email [] Phone (home) [] Phone (cell) []
Date of Birth [] Spouse Date of Birth []
Dogs? [] Yes [] No If yes, breed: [] Any Smokers in the house? [] Yes [] No

Home Details:

Current coverage [] Desired Deductible [] Personal Liability [] 100K [] 300K [] 500K
Year built [] Construction type [] Square Footage: Main level [] All levels [] Stories []
Full Bath [] # Half Bath [] Basement [] Yes [] No Finished [] Yes [] No Type [] Square Foot []
Porch [] Yes [] No Attached [] Yes [] No Square Foot [] Deck [] Yes [] No Square Foot []
Fireplace [] Yes [] No Wood Stove [] Yes [] No Pellet Stove [] Yes [] No Air Conditioning [] Yes [] No
Garage [] Yes [] No [] Attached [] Detached # of stalls [] Detached / Outside Structures [] Yes [] No
Swimming Pool [] Yes [] No Diving Board [] Yes [] No Slide [] Yes [] No Fence [] Yes [] No
Hot Tub [] Yes [] No Fence [] Yes [] No Trampoline [] Yes [] No
Dead bolts [] Yes [] No Smoke detectors [] Yes [] No Fire extinguisher [] Yes [] No Security system [] Yes [] No

Updates:

Roof [] Yes [] No Year [] Electrical [] Yes [] No Year [] Plumbing [] Yes [] No Year []
Furnace [] Yes [] No Year []

Special coverage for:

RV [] Yes [] No Snowmobile [] Yes [] No Boat [] Yes [] No Length [] Art [] Yes [] No
Antiques [] Yes [] No Guns [] Yes [] No Collectibles [] Yes [] No Jewelry [] Yes [] No Value []
Water back up & sump pump coverage [] Yes [] No Amount [] If coverage declined, why? []
Home business? [] Yes [] No Contents \$ [] Liability \$ []

Potential Discounts:

College degree? [] Yes [] No Occupation []

Group Affiliations: []

Multiple policy discounts available in many cases, please provide us with the following information so we can check:

Auto insurance renewal date [] Umbrella policy? [] Yes [] No Limit []

Life Insurance [] Yes [] No Limit [] Transferrable? [] Yes [] No

Office Use Only

Distance to fire hydrant Distance to fire department Fire protection class

Medical Payments \$1000 \$5000

Mortgage Amount Mortgage Company Name and address Loan number

Comments